

## THE JOURNEY to - 'a debt free opportunity' -

### FINANCING THE DEVELOPMENT of INFRASTRUCTURE PROJECTS



#### *Example of conventional financing of a project.*

- Developer undertakes to build a project say at a cost of USD\$800 million.
- Contingencies enlarge the cost of a project to USD\$1.2 billion caused by industrial delays and weather.
- Loan funds may have to be renegotiated causing possible increase in lending risk which may lead to increased loan and interest costs.
- Project enters boundaries of doubt and possible failure.

#### *Example of funding by way of a secure financial opportunity.*

- Developer undertakes to build project at a cost of USD\$800 million.
- The minimum investment in a secure *financial opportunity* is estimated to raise USD\$1.4 billion over a 2 year period. This is not a **loan**. Developer may allow a margin for contingencies, costs, provision for taxes, *knowing that at no time interest or financial charges on a loan are being charged* and has the comfort of an option that the original financial arrangement may be 'rolled over' for a further preselected term.
- The Developer receives cash on a monthly basis generated from the secure *financial opportunity* which will always be in advance of the Developers requirement of distribution to subcontractors or payment of costs.
- The Developer should have no requirement to call on the Developers liquid or investment cash funds.
- The Developer is in full control of the cash funds therefore not depending on progress drawdowns if undertaking an infrastructure or development project for a third party or a Government Body.
- The Developer; by supporting a third party project; will be in a position to consider the optional additional benefits of profit and cash flow that may be available.
- The Developers will be in a position to ensure the subcontractors will receive payment on their completion of their contracts.
- As the Developer is in full control of the cash funds at all times, the possibility of completion of a contract early may enhance the net profit of the project.



# THE JOURNEY to - 'a debt free opportunity' -

## FINANCING THE DEVELOPMENT of INFRASTRUCTURE PROJECTS



### TO ENTER A 'SECURE FINANCIAL OPPORTUNITY'

The *financial opportunity* is a unique, transparent, secure joint venture opportunity with profits generated from 'commodity trading' of discounted financial instruments which generates a secure cash flow causing no borrowings for the purpose of financing any infrastructure development; debt free; at the end of the conditions of the originating contract.



The trading of the *financial opportunity* is subject to **the control and auditing** by the **World Finance Compliance Authorities**.



The Trader can only trade in cash. The Trader possesses ownership of the cash;

The Trader, by law, is permitted to undertake a *financial opportunity* trade where it is providing funds from the Trade to support worthwhile infrastructure projects to secure growth within the economy and creates employment; the Trader is not a Developer.



The Developer has a need to develop infrastructure for his own needs or for a third party;

The Developer has assets but suffering from a 'lean cash flow';

The Developer advises he has the capacity to raise a Bank Guarantee; **in the Developers name**; based on a portion of the cost of the Project and of sufficient value to generate sufficient cash to cover the Project at the originating contract cost plus additional and a reasonable margin for costs of any projected delays related to the type of project plus a provision for any tax payable.

The Guarantee is **NOT** transferrable in value;

The Guarantee is **NOT** used as security in favour of a third party;

The Guarantee is the instrument confirming to the Trading Platform; the Developer is genuine and worthy of support.

The Guarantee is recorded as a contingent liability against the Developer and their Banker.



Principals of both Entities meet – face to face –

- a) to negotiate the Memorandum of Understanding which becomes the secure contract after approval is confirmed by both parties;
- b) to confirm the profit share of a trade; in accordance with the requirement of the World Finance Compliance Authorities; based on a 50/50 share of profit, less cost of no more than 5% to each party; and
- c) arrangements are made to register a Company **in the same name nominated within the Bank Guarantee** with both signing parties to the trade contract; being registered Principal Directors; to that company for the term of the financial contract; therefore allowing full transparency of any financial activity being generated by that company, available on call, to the principals of the company. (This will be expanded on when in conference).



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### FINANCING THE DEVELOPMENT of INFRASTRUCTURE PROJECTS



The Guarantee issues in the name of the Developer as nominated above.



The Trading Platform places the equivalent in cash in the account to the value of the Guarantee.



Within a period of approximately 50 banking days, subject to completion and world time zones, the trading will commence with the first profits being remitted as directed to the owner of the Guarantors Bank.



A minimum of 80% of the trade profits, remitted to the Developer, must be used to develop the originating project. The balance may be negotiated to be retained for costs and the Developer's parent companies' growth and/or needs.



Funds or profits generated from the trade must remain in a non bearing interest account of the Developers bank account pending distribution to the cost of the development of the project. Account will be subject to the auditing by the World Finance Compliance Authorities and if found the funds have been placed in an interest bearing account, the *financial opportunity* will cease.



- ***Should a Developer wish to support a third party or a Government project; the Developer will be entitled to the profits on the originating contract funded within the 80% of the trade profit plus any surplus profits within the 20% that may be retained for the Developers company growth and/or needs.***
- ***The willing Developer would also be in a position to possibly gain further Government contracts under his own financial management and that project being at no cost to the Government.***
- ***Multiple contracts can be arranged to participate within the same infrastructure project. (eg. progress road or rail development commencing at various points and linking to complete the infrastructure in a shorter period of time, leading to additional employment and possibly increased profit).***

To clarify and obtain a full understanding of this *financial opportunity* that has been in operation in Europe for more that 30 years; I recommend:-

**PERSONAL MEETING WITH YOU AND YOUR FINANCIAL PRINCIPALS;**

and a full study of the document nominated.

**TO – THE INNOVATIVE PRINCIPALS OF NON-PRIVATE AND PRIVATE DEVELOPERS OF MAJOR PROJECTS;**

and selection of information charts.

**SECURE FINANCIAL OPPORTUNITY**  
**for FUNDING of**  
***GOVERNMENT* PROJECTS.**

# SECURE FINANCIAL OPPORTUNITY for FUNDING of *GOVERNMENT PROJECTS*

## GOVERNMENT BODY

FUNDING OPPORTUNITY  
for  
PROPOSED GOVERNMENT PROJECTS

Agriculture;  
Airport;  
Buildings;  
Computer - Hardware/software;  
Energy infrastructure;  
Flood control;  
Hospitals - building and fit out;  
Manufacturing;  
Medical and/or other related research;  
Port facilities;  
Railways;  
Roads and Bridges;  
Tourism – Development of infrastructure;  
Schools;  
Water Storage; etc.

*Therefore freeing up Government funds to cover items not acceptable or allowable within the parameters of this type of financial opportunity - for Example:-*

Defence Forces (Air, Army or Navy)  
Promotions (e.g. Cash payments to industry support).

## GOVERNMENT APPROVED CONTRACTORS

CONTRACTOR BUILDER  
DEVELOPER AND/OR SUPPLIER

## SECURE FINANCIAL OPPORTUNITY for FUNDING of GOVERNMENT PROJECTS

### GOVERNMENT BODY

We are unable to Assist a Government body direct but may be able to assist any of the three levels of Government depending on :-

- a) the Project and
- b) the Contractor supporting a Government Project.

### GOVERNMENT APPROVED CONTRACTORS

Subject to meeting the requirements of an International Trading Platform with 30 years experience; we are able to assist Contractors with a Secure **Financial Opportunity** who are capable of obtaining a Bank Guarantee issued in the Contractors own name or Company name.

1. Guarantee not held as security in favour of a third party;
2. Guarantee not transferrable in value to a third party;

issued in support of a Joint Venture funding opportunity for the purpose of generating the cash required to fund a private or Government project – with the end result being:-

Debt free to the Developer and/or Contractor and the Government.

### THIS OPPORTUNITY IS **NOT A LOAN**

Minimum Dollar Value:	USD\$150,000,000-00.
Minimum Term:	2 year International Contract.
Guarantee:	Released to Beneficiary (the owner) at end of period by their Bank.
Audited by:	World Finance Compliance Authorities.
Cost:	Nil to enter/withdraw.
Other Cost:	Bank cost for establishment of Guarantee.

## SECURE FINANCIAL OPPORTUNITY for FUNDING of *GOVERNMENT* PROJECTS - outline of benefits to both parties.

### GOVERNMENT BODIES

#### OVERALL BENEFIT

#### PROJECT –

***NO BORROWING  
NO COST  
or  
LIABILITY  
TO THE GOVERNMENT.***

### GOVERNMENT APPROVED CONTRACTORS

#### Why is this opportunity available?

The Trading Platform cannot legally conduct a financial trade without profits generated within the trade being directed to a worthwhile development and/or project.

- The Government has a project.
- The Contractor has the ability/desire to administer and build the project.
- The Trading Platform is *not a Project Manager* **but** have the resources and licence to undertake commodity trading to create a profit – and it is from generated profit of a trade, the project can be funded; debt free;

BY ENTERING A SECURE, TRANSPARENT JOINT VENTURE CONTRACTURAL FINANCIAL ARRANGEMENT WITH THE EARN TO BE APPLIED TO THE PROJECT,

#### **WITH NO END LIABILITY**

Calculated to cover:-

Cost of project at normal contract and profit margin;  
plus allowance for % margin for any budgeted excess or delay;  
plus margin for any anticipated contract penalties;  
plus margin to offset projected taxation liability.

## SECURE FINANCIAL OPPORTUNITY for FUNDING of GOVERNMENT PROJECTS - outline of benefits to both parties

### GOVERNMENT BODY

#### OVERALL BENEFIT

#### PROJECT –

**NO BORROWING  
NO COST  
or  
LIABILITY  
TO THE GOVERNMENT**

### GOVERNMENT APPROVED CONTRACTORS

- Financial Opportunity Contract completed on Principal to Principal basis;
- Transparent Contract;
- Minimum Profit guaranteed;
- Minimum of 80% of generated funds **must** be applied to the project;
- Balance 20% of generated funds may be **retained** for any other purpose not subject to the project costs;
- Term – 12 months with opportunity to ‘roll and extend’ for up to 5 years but minimum of 2 years;
- Profits split 50/50 with Trading Platform less margin for costs not greater than 5% to each participating party;
- Profits paid in ten equal payments over period of one year and extended for the term of the guarantee and contract;
- Costs controlled by World Finance Compliance Authorities;
- Included parties within the Contract subject to *Clear International Regulatory Compliance*;
- Communication may be arranged by conference call with the Vice President of the Trading Entity but only with the appointed and authorised signing Principal of the Contractor.

#### **GUIDELINES OF ANTICIPATED RETURN:-**

**Opportunity calculation based on minimum transaction of USD\$150,000,000-00 for a 1 year period (10 payments):**

Return to each participant is calculated at USD\$71,250,000-00 per payment generating a total benefit of USD\$712,500,000,000-00 over the 10 payment period.

*(A percentage of the earn may have to be accounted for the purpose of taxation, based on the Contractors taxation assessment, however as this figure is unknown, we proceed to demonstrate the gross figures including tax).*

80% - USD\$570,000,000-00 – available to cover cost of the project;  
20% - USD\$142,500,000-00 available for the Contractors disposal;  
**or all funds (USD\$712,500,000-00) may be applied to the project.**

**(A guarantee of return will be entered into within a negotiated International Contract).**



## SECURE FINANCIAL OPPORTUNITY for FUNDING of *GOVERNMENT* PROJECTS - outline of benefits to both parties

### GOVERNMENT BODY

#### OVERALL BENEFIT

#### PROJECT –

***NO BORROWING  
NO COST  
or  
LIABILITY  
TO THE GOVERNMENT***

### GOVERNMENT APPROVED CONTRACTORS

#### Financial Advantages to the Contractors

**NOT A LOAN** with a CASH FLOW PRIOR TO START OF A PROJECT.

- Approval in approximately 40 banking days.
- First profit distribution within 14 banking days thereafter.
- Profits paid in ten equal payments over period of one year and extended for the term of the guarantee and contract.
- Generated profits/capital for project/works held under contractors control.
- Funds on call at all times and not subject to any delay of time for approval and/or payment of progress drawdowns.
- Capacity to calculate into the originating contract, cost with normal profit margin; % margin for excess or delay; % margin for any contract penalties; % offset for any taxation liability subject to the benefits of the *financial opportunity* and being separate to the Contractors normal trade portfolio.
- Company financial exposure of the guarantee value considered short term in ratio to the benefit.
- **Guarantee Instrument released at end of contract to the Contractor at par and at no cost.**
- Funds may be applied to more than one contracted project.
- Generation of funds may surpass requirement of disposal of funds in relation to cost of project.
- More than one financial opportunity may be negotiated at any one time.
- **20% of funds generated available for own expansion not subject to government project.**
- **Secure.**
- **Audited by World Financial Compliance Authorities.**

## SECURE FINANCIAL OPPORTUNITY for FUNDING of *GOVERNMENT* PROJECTS

### GOVERNMENT BODY

OVERALL BENEFIT

PROJECT –

***NO BORROWING  
NO COST  
or  
LIABILITY  
TO THE GOVERNMENT***

**A WIN WIN TO THE GOVERNMENT**

### GOVERNMENT APPROVED CONTRACTORS

#### Financial Disadvantages to the Contractor

- Originating International Contract cannot be increased within the period of the contract.
- Any new International Contract must be supported by a separate guarantee.
- Profits generated from a trade cannot support a further guarantee.
- Bank cost of Guarantee.

(However cost of a guarantee should be able to be negotiated as the Bank will be holding considerable credit funds on behalf of the Contractor).

#### IN SUMMARY

MINIMUM FINANCIAL DISADVANTAGES

IN COMPARISON TO

ADVANTAGES

#### AND A WIN WIN TO THE CONTRACTOR

‘a debt free opportunity’

**Infrastructure Financial Opportunity Pty Ltd**

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**Advantages for  
an Approved Contractor  
Supporting a Government Project  
by way of the *financial opportunity*.**



## Advantages for an Approved Contractor Supporting a Government Project by way of the *financial opportunity*



### How is this achieved:-



Restrictions to funding major projects and raising funds by way of a *financial opportunity* is normally restricted to an individual, a private company, and a public company by way of set conditions.



By negotiation, the *financial opportunity* has been extended to help Governments of the day (jointly and severally) who **do not have the opportunity to complete a financial transaction in their own right to support the community.**



The program is strictly governed by the World Compliance Authorities which include the World Bank and the International Monetary Fund. It is within these authorities; Governments of the day, may obtain financial assistance but by way of loans or grants.



The trading program can be set to assist a Government; at no cost to that Government; provided support can be given by the major world developers who are normally contracted by Governments for the construction of a countries developing infrastructure.



### The Requirement and End Benefit for an Approved Contractor to Give Consideration to:-



Government (fixed) major projects such as roads, rail, air and sea port developments, education, health, housing are normally large dollar value items.



A successful Contractor who participates in a *financial opportunity* is required to support their asset value by the issuance of a Bank Guarantee in their own name, not transferrable in value. (A contingent liability which does not interfere with company daily cash flow).



A joint venture trading arrangement is entered into with a Trading Group of 30 years experience to generate a guaranteed profit with that profit being applied direct to the Contractors Bank for funding of a project – **debt free.**



Profits are shared on a 50/50 basis less cost. Full disclosure and examples of benefit are nominated within the document 'TO- THE INNOVATIVE PRINCIPALS OF NON-PRIVATE AND PRIVATE DEVELOPERS OF MAJOR PROJECTS' and charts nominating details of 'SECURE FINANCIAL OPPORTUNITY for FUNDING of PRIVATE PROJECTS' and 'SECURE FINANCIAL OPPORTUNITY for FUNDING of GOVERNMENT PROJECTS'.



### The benefits:-



Having a project funded debt free and in most cases funded before a Contractor would be in a position to complete a project. **No** waiting for progress drawdowns from a third party.



**No** loan involved; credit funds retained in the Contractors account under the Contractors control; funds on call and available to meet contractual commitments to any other employed/engaged party.



A Contractor, being in a position to financially support a *financial opportunity*, may enhance the Contractors success with obtaining a Government and/or multi Government contract and may be an encouragement by Government, knowing that the project, on completion, **will not be a fiscal liability to the Government.**



Enhancement of a Contractors 'bottom line'.





## Advantages for an Approved Contractor Supporting a Government Project by way of the *financial opportunity*.



### SUMMARY



1. There is no surety in favour of a third party.



2. The amount of funds raised by way of a secure contract between involved parties, under the concept of the *financial opportunity*, are to cover the full cost of the project, a margin for contingencies, costs and a margin for any taxes as submitted within the originating contract between the involved parties.



3. The Contractor; subject to a secure and transparent agreement between parties within a contract; will receive the allocated profit funds direct into his possession and management.



4. The Contractor; subject to a secure and transparent agreement; may receive funds prior to the commencement of the project on a regular monthly basis.



5. Funds received are taxable and are accountable at the rate of the Contractors financial structure.



6. There is no waiting time for a third party to inspect the progress of a contract or waiting for drawdowns.



7. **No** loans are involved. **No** Brokers are involved.

9. The Contractors profit generated from a project can be enhanced by knowing the funds for cost of the project are on call with his Bank and are under his management. Therefore funds will be available for immediate distribution by the Contractor with his knowledge of knowing to have all funds for the project at call, may enhance or progress the finish time of the project thus creating a further margin of profit.

10. The Contractor, by way of the audit requirement of the *financial opportunity* must apply a minimum of 80% of funds raised as described in 2 above to the cost of the project. **The balance of 20% of the funds raised may be retained by the Contractor for the Contractors own business growth.**

11. **Yes, THERE MAYBE AN OPPORTUNITY FOR A CONTRACTOR TO RECEIVE TWO LEVELS OF PROFIT BY SUPPORTING THE *FINANCIAL OPPORTUNITY* FOR A GOVERNMENT BODY; 1. THE PROFIT ON THE PROJECT; 2. THE OPPORTUNITY OF RECEIVING THE 20% PROFIT GENERATED BY THE TRADE AS DESCRIBED IN 10 ABOVE.** (It is not a requirement to hold the 20% for the Contractors own benefit. All profits generated may be applied to the originating project, however as this is a separate contract to the contract to build the project, it cannot be applied, that the Contractor is 'double dipping' or profiteering from a project).

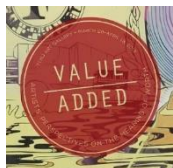


Infrastructure Financial Opportunity Pty Ltd acn 166 121 437



**INDEPENDENT CONTRACTORS  
APPOINTED TO  
GOVERNMENT INFRASTRUCTURE  
PROJECTS –  
*‘VALUE ADD’.***



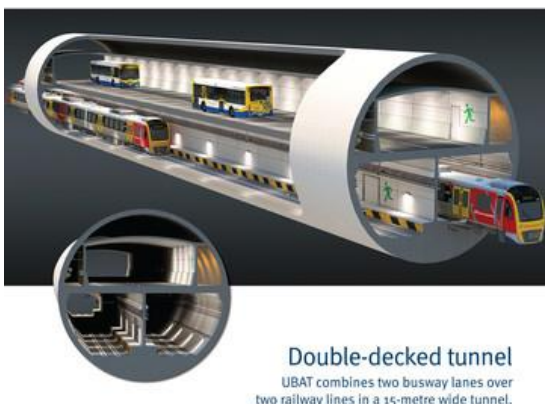


## INDEPENDENT CONTRACTORS APPOINTED TO GOVERNMENT INFRASTRUCTURE PROJECTS –

***A SECURE UNIQUE OPPORTUNITY TO ‘VALUE ADD’ TO YOUR GROSS PROFIT MARGIN  
of any  
ORIGINATING GOVERNMENT CONTRACT!***



### EXAMPLE:



**Say - the Federal and/or State Governments agree to engage one (1) or more contractors to build infrastructure on their behalf.**

**Say - the Gross Profit sought by the Contractor on the Project has been calculated at 27%.**

**Say - the Contractor or a number of Contractors are in a financial position to have their Bank issue a Bank Guarantee in confirmation of their asset base for a fixed amount and that Guarantee be issued in their name but *not TRANSFERRABLE IN VALUE* to a third party.**



**Say – the project is valued as nominated in originating contract/s is \$2billion which would give the Contractor a *gross profit of \$540million based on 27% return.***

**Should a Contractor or a number of Contractors *participate* in a *financial opportunity* to fund the Government project by participating in a *secure, joint venture, transparent trade, audited by the World Compliance Authorities*, the same project in value may return a *gross profit of approximately \$940million.***

***A value added gross profit of \*\*\$400million***



**how**

Say - A contractor or all Contractors are in a financial position to raise a *Bank Guarantee* in the Contractors name or the Contractors Company name NOT TRANSFERRABLE IN VALUE for say (a) \$150 million; (b) \$200 million; and or (c) \$300 million for a 12 month period with an option to take additional roll over period to up to 5 years

and

enter a secure transparent *financial opportunity*; gross return/profit on (a) is estimated at \$712.5 million; gross return on (b) is estimated at \$950 million; gross – and return on (c) is estimated at \$1.425 billion.

80% of the gross return/profit has to be legally applied to finance the tendered amount of the project and/or the originating amount of the contract signed with the Trading Platform with this requirement being stringently audited by the World Compliance Authorities.

The balance of \*\*20% return/profit may be applied to the Contractor or the Contractor's Company to cover costs and enhance the Contractor or the Contractor's Company growth.

Therefore in summary, it is a matter of calculation of the amount of the guarantee and the term of the *financial opportunity* to the value of the project. (for example the Project as per page 1 is \$2Billion – the gross profit is \$540 million - plus the additional *value added* gross profit of \$400 million based on the \*\*20% return/profit as nominated above giving a total gross profit of \$940 million.



The Trading Platform cannot complete a trade without demonstrating funds generated by a trade are being applied to development of an acceptable project or research, creating employment.

As disclosed within the enclosed information of the workings of a *financial opportunity*; the Trading Platform *cannot* complete a *financial opportunity* directly with a Government body but we can with private enterprise.

The Government source a project, YOU are the Developer of that project which requires funding either by the Government or by conventional borrowings.

You enter a joint venture financial opportunity with the Trading Platform sharing the profits 50/50 less a margin for costs, the project will be funded debt free; no borrowings; and you would be In a position to *value add* to your gross profit – refer to all material in reference to the *financial opportunity*.

{Multiple contracts and increased value of a guarantee can be arranged. 'Roll over' of the opportunity can be arranged up to 5 years. Maximum service of supporting a guarantee or multiples of a number of guarantees at any one time can be up to \$10billion, by the Trading Group}.





**Benefits for  
Federal,  
State  
and  
Local Governments.**

# Benefits for Federal, State and Local Governments.

No Government Body is permitted to enter a *financial opportunity* in their own right.  
This is a condition set by members of the World Finance Compliance Authorities;

**HOWEVER;**

*By negotiation and support of approved Government Official Major Contractors; jointly and/or severally; support may be given to finance projects a Government body desires to develop/construct for the benefit of the Country, State and Municipalities.*

The benefit, if approved, may see major projects being funded jointly and or severally at little to no cost to the Government bodies.  
(Considerable benefits for a Major Contractor to support any Government project are inbuilt within a *financial opportunity*).

**FUNDING OPPORTUNITY for PROPOSED GOVERNMENT PROJECTS acceptable within the parameters of *the financial opportunity*:-**

**Agriculture; Airports; Buildings; Computer - Hardware/Software; Energy Infrastructure; Flood Control; Hospitals (Building and Fit Out); Port Facilities; Railways; Roads and Bridges; Tourism – Development of Infrastructure; Universities, Colleges and Schools; Water Storage; etc.**



**Financial assistance not considered within a *financial opportunity*:-**

**Defence Forces (Air, Army or Navy) –**

**Promotions (e.g. Cash Payments to Industry Support).**

**Therefore freeing up Government funds to cover items not acceptable or allowable within the parameters of this type of financial opportunity .**

**AND THERE IS-**



A CONSIDERABLE DOLLAR REWARD and UNEXPECTED earn for the FEDERAL and STATE GOVERNMENTS generated by Companies and/or Individuals participating in a *financial opportunity*.



## Company/Individual tax:

Any profits earned from a *financial opportunity* are taxable at the companies or individual rate of tax. The financial gain is not a loan – it is a profit generated by a secure contracted joint venture arrangement which is taxable.



## Paye tax:

A company or individual can only participate in a *financial opportunity* to develop and build a project. Projects which qualify, would employ personnel, therefore creating employment and PAYE taxation would be collected on behalf of the Government.



## Tax deductions:

As the project is to be completed from a share of **profits** generated by a secure contracted joint venture arrangement; there will be no loan or borrowing to finance a project.

Therefore NO deduction of interest/costs will be applicable to the funding of a project against the profitability of that project.

The concept of *no* borrowing is a benefit to the Government. Little to no costs would apply to financing a project by way of a *financial opportunity*.

**A Trade is reliant on the profits  
generated from  
discounted bank paper.**

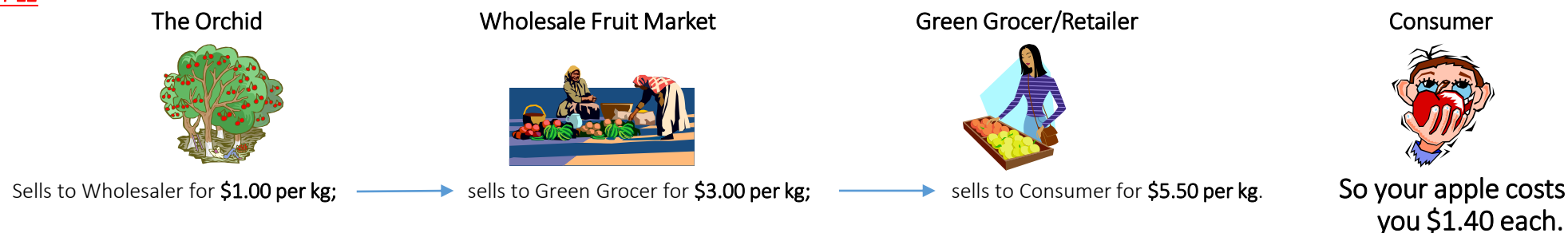
**A Trade is reliant on the profits generated from discounted Bank paper** - and one example is the **Documentary Letter of Credit** known as **LC** or **DLC** which is a written undertaking given by a bank to the seller (beneficiary) of goods or services. Letters of Credit are a means for financing international trade by which a bank (the issuing bank) takes the irrevocable commitment, at the request and for the account of its client (the applicant), to pay the exporter (the beneficiary) against the submission of various documents complying with the terms of the credit, such proving the fulfilment of a contractual obligation within a set time limit.

Occasions arise when the beneficiary does not have the funds to finance the goods or services prior to the maturity date. To obtain credit in advance the LC is bought at a discount to give immediate cash flow to the Beneficiary. The Applicant would not be made aware of this action against this paper. During the period between issue and maturity date, the instrument may be sold a number of times leaving a small profit margin for the end purchaser when the LC is called upon at maturity;

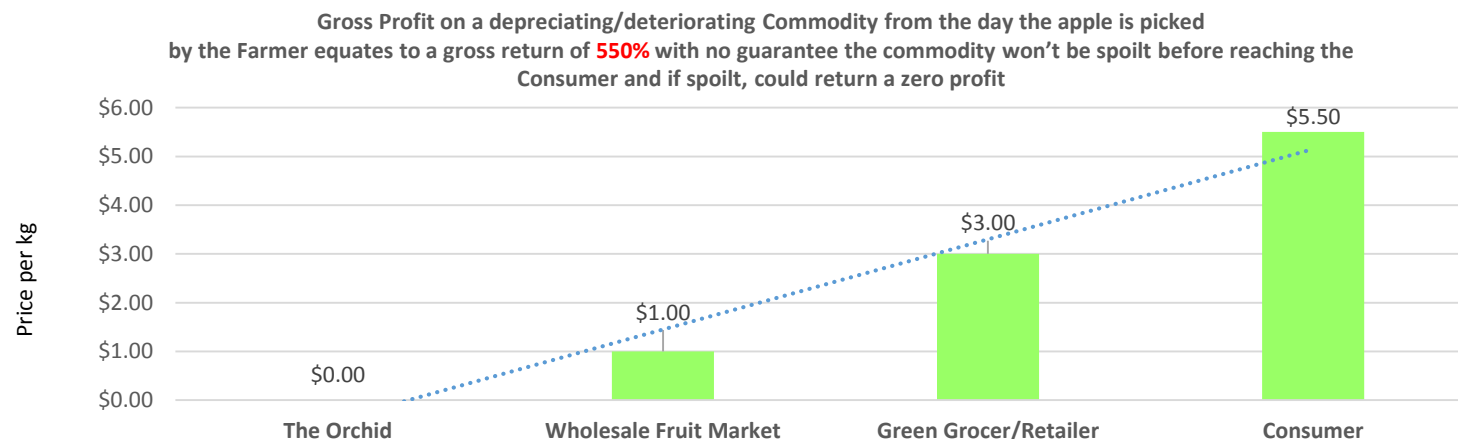
*therefore; the bank paper – the LC – becomes a commodity in trade, returning a profit; similar to the commercial trade of a kilogram of apples or a kilogram of beef.*

**A prudent Trade Manager of Bank instruments never buys an instrument before it is PRE-SOLD** so let us consider the projected profit and the risk attached to commercial daily commodity trade and the risk of a financial instrument in trade.

### AN APPLE



1 crop a year – product commences deterioration once picked. Estimated time for **a fresh product**, without refrigeration, would take 2 weeks from the Orchard to the Consumer.



A CUT OF BEEF/STEAK

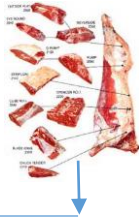
Farmer/Grazier



Abattoir/Beef-Boner



Wholesaler



Butcher/Retailer



Home Consumer



Restaurant Patron

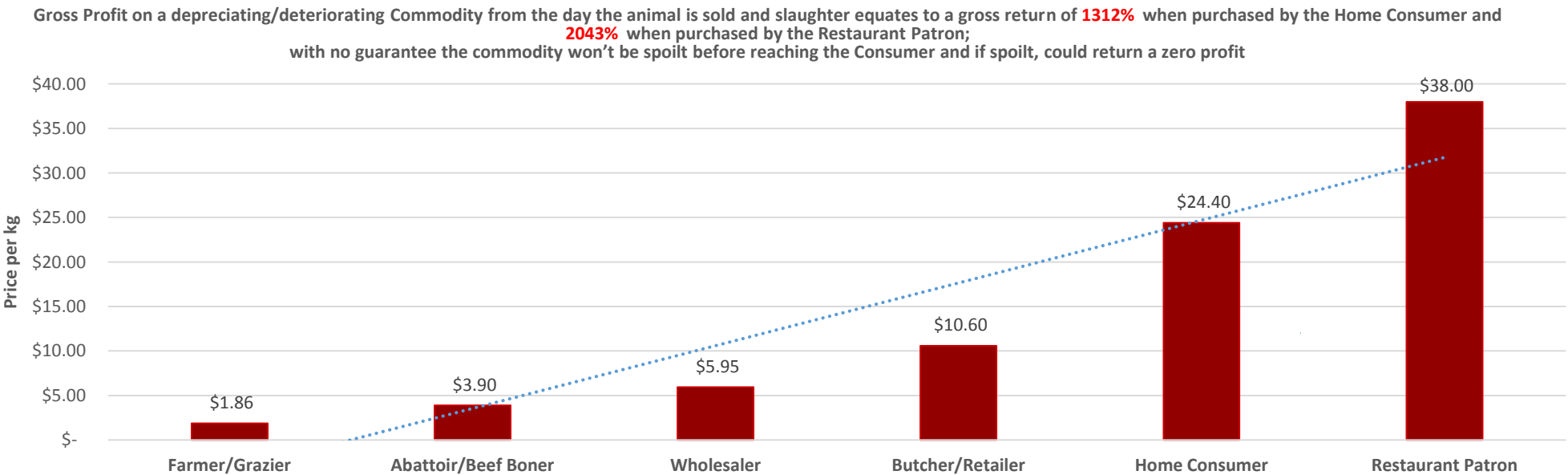


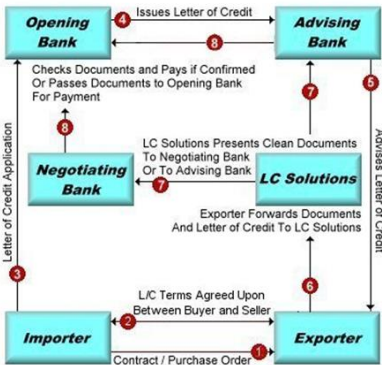
If you're a breeder, it takes 18 months to 36 months to prepare your animal for market – then it goes to the Sale Yard, to the Abattoir/Beef-Boner; to the Wholesaler; to the Butcher/Retailer, to the Home Consumer or to the Restaurant Patron. The animal is regularly auctioned at a price referred to as a live weight price. Gross price approximately \$1.86 per kilogram. Industry average time from the 'hoof' to the 'plate' is 14 days.

Abattoir buys from the Grazier for **\$1.86 per kg**; ————— Abattoir sells to the Beef-Boner for @ **\$3.90 per kg**; ————— sells to the Wholesaler for **\$5.95 per kg**; ————— sells to the Butcher/Retailer for **\$10.60 per kg**; —————

————— the Butcher sells to the Home Consumer, **YOU**, for **\$24.40 per kg**;

————— the Butcher OR the Wholesaler sells to the Restaurant; and the Restaurant sells to the Consumer, **YOU**, for **\$38.00 per kg**.





A Letter of Credit issued by a Bank to another Bank (especially one in a different country) is to serve as a guarantee for payments made to a specified person under specified conditions.

The value is fixed, the maturity date is fixed and the document cannot be drawn on by the Beneficiary until conditions within the document are met.

The Letter of Credit can not be used as a form of ‘written security’ to obtain a loan on behalf of the Beneficiary unless the Beneficiary of the document is both the Beneficiary and the Beneficiaries Bank; however the value of the document can be purchased and purchased at a discount.

Banks discount a Letter of Credit at rates of 3% to 20% of the face value. By discounting, the document or the face value of the Letter of Credit does not loose value. The Beneficiary looses by the amount of discount; however, if the Beneficiary is suffering from ‘a lean cash flow’ and is unable to borrow working capital, discounting the Letter of Credit generates an immediate cash flow, enabling the Beneficiary to continue to trade and fulfil the contract of supply to the Buyer.

For example; a Letter of Credit is issued for \$100,000-00 for a period of 30 days. The Beneficiary is suffering from a lean cash flow and unable to secure working capital funds, therefore negotiates with the Beneficiaries Bank to discount the Letter of Credit at say 15% - the Beneficiary immediately receives \$85,000-00 into his account. The Bank now owns the Letter of Credit. The Letter of Credit now becomes a COMMODITY within the financial industry and can be bought and sold up until the maturity date.

Yes, the Financier has gained a sum of \$15,000-00 should the Financier choose to hold the commodity (the Letter of Credit) until maturity. – If the Financier chooses NOT to hold or retain the commodity up until the maturity date; the commodity can be offered for sale within the margin after the first discount and the face value of the Letter of Credit to other Registered Traders with that Trader knowing his purchase of the commodity will not loose value and the value remains secure by the nominated maturity date of the Letter of Credit. A secure commodity in trade - and be assured, **this is the activity of the Trading Platform.**

It is this profit, **multiplied by the value of the trade**, the Trading Platform participating Parties profit share on a 50/50 basis, less cost, by entering a **joint venture agreement** within the Trading Platform. You will benefit from the *financial opportunity* by participating in this unique opportunity to generate capital to undertake the financing of your project, **debt free.**

*Continue to trade at a 15% discount on all paper for 365 days of the year, knowing the commodity value will not deteriorate/devalue is considered far more secure than the apple or the steak.*

Based on the above nominated figures; I leave it to you to work out the figure of return, **BUT** taking into consideration the minimum trade amount of USD\$150million and the VALUE OF YOUR GUARANTEE knowing the Trading Platform has to support the trade by the same amount in cash;

the transaction is not **LOAN FUNDS**;

the transaction is **SECURE**;

the transaction will be supported by a **LEGAL CONTRACT** guaranteeing **THE PROFIT**;

the transaction is **AUDITED** by the World Finance Compliance Authorities;

the transaction is **TRANSPARENT** principal to principal;

the value of funds raised will be subject to **the amount sought within an originating contract, plus an amount for contingencies, plus costs, plus a margin for taxation liability**;

**PROFITS** will be remitted to your account on a monthly basis for ten months of any one year – YOU ARE IN CONTROL.

*Guidelines of an anticipated return calculated on a minimum transaction of USD\$150 million for 1 year period. (Rollover can apply up to 5 years). Return to each participant is calculated at USD\$71.5 million per payment and generating a total benefit of USD\$712.5 million within the first year. 80% USD\$570 million applied to the project, 20% USD\$142.5 million available for the Developers disposal or all funds USD\$712.5 may be applied to the project. A guarantee of return will be entered into within a negotiated international contract.*  
Infrastructure Financial Opportunity Pty Ltd acn 166 121 437

# **Eastern Seaboard Multi Road and Rail Infrastructure.**



# Eastern Seaboard Multi Road and Rail Infrastructure –



## FUNDED DEBT FREE – PROGRESSIVELY – BUT AT THE SAME TIME



### ROAD

The financial opportunity concept can be applied to

#### MULTI TASKING OF AN INFRASTRUCTURE PROJECT

for the same purpose allowing the construction time to be consolidated and rolled out continually until the project is complete.

For instance, the **BRUCE HIGHWAY –**

Cairns Contractor A – starts and constructs towards the south.  
 Townsville Contractor B – starts and constructs towards the north.

Townsville Contractor C – starts and constructs towards the south.  
 Mackay Contractor D – starts and constructs towards the north.

Mackay Contractor E – starts and constructs towards the south.  
 Rockhampton Contractor F – starts and constructs towards the north.

Rockhampton Contractor G – starts and constructs towards the south.  
 Maryborough Contractor H – starts and constructs towards the north.

Maryborough Contractor I – starts and constructs towards the south.  
 Brisbane Contractor J – starts and constructs towards the north.



**RACQ AND THE STATE GOVERNMENT HAVE ESTIMATED THE COST TO BE \$11BILLION.**

Financial support to fund the project could be raised by Contractors participating in a **financial opportunity** as set out in documentation relating to this type of funding. In this case, ten contracts at the one time.

There would be considerable benefits to participating Contractors and at the same time, creating additional profit. The project could be completed in a reasonable time as funds would be available without loan funds or budget funds being provided by the Federal and State Governments.

**A HUGE BENEFIT TO THE ECONOMY; AT THE SAME TIME CREATING EMPLOYMENT**

### RAIL



#### High Speed Rail Network

##### Linking

**Melbourne, Canberra, Sydney, Brisbane.**

**Beyond Zero Emissions (BZE) capital cost estimated at \$84BILLION.**

(ABC NEWS 29 November, 2013 reported)

##### ANOTHER

**MULTI TASKING INFRASTRUCTURE PROJECT** which may be completed and financed on the same concept as the **Bruce Highway**.

Undertaking to be completed **debt free** (based on the value of the originating contract); the project should be able to be completed within a reasonable time with funds generated; on call monthly; by way of participating in a **financial opportunity** and therefore contributing to return on capital investment.

