



Telephone: (617) 3353 9284

Facsimile: (617) 3353 9302

'a debt free opportunity'

28th March, 2014.

Mr Greg Murtough,
Public Infrastructure Inquiry,
Productivity Commission,
Locked Bag 2, Collins Street East,
MELBOURNE VIC 8003

Dear Mr Murtough,

RE: SECURE FINANCIAL OPPORTUNITY TO ASSIST THE GOVERNMENT; INCORPORATING A FINANCIAL REWARD FOR PARTICIPANTS OF THE PRIVATE SECTOR OF THE AUSTRALIAN PEOPLE WHO WISH TO SUPPORT PROSPERITY AND REDUCE THE COUNTRIES DEBT.

'a debt free opportunity' FOR THE GOVERNMENT.

A SECURE FINANCIAL OPPORTUNITY TO BE CONSIDERED FOCUSING ON GROWTH AND EMPLOYMENT and ENSURING PARTICIPATING PARTIES WITHIN ARE FINANCIALLY REWARDED.

AWARDEES:

THE MAJOR INFRASTRUCTURE CONTRACTOR;

THE MAJOR INFRASTRUCTURE CONTRACTORS BANK;

THE GOVERNMENT AT FEDERAL, STATE AND MUNICIPAL LEVELS:-

(BY WAY OF A NUMBER OF ISSUES; FOR EXAMPLE - REPAIR AND UPGRADE OF CURRENT INFRASTRUCTURE – INTRODUCTION OF NEW INFRASTRUCTURE – PROJECTS BEING COMPLETED WITH NO DEBT TO THE GOVERNMENT IF ORIGINALLY NEGOTIATED CORRECTLY - MAINTAINING AND INCREASING EMPLOYMENT – THE GOVERNMENT BEING RELIEVED OF MAJOR DEVELOPMENT COSTS OF INFRASTRUCTURE; THEREFORE FREEING UP GOVERNMENT FUNDS TO COVER ITEMS NOT ACCEPTABLE OR ALLOWABLE WITHIN THE PARAMETERS OF THIS TYPE OF FINANCIAL OPPORTUNITY – FOR EXAMPLE: Defence Forces [Air, Army or Navy]; Promotions [e.g. Cash payments to industry support]).

I refer to correspondence received from Mr Paul Horrocks, Principal Adviser, Infrastructure, Industry, Environment and Defence Division, who has responded to my correspondence of the 12th February, 2014 addressed to the Honourable Joe Hockey MP Treasurer; encouraging my Company to share my proposal with the Productivity Commission.

www.infrastructurefinancialopportunity.com | ABN: 92 166 121 437

P.O. Box 405, Chermside South BRISBANE, QLD, 4032 AUSTRALIA | 7 Sellers Place, McDowall BRISBANE, QLD, 4053 AUSTRALIA

I therefore refer to a majority of the contents of my letter of 12th February, 2014 and the Australian Government – Productivity Commission - Public Inquiry – Terms of reference 2014 and nominate:-

“I refer to the address given by the Honourable Mr Joe Hockey to the *Lowy Institute for International Policy* gathering on the 6 February, 2014 calling for Company and Individual support to assist the Government by bearing some of the financial burden in an effort to reduce Australia’s overall financial burden at all levels of Government.

It was with interest, when listening to the address, I sincerely believe my Company, through my Associates in Europe, can *not only assist* in so many ways BUT at the same time, offer Major Infrastructure Companies regularly contracted by the Government; or new Clients; a ‘value add’ gross profit benefit of up to 20% over and above the standard or regular gross profit sought from any project – **debt free** to both the Government and the Contractor.

My European Colleagues have been associated with this type of financial business for more than 30 years; however their European entry limit to a program was considered too high for the Australian and New Zealand economy.

My company was registered on the 3rd October, 2013 following the success of obtaining approval of a number of limited requirements set by my Colleagues for the European market; and after taking into consideration both European and Australian financial markets; the negotiations should be acceptable within our financial region.

We are not asking anything of the Government. My presentation to you is for information and consideration of a financial benefit to all levels of the Government of Australia. What I am asking is that I be granted an opportunity to meet with you and or your selected staff and be given the opportunity to discuss what truly can be done to assist the financial position of our Country.

On reading the attached documents, you will discover there should be considerable financial benefits to the Government by way of a number of aspects, with the Government being in a position to continue with the required growth of infrastructure *debt free* and at the same time cause solid growth and employment.

Without repeating a number of issues, I would rather you study the enclosed presentation for consideration without placing my full explanation within this correspondence; however the following is a précis and information what may be achieved.

Delay of my presentation of advice of a genuine ability to assist, has been the subject of a passionate financial interest of mine for a number of years caused by extensive research to secure a strong and secure financial package for infrastructure and business growth; yet that concept has been completed successfully by my Associates for a period of more than 30 years within Europe; (My financial interest ‘has germinated from a seed sown’ by being employed within the Australian Banking Industry and a Australian Taxation Rule of 15th September, 1988) therefore I advise:- .

1. I have been working on this concept for a number of years, brought to my notice by a financial concept that attracted a Taxation Ruling, shown to me

by a Representative of the Australian Taxation Office; to which I followed through writing a thesis that has been sighted by ASIC without any adverse comment.

2. The level of limit of entry was too great for the Australian economy.
3. I was obtaining favourable negotiations with my Europe Trading Platform to reduce the level of entry of financial assistance to a figure I believed could be a figure sustainable within the Australian and New Zealand economy;
4. The continual unrest in State and Federal Government up to 2014;
5. Waiting on the Federal Election results and disclosure of the debt level of the Australian economy, duly confirmed by the Honourable Treasurer of the Federal Government, Mr Joe Hockey on or about 10 December, 2013;
6. Waiting for the number of announcements of commitments made by various levels of Government to infrastructure, planning and projected costs.

This is a unique, logical, legal and financial concept; fully understood by few in today's world of finance and to my understanding; has *not* been offered outside Europe.

It is a method of financial support to your Government, the Federal Government, other State Governments and Municipal Governments of the day – creating a very unique possibility of a **NO DEBT** commitment to fund infrastructure improvements the Government intend to build; improve and go forward with the support of the private sector of Australia; in a manner the Treasurer has called for within the address at to the *Lowy Institute for International Policy* gathering on the 6 February, 2014; AND allowing an opportunity for a) the Supporter of up to a 20% additional gross profit on the cost of any proposed infrastructure for that support; b) a major taxation benefit to the Government; c) employment and d) an avenue of increased profit to a local Australian Bank by supporting their Client.

Having a **NO Debt** commitment, can relieve Government Treasury and allow the Government to widen the Government's support to other financial aspects *that we cannot accommodate*.

Together with the support of the Major Contractors you support or who support you; the opportunity, when fully understood, has a strong possibility of funding a majority of fixed infrastructure the Government wish to develop; be the development normally funded by the State or the Federal Governments, jointly and/or severally.

You will find within my presentation enclosed, refers to a number of power point presentations which break up various areas of support to a number of levels of Government and Industry.

My Associates:-

- a) My Associates have been involved in this type of financial gain for over 30 years. They are 'low key' Operators.
- b) My original request to my Associates to assist a world Government body with funding was refused on the grounds my Associates enjoy a relationship with World Bank and International Monetary Fund – who, as you would understand, both bodies assist Governments of the world by way of financial support.

- c) I proceeded to pursue the issue on the grounds that a Government body do not normally attend to the construction of an infrastructure project and based on that understanding, my suggestion to my Trading Platform Associates was that Major Infrastructure Contractors be approached and offered the opportunity to participate in a *financial opportunity*; subject to approval and meeting the Program Manager's requirements.
- d) You will read in my presentation it is a requirement that a minimum of 80% of the profits of the contract we secure with a Infrastructure Contractor are required to be applied to the actual project cost that has been contracted; with 20% of the profits being able to be retained by the participating Infrastructure Contractor/Company to cover costs, taxes etc., for the benefit of their own business growth.
- e) Other benefits for a participating Contractor are, the Contractor will receive the full entitlement of profit funds direct to their Bank (under certain conditions) for which 80% of the receipted funds must be held in waiting for distribution to costs of the project – *therefore not waiting for any progress drawdowns ensuring the Contractor has full control of the financial position of the project at all times.*
- f) The Contractor controls the completion and the financial management of the project; at no cost to the Government; based on the originated specifications and costs of the contract the Government has contracted. The additional bonus, profit or 'value add' amount of 20% to the Contractor will not have any effect on the profit written into the originating contract agreement calculated on the project as if the project was to be financed by the Government.

My approach to you is to explain the concept of the *secure* financial package being proposed as to:-

- Its financial value; the manner in which the projects are funded jointly by a financial trade;
- The security aspect of the funding; explaining the necessity of a joint venture participant/s to complete the financial opportunity; the transparency and steps taken by participants involved within the financial contract;
- Confirmation that the joint venture participants retain no financial interest in the actual project being funded after the financial contract has been completed;
- Confirm all participants within the contract are subject to a personal clearance of the International Regulatory Compliance;
- The auditing of the financial contract by the World Financial Compliance Authorities;
- Risk can only be caused by noncompliance of the financial contract and any breakdown found by the auditing authorities;
- An earn of taxation for the Government at various levels;
- and most importantly, the Governments nonfinancial commitment to a selected project.

There should be no financial infrastructure funding commitment of any project to be borne by any level of Government, if the financial opportunity is structured correctly to cover the Governments requirements within the terms and conditions of the originating contract.

(Obviously if the Government required major alterations once the contract was under way and all approvals had been given, a financial commitment may have to be considered for any payment of any alterations or increase of requirement as the funding being provided with the support of the Contractor is a sealed, locked in arrangement to the original approval of the project requirements. In assessing the original financial requirement, a number of margins to the requirement are normally considered and added to the funds raised to the original secure financial opportunity).

I intend writing to the statutory body - Infrastructure Australia; Major Contractors Association and Members of the Association AND any other Contractor considered to have an interest to supply/build assets privately and/or for a Government body; offering the same material as presented to you and requesting an appointment to discuss the concept and benefits in full.

That submission will be in a format of confirmation that we are able to assist with, and fund; debt free to the Government, subject to the support of a Major Infrastructure Contractor and confirm details of qualifying and being accepted as a joint venture partner in transacting with and adhering to the requirements set down by the Trading Platform. As previously nominated, a participating Major Infrastructure Contract will have the opportunity of furthering the gross profit margin on a project should consideration be given to support a Government project.

My enclosed presentation (attachment 2 nominated within the index) refers to a *limit of support at any one time*, therefore, for example, assistance may be considered, debt free to the Government for the following programs duly announced and/or commenced for various levels of Government:-

- a) *Queensland Government media release* - Commonwealth and Queensland Government funding commitment of **TOOWOOMBA SECOND RANGE CROSSING** at an estimated figure of \$1.7billion – **CAN BE FUNDED DEBT FREE TO THE GOVERNMENT** over a period of 1-2 years subject to the value of the guarantee and the term of the guarantee;
- b) *Queensland Government media release* - **NEW TRAINS FOR HALF THE PRICE** 29 January, 2014. Based on an approach to the Manufacturer appointed and approval by the Manufacturer at a reported value of \$4.4billion, **CAN BE FUNDED DEBT FREE TO THE GOVERNMENT**, taking into account the terms of the contract, the value of the guarantee and the term of the guarantee;
- c) *Queensland Government media release* - **INDUSTRY PREPARES FOR UNDERGROUND PROJECT** 5.4km road and rail tunnel Dutton Park to Victoria Park - Woolloongabba, George Street and Roma Street - estimated cost \$5billion **CAN BE FUNDED DEBT FREE without any contribution by THE FEDERAL AND STATE GOVERNMENTS**, within the period of construction. Can be multi-tasked by involving more than one Contractor supporting the project;
- d) **BRUCE HIGHWAY – BRISBANE TO CAIRNS** – can be multi-tasked with a number of Contractors commencing construction at various points at the same time;

- e) Approach the Contractor **MORETON BAY RAIL LINK** to consider a financial opportunity therefore allowing the asset to be debt free to the Government;
- f) **SYDNEY AIRPORT** – proposed Sydney airport can be considered, funds would be generated to one or more willing Contractors prior to completion with no cost to the Government or the New South Wales Government.
- g) **BRISBANE AIRPORT** – (understood to be commercially funded within in the organisation) new runway –funding the construction prior to completion, debt free and *without contribution by the airlines or the Government* WITH PROGRESSIVE DRAWDOWN OF FUNDS BEING MADE within 60/90 days, SUBJECT TO QUALIFICATION, **to ‘speed up’ this well overdue and controversial project;**
- h) The same approach to be made to the Contractor of the **GOLD COAST LIGHT RAIL** and the proposed extension/s to the project;
- i) Consideration to be given to the development of the fixed improvements for the **COMMONWEALTH GAMES** to be held on the Gold Coast in 2018; with the objective of having the **Commonwealth Games venues completely debt free and no lingering liability to the State or Municipal Government;** (this could be a world first debt free fixed asset program for any world game venue)”
- j) and further support to “high-quality infrastructure underpins services, such as transport and logistics, water and energy that contribute to Australia’s competitiveness” as nominated within the reply received in correspondence pencilled by the Australian Government – The Treasury; dated 17 March, 2014.

LIMITATION OF ASSISTANCE –

Attachment 2 nominated within the index refers to dollar value of level of assistance.

Dollar value may be reviewed subject to qualification of Parties nominated within any proposed application; the quality and need of a project being considered; the gross dollar value of assistance; the ability of an Asset Owner/Contractor to support the *financial opportunity* by way of a guarantee in the Asset Owners/Contractors name which is not transferrable in value to a third party; the ability of the Asset Owners Banks’ support of the issuance of a Guarantee and ‘level of standing’ of the Bank issuing the Guarantee;

bearing in mind the concept does not generate a loan – no debt to repay; the transaction is fully transparent to contracted Participants. Participants are subject to personal clearance of the International Regulatory Compliance; the transactions are audited by the World Financial Compliance Authorities and profits may be taxable.

CONFIDENTIALITY AGREEMENT DOCUMENTATION –

Any proposed *financial opportunity* agreement will be subject to a Confidentiality Agreement listed as item 13 within the index of the attachments. The Confidential Agreement will be the property of our Company and the proposed Asset Owner/Contractor.

Any additional confidentiality agreement will be the responsibility of the Asset Owner/Contractor with the Government body being supported; if required.

GENERATION OF FUNDS/PROFITS –

Attachment 9 nominated within the index refers the simplicity of how the funds are generated and no loan funds have to be sought therefore –

this *financial opportunity* is NOT SUBJECT TO **any currency fluctuating risk, any fluctuating interest rate or risk of any world stock exchange.**

The financial opportunity is only limited by negotiation and support of a guarantee in a Contractors name or a Contractors Company name, not transferrable in value.

A clear opportunity for Australia's' economy to gain strength.

In closing, please consider:-

Management and acceptance of this secure financial opportunity concept supports the call for 'it is time to act on infrastructure';

Management and acceptance of this secure financial opportunity concept may once again encourage public or private funding;

Management and acceptance of this secure financial opportunity concept may encourage and expand our Countries productivity capacity and employment;

Management and acceptance of this secure financial opportunity concept will assist to build our countries global competitive advantages;

Management of this secure financial opportunity concept will assist to bring Government finances back on track; develop our cities and regions, therefore improving social equity and quality of life.

I look forward to sharing my proposal with the Productivity Commission; Government at various levels; Infrastructure Australia; Major Contractors Association and Members of the Association and any other Contractor supporting Government and Private projects creating growth to the Australian economy; relief to unemployment and assisting with relief of the current financial burden of our Country.

Thank you in anticipation for your consideration.

Yours faithfully,



W.D.WALLADER.

Director.

We are here to help you;



Australian Government

INDIVIDUALLY;

or jointly with the



***STATE AND TERRITORY
GOVERNMENTS OF AUSTRALIA***

***by financing of a number of
INFRASTRUCTURE PROJECTS***

DEBT FREE

TO THE GOVERNMENT!



INDEX OF ATTACHMENTS:

1.	INFRASTRUCTURE FINANCIAL OPPORTUNITY PTY LTD.	5 pages
2.	what can Infrastructure Financial Opportunity implement to help our economy?	4 pages
3.	THE JOURNEY to – ‘ <i>a debt free opportunity</i> ’ – for GOVERNMENT BODIES.	1 page
4.	THE JOURNEY TO – ‘ <i>a debt free opportunity</i> ’ – FOR OWNERS AND/OR CONTRACT DEVELOPERS.	4 pages
5.	SECURE FINANCIAL OPPORTUNITY for FUNDING of GOVERNMENT PROJECTS.	6 pages
6.	Advantages for an Approved Contractor Supporting a Government Project by way of the <i>financial opportunity</i> .	2 pages
7.	INDEPENDENT CONTRACTORS APPOINTED TO GOVERNMENT INFRASTRUCTURE PROJECTS – ‘VALUE ADD’.	2 pages
8.	Benefits for Federal, State and Local Governments.	2 pages
9.	A Trade is reliant on the profits generated from discounted bank paper.	3 pages
10.	Eastern Seaboard Multi Road and Rail Infrastructure.	1 page
11.	ADVANTAGES TO A BANK SUPPORTING A TRADE.	1 page
12.	<u>TO – THE INNOVATIVE PRINCIPALS OF NON-PRIVATE AND PRIVATE DEVELOPERS OF MAJOR PROJECTS.</u>	10 pages
13.	CONFIDENTIALITY AGREEMENT	7 pages

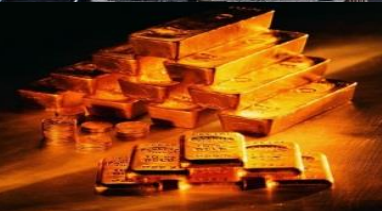
INFRASTRUCTURE FINANCIAL OPPORTUNITY PTY LTD.

1.

INFRASTRUCTURE FINANCIAL OPPORTUNITY PTY LTD

ACN: 166 121 437

'a debt free opportunity'



INFRASTRUCTURE:

A financial opportunity to support the development of industry worldwide;
Development of World projects that may be 'Asset Rich' but suffering from a 'Lean Cash Flow'

PROJECTS:

Agriculture; Aircraft; Airports; Bridges; Buildings; Computer (Hardware & Software); Education (Construction of Universities, Colleges & Schools); Energy Infrastructure; Exploration; Housing; Film Industry; Flood Control; Hospitals; Mining; Port Facilities; Railways; Roads; Science; Shipping Industry; Tunnels; Tourism (Development of Infrastructure); Waterways and Storage; etc. – **Worldwide.**

FINANCIAL:

A unique joint venture financial opportunity - not subject to a repayment schedule; not subject to risk of world currency fluctuation, movement of interest rates and or any world stock exchange movement; no entry or exit fee; no brokers, secure; transparent for all parties; controlled and audited by the world finance compliance authorities.

OPPORTUNITY:-

A unique opportunity to finance your project Debt Free prior to or on completion; Funds generated on a regular basis; funds available to meet development costs and progress payments; no waiting for 'third party' drawdowns; funds controlled by you; **No Third Party Interest in Your Project; possible additional bonus by supporting Government Infrastructure Projects.**

Financial:



A SECURE AND UNIQUE FINANCIAL OPPORTUNITY, NOW AVAILABLE TO APPROVED PRIVATE INDIVIDUALS AND COMPANIES:-

-WORLDWIDE-

WITH A MINIMUM ASSET BASE OF **USD\$150,000,000-00** AND OVER;
REQUIRING A CASH INJECTION TO FINANCE
YOUR PROJECT, with a

***Strong possibility of funding the full project,
debt free, on completion.***

(Government Departments do not qualify for this financial opportunity; however successful Companies contracting to complete Government initiated projects, may qualify).

***“Self manage your finance and progress drawdowns
—in house”.***

Project:

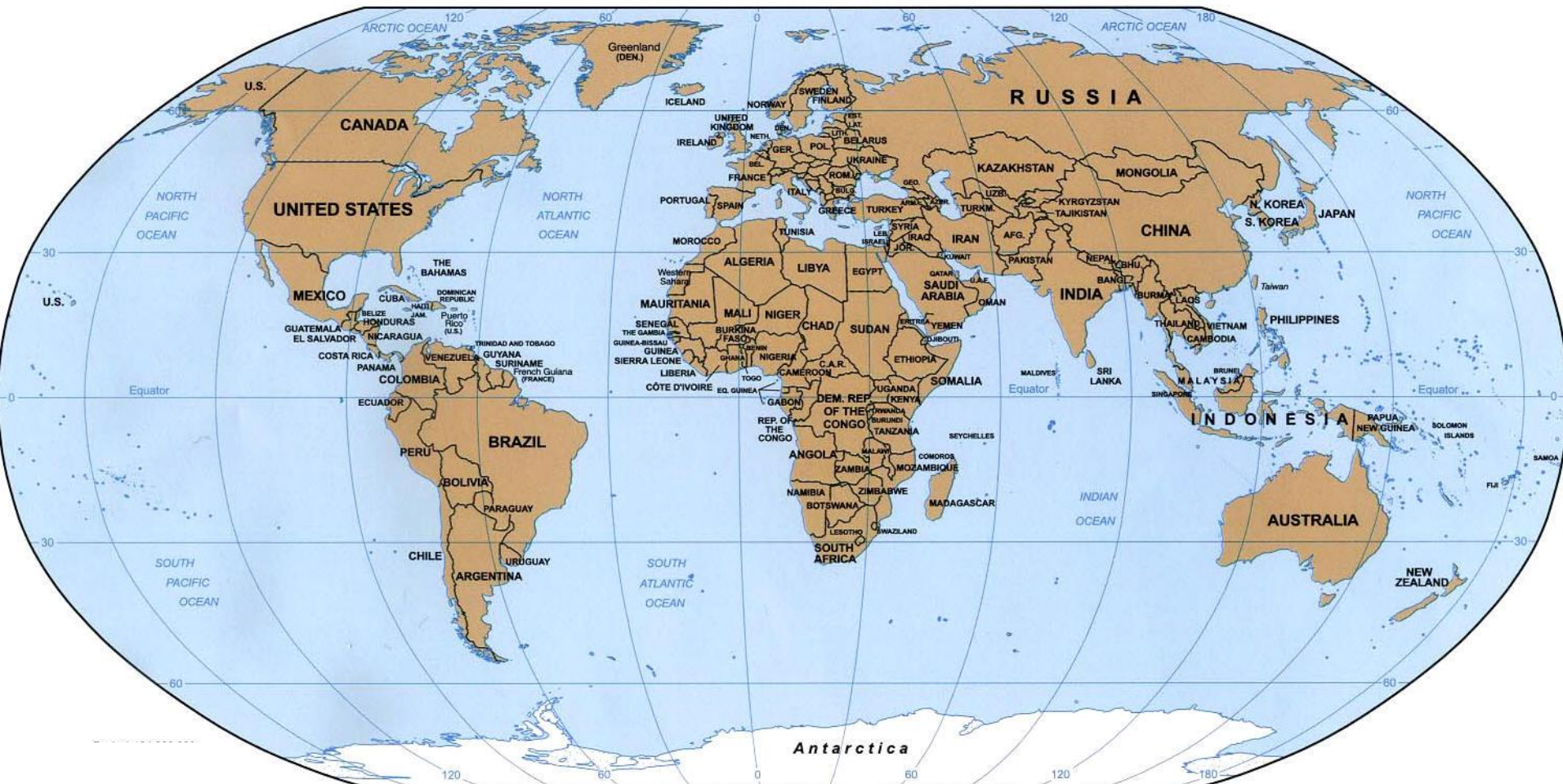
Financial opportunity being available
for development of genuine projects:-

Agriculture; Aircraft; Airports; Bridges;
Buildings; Computer (Hardware & Software);
Education (Construction of Universities,
Colleges & Schools); Energy Infrastructure;
Exploration; Housing; Film Industry; Flood
Control; Hospitals; Mining; Port Facilities;
Railways; Roads; Science; Shipping Industry;
Tunnels; Tourism (Development of
Infrastructure); Waterways and Water Storage;
etc. —

worldwide;

irrespective of where the asset may be
domiciled, in relation to the project being
funded.

International:



This *financial opportunity* will be considered for approved participating parties worldwide; subject to qualification and conditions set down by the joint financial Trading Platform.

All parties within a contract; are subject to '*clear international regulatory compliance*'

THE OPPORTUNITY



- The source of supply and support to generate the opportunity of cash funds; to approved and qualified applicants for genuine projects; may be made available for the development of a project without the obligation to normal commercial terms of borrowing funds.
- An obligation of transparency by principals nominated within the transaction.
- A formal contract for a minimum of one year guaranteeing your return; negotiated between two parties, to be finalised at a face to face meeting of participating principals.
- Satisfaction knowing all involved parties will be subject to *clear international regulatory compliance*.
- A financial opportunity being controlled and audited by World Finance Compliance Authorities.

**what can
Infrastructure Financial Opportunity
implement
to help our economy?**

2.

INFRASTRUCTURE FINANCIAL OPPORTUNITY PTY LTD

ACN: 166121437

what can Infrastructure Financial Opportunity Pty Ltd implement to help our economy – your economy
with the co-operation of *but a few*;
and the beneficiaries being;

- a) the People of Australia;
- *b) the Developers of Private and/or Government Infrastructure;
- c) the Governments of Australia at all levels;
- d) Governments of Australia by collection of Commonwealth and State taxes;
- *e) the Banking industry;
- *f) the Superannuation industry.



10 December, 2013 Honourable Treasurer Joe Hockey MP quotes 'Government Debt level to hit \$500billion'.

Would an injection of cash into the economy of approximately \$47.5billion over a 12 month period with extension by 'roll overs'; HELP? - **with no borrowings!** ----- It can be done with the co-operation of *but a few*!



SO; HOW DO WE REDUCE THE DEBT AND CONTINUE TO IMPROVE OUR POSITION?

CO-OPERATION by *b); *e) and *f) (generating additional individual income) will achieve a benefit for;
a); b); c); d); e) and f).

The Trading Platform has been operating for a period of more than 30 years.

The Trading Platform has not operated in Australia or New Zealand prior to 2014 caused by their limit of trade within Europe being a minimum of USD\$500million in a one-off transaction.

By negotiation; the Trading Platform has agreed to review their limit of a trade and are now prepared to consider a lesser figure provided funds generated qualify and fall within the requirement of a trade.

The Trading Platform has the ability to support the qualifying conditions of trade and value of Bank Guarantees from

USD\$150million to a collective or a one-off figure of
USD\$10 Billion.

By establishing a Bank Guarantee for USD\$150 million the net return is estimated at USD\$712.5 million cash injection into the economy; per annum;

By establishing a *number of* Bank Guarantees to the total value of USD10Billion, the net return is estimated at USD\$47.5billion cash injection into the economy; per annum;

- THAT IS 9.5% of the projected \$500 billion projected debt level nominated by the Federal Government without consideration being given to any State Government or Local Government debt level.

- A cash injection into the economy of USD47.5 Billion over a 12 month period –
- What can we do over a 5 year period? --- Yes a trade can be rolled for 5 years.
- What infrastructure can we develop *debt free*?



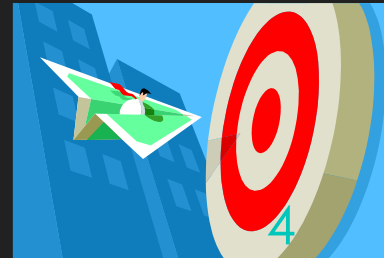
THE BENEFICIARIES:

- a) THE PEOPLE: EMPLOYMENT - AFFORDABILITY TO COVER A MORTGAGE AND LIVING COSTS – EDUCATION – ETC.....
- b) THE DEVELOPER: BEING IN A POSITION TO FREE UP WORKING CAPITAL AND CONTINUE WITH PROGRESS OF INDUSTRY WITH A CASH FLOW TO ENHANCE THEIR FINANCIAL POSITION KNOWING THEY ARE IN MANAGEMENT AND CONTROL OF THEIR FINANCIAL POSITION WITHOUT BORROWING. (A commitment to a Trade is a contingent liability therefore not interrupting your current cash flow or reserve funds).
- c) AN OPPORTUNITY TO CONTINUE WITH INFRASTRUCTURE AND DEVELOPMENT OF GOVERNMENT ASSETS WITH LITTLE TO NO BORROWING OR FINANCING FROM THE GOVERNMENT 'PURSE' OR BUDGET FUNDS.
- d) THE INCREASE OF TAX REVENUE FROM A TRADE AS PROFITS OF A TRADE ARE TAXABLE; INCREASED REVENUE FROM ADDITIONAL EMPLOYMENT PAYE TAX; REDUCTION TO UNEMPLOYED BENEFITS; LESS BORROWINGS BY INDUSTRY AND/OR DEVELOPERS CAUSING INTEREST AND LOAN COSTS TO BE A TAXATION DEDUCTION TO INCOME EARNED FROM A DEVELOPMENT OR A PROJECT.
- e) COMMITMENT TO A CLIENT BEING A CONTINGENT LIABILITY TO THE BANK AND THE CLIENT therefore PRESERVING THE BANKS LENDING BUDGET. HOLDING SUBSTANTIAL CREDIT FUNDS IN A NON BEARING INTEREST ACCOUNT ON BEHALF OF YOUR CLIENT PENDING DISTRIBUTION FOR DEVELOPMENT OF THE PROJECT. (Credit funds not bearing interest are more profitable than debit funds).
- f) NO NEED FOR INFRASTRUCTURE LENDING – NO RISK TO YOUR BENEFICIARIES OF MANAGED FUNDS YET CASH FUNDS ON HAND MAY BE ABLE TO SUPPORT A *FIANCIAL OPPORTUNITY* TO GENERATE FUNDS; NOT A LOAN; THEREFORE ALLOWING CONTINUAL INVESTMENT AND SUPPORT TO A NUMBER OF INFRASTRUCTURE PROJECTS OF INTEREST.

Come on!! AUSTRALIA, consider the PROSPECTS –

YES; IT IS NEW TO US DOWNUNDER!!!

AND AS SIMPLE AS 'a, b, c', but now extended to 'f'.



THE JOURNEY to –
‘a debt free opportunity’
– for GOVERNMENT BODIES.

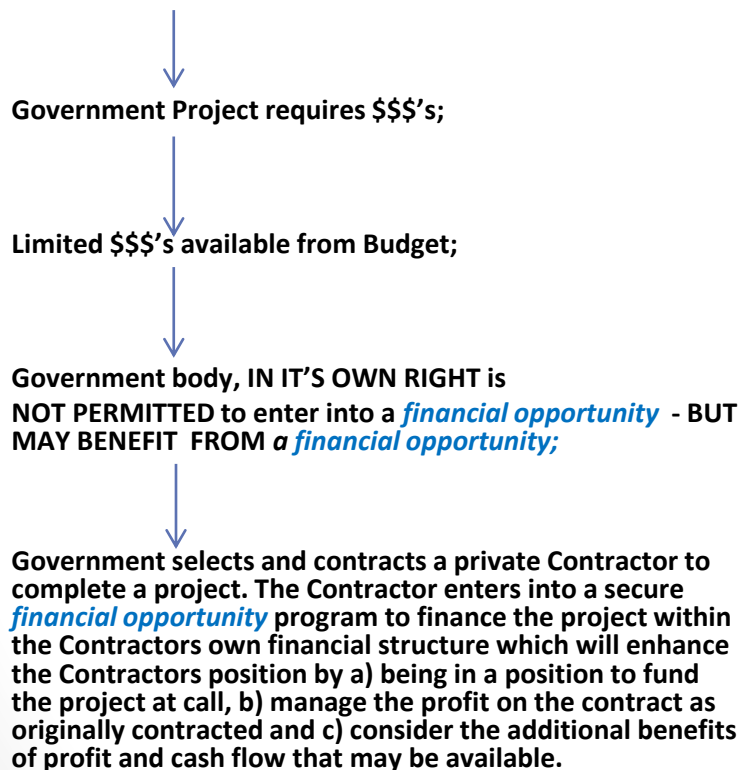
3.

THE JOURNEY to - '*a debt free opportunity*' - for GOVERNMENT BODIES.

FINANCING THE DEVELOPMENT of INFRASTRUCTURE PROJECTS

incorporating assistance from an Approved Developer/Contractor

Government Project.



Government Project continued.

The Government has the project funded 'debt free' to the amount of the originating agreement of the contract.

SALE OF GOVERNMENT ASSETS –

NOT REQUIRED,
unless surplus to the need.

THE JOURNEY TO –
‘a debt free opportunity’
– FOR OWNERS AND/OR
CONTRACT DEVELOPERS.

THE JOURNEY TO – ‘a debt free opportunity’ - FOR OWNERS AND/OR CONTRACT DEVELOPERS

FINANCING THE DEVELOPMENT of INFRASTRUCTURE PROJECTS

A ‘DEVELOPER’S IDEALS’ are to construct and develop a project;

1. **IN HIS OWN RIGHT** and 2. **BY WAY OF CONTRACTING TO A THIRD PARTY** including **GOVERNMENT BODIES**.

IN HIS OWN RIGHT –

1. *has assets, but temporarily suffering from ‘lean cash flow’ to complete the project;*
2. *does not wish to borrow development funds;*
3. *does not have the capacity to borrow to complete the project;*
4. *does not wish to rely on forward sales to finance the project;*
5. *wishes to control the funding of the project and be assured funds are within his possession at all times to meet his commitments on call;*
6. *has the ability to raise a guarantee for a percentage of the project cost in his own name but not transferrable in value to a third party;*
7. *consider the additional benefits of profit and cash flow that may be available by raising a guarantee; by entering a **financial opportunity** as funds are provided on a regular basis therefore not interfering with the daily cash flow;*
8. **NO loans.**

BY CONTRACTING to a third party including the Government –

1. *be assured of the profit margin of the project;*
2. *does not wish to depend on progress drawdowns;*
3. *wishes to control the funding of the project and assured funds are within his possession at all times to meet his commitments on call;*
4. *has the ability to raise a guarantee for a percentage of the project cost in his own name but not transferrable in value to a third party;*
5. *consider the additional benefits of profit and cash flow that may be available by raising a guarantee; by entering a **financial opportunity** as funds are provided on a regular basis therefore not interfering with the daily cash flow;*
6. **NO loans.**

