A Detailed estimates of Australian Government assistance to industry

Chapter 2 provides an overview of the Commission’s estimates of Australian Government assistance to industry. This appendix provides supporting details of those estimates for the period 2006‑07 to 2011‑12.

Tables A.1 to A.3 provide estimates of net tariff assistance, budgetary assistance and net combined assistance by industry grouping. Following this, tables A.4 to A.7 provide estimates of output tariff assistance, input tariff penalties, budgetary outlays and tax concessions by industry grouping. Tables A.8 and A.9 provide estimates of the nominal rate of combined assistance on outputs and the nominal rate of combined assistance on materials, respectively.

Tables A.10 to A.13 detail budgetary assistance to primary, mining, manufacturing and services industry groupings, respectively. For each industry, budgetary assistance measures are also identified according to the activity assisted, such as exports and R&D. Table A.14 covers budgetary measures for which information about the industry benefiting is not available.

The budgetary assistance estimates are derived primarily from actual expenditures shown in departmental and agency annual reports, and the Australian Treasury Tax Expenditures Statement. Industry and sectoral disaggregations are based primarily on supplementary information provided by relevant departments or agencies.

Further information on the assistance estimation methodology, program coverage (including new programs), industry allocation and implementation of the new input-output series is to be provided in a (forthcoming) Methodological Annex to this *Review*.

Tables in this appendix are also available on the Commission’s website (http://www.pc.gov.au/annual-reports/trade-assistance).

Table A.1 Net tariff assistance by industry grouping, 2006‑07 to 2011‑12a

$ million (nominal)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Industry grouping | 2006‑07 | 2007‑08 | 2008‑09 | 2009‑10 | 2010‑11 | 2011‑12 |
| **Primary production** | **79.4** | **78.1** | **125.0** | **133.1** | **132.3** | **136.1** |
| Horticulture and fruit growing | 104.4 | 105.0 | 135.7 | 139.0 | 138.9 | 146.0 |
| Sheep, beef cattle and grain farming | -12.3 | -15.3 | -15.0 | -13.5 | -16.4 | -17.1 |
| Other crop growing | -1.4 | -1.4 | -1.8 | -2.0 | -1.9 | -1.8 |
| Dairy cattle farming | -2.4 | -2.9 | -2.9 | -2.4 | -2.8 | -2.8 |
| Other livestock farming | -2.9 | -3.5 | -3.8 | -3.7 | -4.0 | -4.0 |
| Aquaculture and fishing | -19.4 | -20.1 | -15.4 | -14.0 | -13.2 | -12.2 |
| Forestry and logging | 27.5 | 31.2 | 42.1 | 42.5 | 45.4 | 41.9 |
| Primary production support services | -14.2 | -14.9 | -13.7 | -12.8 | -13.7 | -13.8 |
| Unallocated primary productionb | – | – | – | – | – | – |
| **Mining** | **-121.0** | **-131.3** | **-179.5** | **-143.9** | **-191.3** | **-207.5** |
| **Manufacturing** | **6112.5** | **6521.4** | **6408.8** | **5997.6** | **5742.0** | **5600.7** |
| Food, beverages and tobacco | 1185.8 | 1221.3 | 1230.5 | 1294.9 | 1292.8 | 1212.1 |
| Textile, leather, clothing and footwear | 601.9 | 643.3 | 591.2 | 356.6 | 241.9 | 235.3 |
| Wood and paper products | 620.5 | 612.3 | 586.6 | 598.5 | 591.3 | 574.8 |
| Printing and recorded media | 233.3 | 245.2 | 212.1 | 199.6 | 200.1 | 183.5 |
| Petroleum, coal, chemical and rubber | 733.7 | 774.0 | 722.5 | 720.5 | 708.5 | 703.1 |
| Non-metallic mineral products | 221.1 | 238.1 | 245.0 | 231.8 | 223.5 | 204.0 |
| Metal and fabricated metal products | 1217.9 | 1403.1 | 1436.4 | 1317.9 | 1370.4 | 1356.8 |
| Motor vehicle and parts | 709.0 | 755.8 | 756.0 | 637.5 | 488.3 | 496.1 |
| Other transport equipment | 4.9 | 5.2 | 5.2 | 6.4 | 7.3 | 7.4 |
| Machinery & equipment manufacturing | 425.1 | 453.1 | 453.2 | 457.0 | 441.3 | 448.3 |
| Furniture and other manufacturing | 159.5 | 170.0 | 170.1 | 176.9 | 176.4 | 179.2 |
| Unallocated manufacturingb | – | – | – | – | – | – |
| **Services** | **-3582.5** | **-3878.9** | **-4135.1** | **-4188.6** | **-4259.6** | **-4448.1** |
| Electricity, gas, water & waste services | -64.6 | -68.2 | -71.3 | -71.0 | -73.7 | -77.6 |
| Construction | -1141.5 | -1243.9 | -1359.2 | -1426.2 | -1496.9 | -1542.6 |
| Wholesale trade | -227.3 | -249.9 | -249.6 | -248.0 | -250.7 | -267.7 |
| Retail trade | -149.9 | -161.2 | -167.4 | -165.3 | -169.2 | -179.3 |
| Accommodation & food services | -394.7 | -424.5 | -450.4 | -467.8 | -491.6 | -520.9 |
| Transport, postal & warehousing | -209.2 | -222.3 | -225.2 | -202.9 | -187.6 | -190.9 |
| Information & telecommunications | -133.9 | -143.4 | -148.7 | -150.4 | -143.6 | -144.3 |
| Financial and insurance services | -7.0 | -7.7 | -8.4 | -8.5 | -9.2 | -10.0 |
| Property, professional & admin. | -421.2 | -477.1 | -511.9 | -533.0 | -556.5 | -596.4 |
| Public administration and safety | -183.4 | -189.6 | -204.3 | -201.4 | -198.1 | -203.4 |
| Education and training | -88.6 | -93.2 | -101.9 | -104.6 | -104.4 | -110.5 |
| Health care and social assistance | -208.7 | -228.9 | -242.5 | -240.0 | -235.3 | -256.2 |
| Arts and recreation services | -67.0 | -72.4 | -74.5 | -74.7 | -72.7 | -77.2 |
| Other services | -285.3 | -296.7 | -319.7 | -294.8 | -269.9 | -271.3 |
| Unallocated servicesb | – | – | – | – | – | – |
| **Unallocated other**b | **–** | **–** | **–** | **–** | **–** | **–** |
| **Total** | **2488.4** | **2589.4** | **2219.3** | **1798.2** | **1423.5** | **1081.2** |

– Nil. Figures may not add to totals due to rounding. a Tariff assistance estimates are derived using ABS Industry Gross Value Added at current prices data. This information is subject to periodic revision by the ABS. b Unallocated includes general programs where details of beneficiaries are unknown.

*Source*: Commission estimates.

Table A.2 Budgetary assistance by industry grouping, 2006‑07 to 2011‑12

$ million (nominal)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Industry grouping | 2006‑07 | 2007‑08 | 2008‑09 | 2009‑10 | 2010‑11 | 2011‑12 |
| **Primary production** | **1830.6** | **2318.4** | **1839.9** | **1638.9** | **1429.6** | **1439.5** |
| Horticulture and fruit growing | 130.6 | 140.0 | 184.7 | 166.5 | 157.9 | 139.0 |
| Sheep, beef cattle and grain farming | 793.9 | 1087.9 | 1056.9 | 815.3 | 672.2 | 567.9 |
| Other crop growing | 192.0 | 175.6 | 66.3 | 81.5 | 50.3 | 63.4 |
| Dairy cattle farming | 202.4 | 308.4 | 144.3 | 120.1 | 87.1 | 61.3 |
| Other livestock farming | 50.5 | 60.2 | 47.5 | 39.2 | 38.3 | 46.7 |
| Aquaculture and fishing | 281.7 | 174.1 | 75.6 | 77.4 | 82.8 | 66.7 |
| Forestry and logging | 49.9 | 55.2 | -63.6 | 34.3 | 53.9 | 77.8 |
| Primary production support services | 11.7 | 23.9 | 24.2 | 17.9 | 18.6 | 19.2 |
| Unallocated primary productiona | 117.9 | 293.1 | 304.0 | 286.7 | 268.3 | 397.6 |
| **Mining** | **316.7** | **398.8** | **442.2** | **506.6** | **510.6** | **700.4** |
| **Manufacturing** | **1660.8** | **1652.0** | **1659.1** | **1852.6** | **1597.7** | **1752.6** |
| Food, beverages and tobacco | 100.8 | 90.6 | 114.8 | 119.5 | 116.8 | 105.8 |
| Textile, leather, clothing and footwear | 132.5 | 130.8 | 127.5 | 135.3 | 133.8 | 60.0 |
| Wood and paper products | 43.3 | 69.2 | 71.8 | 24.6 | 21.3 | 18.0 |
| Printing and recorded media | 11.7 | 19.9 | 10.0 | 9.8 | 9.2 | 12.7 |
| Petroleum, coal, chemical and rubber | 150.3 | 178.0 | 193.7 | 210.0 | 237.3 | 223.8 |
| Non-metallic mineral products | 18.7 | 27.2 | 14.3 | 19.0 | 18.8 | 18.7 |
| Metal and fabricated metal products | 200.4 | 138.1 | 121.2 | 110.5 | 104.7 | 265.9 |
| Motor vehicle and parts | 619.7 | 584.6 | 558.1 | 724.8 | 518.6 | 620.7 |
| Other transport equipment | 26.3 | 27.5 | 32.3 | 32.7 | 29.2 | 29.3 |
| Machinery & equipment manufacturing | 168.4 | 175.5 | 181.3 | 193.6 | 179.0 | 182.6 |
| Furniture and other manufacturing | 39.8 | 50.4 | 24.3 | 26.2 | 24.9 | 26.3 |
| Unallocated manufacturinga | 148.8 | 160.2 | 209.8 | 246.5 | 204.3 | 188.7 |
| **Services** | **2336.5** | **3168.6** | **3440.0** | **3355.3** | **3060.6** | **4201.5** |
| Electricity, gas, water & waste services | 73.9 | 98.8 | 97.3 | 137.4 | 90.2 | 1077.4 |
| Construction | 104.1 | 123.0 | 150.3 | 137.1 | 126.1 | 131.7 |
| Wholesale trade | 97.1 | 121.0 | 193.7 | 236.3 | 224.3 | 225.4 |
| Retail trade | 212.3 | 272.3 | 334.3 | 182.0 | 150.2 | 130.9 |
| Accommodation & food services | 48.7 | 66.6 | 78.0 | 47.1 | 41.3 | 40.0 |
| Transport, postal & warehousing | 99.2 | 107.9 | 124.4 | 117.2 | 110.1 | 112.0 |
| Information & telecommunications | 151.3 | 178.1 | 134.8 | 147.2 | 140.5 | 146.1 |
| Financial and insurance services | 492.8 | 745.3 | 918.7 | 851.4 | 849.1 | 914.7 |
| Property, professional & admin. | 421.8 | 528.2 | 669.0 | 635.3 | 590.7 | 611.3 |
| Public administration and safety | 20.8 | 18.0 | 33.9 | 40.1 | 40.3 | 33.4 |
| Education and training | 22.3 | 25.6 | 35.2 | 33.9 | 30.9 | 29.3 |
| Health care and social assistance | 181.2 | 195.9 | 178.4 | 153.9 | 154.0 | 163.3 |
| Arts and recreation services | 209.2 | 492.7 | 275.5 | 394.4 | 297.6 | 351.4 |
| Other services | 39.2 | 49.1 | 56.3 | 47.3 | 46.0 | 54.4 |
| Unallocated servicesa | 162.7 | 146.0 | 160.2 | 194.7 | 169.3 | 180.3 |
| **Unallocated other**a | **660.6** | **861.1** | **915.6** | **2244.9** | **3206.9** | **1326.0** |
| **Total** | **6805.2** | **8399.0** | **8296.7** | **9598.3** | **9805.4** | **9419.9** |

– Nil. Figures may not add to totals due to rounding. a Unallocated includes general programs where details of beneficiaries are unknown.

*Source*: Commission estimates.

Table A.3 Net combined assistance by industry grouping, 2006‑07 to 2011‑12a

$ million (nominal)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Industry grouping | 2006‑07 | 2007‑08 | 2008‑09 | 2009‑10 | 2010‑11 | 2011‑12 |
| **Primary production** | **2034.3** | **2516.6** | **1965.1** | **1772.0** | **1561.9** | **1575.6** |
| Horticulture and fruit growing | 235.0 | 245.0 | 320.4 | 305.5 | 296.9 | 284.9 |
| Sheep, beef cattle and grain farming | 781.6 | 1072.6 | 1041.9 | 801.8 | 655.8 | 550.8 |
| Other crop growing | 190.6 | 174.2 | 64.4 | 79.5 | 48.4 | 61.6 |
| Dairy cattle farming | 324.3 | 425.6 | 141.6 | 117.6 | 84.4 | 58.4 |
| Other livestock farming | 47.7 | 56.7 | 43.7 | 35.5 | 34.3 | 42.6 |
| Aquaculture and fishing | 262.3 | 154.0 | 60.1 | 63.4 | 69.6 | 54.5 |
| Forestry and logging | 77.5 | 86.4 | -21.5 | 76.8 | 99.3 | 119.7 |
| Primary production support services | -2.5 | 9.0 | 10.4 | 5.1 | 5.0 | 5.4 |
| Unallocated primary productionb | 117.9 | 293.1 | 304.0 | 286.7 | 268.3 | 397.6 |
| **Mining** | **195.7** | **267.6** | **262.8** | **362.8** | **319.4** | **492.8** |
| **Manufacturing** | **7773.3** | **8173.4** | **8067.9** | **7850.2** | **7339.7** | **7353.2** |
| Food, beverages and tobacco | 1286.6 | 1311.9 | 1345.3 | 1414.4 | 1409.6 | 1318.0 |
| Textile, leather, clothing and footwear | 734.4 | 774.0 | 718.7 | 491.9 | 375.7 | 295.3 |
| Wood and paper products | 663.9 | 681.5 | 658.5 | 623.1 | 612.6 | 592.8 |
| Printing and recorded media | 245.0 | 265.1 | 222.1 | 209.4 | 209.3 | 196.2 |
| Petroleum, coal, chemical and rubber | 884.0 | 951.9 | 916.2 | 930.5 | 945.7 | 926.9 |
| Non-metallic mineral products | 239.8 | 265.4 | 259.3 | 250.8 | 242.3 | 222.7 |
| Metal and fabricated metal products | 1418.3 | 1541.3 | 1557.6 | 1428.5 | 1475.1 | 1622.7 |
| Motor vehicle and parts | 1328.7 | 1340.4 | 1314.1 | 1362.3 | 1006.9 | 1116.8 |
| Other transport equipment | 31.2 | 32.7 | 37.5 | 39.0 | 36.5 | 36.8 |
| Machinery & equipment manufacturing | 593.4 | 628.6 | 634.5 | 650.6 | 620.3 | 630.9 |
| Furniture and other manufacturing | 199.3 | 220.5 | 194.4 | 203.1 | 201.3 | 205.6 |
| Unallocated manufacturingb | 148.8 | 160.2 | 209.8 | 246.5 | 204.3 | 188.7 |
| **Services** | **-1246.0** | **-710.2** | **-695.0** | **-833.3** | **-1199.0** | **-246.6** |
| Electricity, gas, water & waste services | 9.3 | 30.7 | 25.9 | 66.5 | 16.5 | 999.8 |
| Construction | -1037.4 | -1121.0 | -1208.9 | -1289.1 | -1370.8 | -1410.9 |
| Wholesale trade | -130.2 | -128.8 | -55.9 | -11.7 | -26.4 | -42.3 |
| Retail trade | 62.5 | 111.1 | 166.9 | 16.7 | -19.0 | -48.3 |
| Accommodation & food services | -346.0 | -357.9 | -372.5 | -420.8 | -450.3 | -480.9 |
| Transport, postal & warehousing | -110.0 | -114.4 | -100.9 | -85.7 | -77.5 | -79.0 |
| Information & telecommunications | 17.3 | 34.7 | -13.9 | -3.2 | -3.1 | 1.8 |
| Financial and insurance services | 485.8 | 737.6 | 910.4 | 842.9 | 839.9 | 904.8 |
| Property, professional & admin. | 0.6 | 51.1 | 157.2 | 102.3 | 34.2 | 14.9 |
| Public administration and safety | -162.7 | -171.6 | -170.4 | -161.2 | -157.7 | -170.1 |
| Education and training | -66.4 | -67.6 | -66.6 | -70.6 | -73.6 | -81.2 |
| Health care and social assistance | -27.5 | -33.0 | -64.1 | -86.2 | -81.4 | -92.9 |
| Arts and recreation services | 142.2 | 420.4 | 201.0 | 319.7 | 224.9 | 274.2 |
| Other services | -246.1 | -247.5 | -263.5 | -247.5 | -223.9 | -216.8 |
| Unallocated servicesb | 162.7 | 146.0 | 160.2 | 194.7 | 169.3 | 180.3 |
| **Unallocated other**b | **660.6** | **861.1** | **915.6** | **2244.9** | **3206.9** | **1326.0** |
| **Total** | **9418.0** | **11108.5** | **10516.3** | **11396.5** | **11228.8** | **10501.1** |

– Nil. Figures may not add to totals due to rounding. a Tariff assistance estimates are derived using ABS Industry Gross Value Added at current prices data. This information is subject to periodic revision by the ABS. b Unallocated includes general programs where details of beneficiaries are unknown.

*Source*: Commission estimates.

Table A.4 Output tariff assistance by industry grouping, 2006‑07 to 2011‑12a

$ million (nominal)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Industry grouping | 2006‑07 | 2007‑08 | 2008‑09 | 2009‑10 | 2010‑11 | 2011‑12 |
| **Primary production** | **148.7** | **154.0** | **200.4** | **203.7** | **206.6** | **209.5** |
| Horticulture and fruit growing | 110.7 | 111.3 | 143.8 | 147.0 | 146.9 | 154.3 |
| Sheep, beef cattle and grain farming | 0.1 | 0.1 | 0.1 | 0.1 | 0.2 | 0.2 |
| Other crop growing | 1.3 | 1.3 | 1.7 | 1.9 | 2.0 | 2.0 |
| Dairy cattle farming | – | – | – | – | – | – |
| Other livestock farming | – | – | – | – | – | – |
| Aquaculture and fishing | 1.3 | 1.2 | 0.9 | 0.9 | 0.9 | 0.8 |
| Forestry and logging | 35.3 | 40.0 | 53.9 | 53.7 | 56.9 | 52.3 |
| Primary production support services | – | – | – | – | – | – |
| Unallocated primary productionb | – | – | – | – | – | – |
| **Mining** | **0.5** | **0.6** | **0.8** | **0.6** | **0.9** | **1.0** |
| **Manufacturing** | **8322.8** | **8877.9** | **8735.1** | **8213.9** | **7868.5** | **7684.5** |
| Food, beverages and tobacco | 1670.4 | 1720.5 | 1733.4 | 1819.2 | 1811.6 | 1698.5 |
| Textile, leather, clothing and footwear | 740.4 | 791.3 | 727.2 | 442.1 | 304.0 | 295.6 |
| Wood and paper products | 780.6 | 770.2 | 737.9 | 751.6 | 741.4 | 720.6 |
| Printing and recorded media | 280.3 | 294.6 | 254.8 | 239.1 | 238.9 | 219.0 |
| Petroleum, coal, chemical and rubber | 1031.2 | 1087.8 | 1015.5 | 1014.3 | 999.2 | 991.5 |
| Non-metallic mineral products | 267.3 | 287.9 | 296.2 | 280.0 | 269.8 | 246.3 |
| Metal and fabricated metal products | 1607.7 | 1852.3 | 1896.2 | 1734.6 | 1798.3 | 1780.4 |
| Motor vehicle and parts | 1056.2 | 1125.8 | 1126.1 | 972.5 | 773.0 | 785.2 |
| Other transport equipment | 63.1 | 67.2 | 67.3 | 68.8 | 67.5 | 68.6 |
| Machinery & equipment manufacturing | 609.4 | 649.7 | 649.8 | 654.7 | 631.7 | 641.7 |
| Furniture and other manufacturing | 216.3 | 230.5 | 230.6 | 236.9 | 233.3 | 236.9 |
| Unallocated manufacturingb | – | – | – | – | – | – |
| **Services** | **0.0** | **0.0** | **0.0** | **0.0** | **0.0** | **0.0** |
| Electricity, gas, water & waste services | – | – | – | – | – | – |
| Construction | – | – | – | – | – | – |
| Wholesale trade | – | – | – | – | – | – |
| Retail trade | – | – | – | – | – | – |
| Accommodation & food services | – | – | – | – | – | – |
| Transport, postal & warehousing | – | – | – | – | – | – |
| Information & telecommunications | – | – | – | – | – | – |
| Financial and insurance services | – | – | – | – | – | – |
| Property, professional & admin. | – | – | – | – | – | – |
| Public administration and safety | – | – | – | – | – | – |
| Education and training | – | – | – | – | – | – |
| Health care and social assistance | – | – | – | – | – | – |
| Arts and recreation services | – | – | – | – | – | – |
| Other services | – | – | – | – | – | – |
| Unallocated servicesb | – | – | – | – | – | – |
| **Unallocated other**b | **–** | **–** | **–** | **–** | **–** | **–** |
| **Total** | **8472.0** | **9032.4** | **8936.3** | **8418.3** | **8076.0** | **7895.0** |

– Nil. Figures may not add to totals due to rounding. a Tariff assistance estimates are derived using ABS Industry Gross Value Added at current prices data. This information is subject to periodic revision by the ABS. b Unallocated includes general programs where details of beneficiaries are unknown.

*Source*: Commission estimates.

Table A.5 Input tariff penalty by industry grouping, 2006‑07 to 2011‑12a

$ million (nominal)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Industry grouping | 2006‑07 | 2007‑08 | 2008‑09 | 2009‑10 | 2010‑11 | 2011‑12 |
| **Primary production** | **-69.3** | **-75.9** | **-75.4** | **-70.6** | **-74.3** | **-73.4** |
| Horticulture and fruit growing | -6.3 | -6.3 | -8.1 | -8.1 | -8.0 | -8.3 |
| Sheep, beef cattle and grain farming | -12.4 | -15.4 | -15.2 | -13.7 | -16.6 | -17.2 |
| Other crop growing | -2.7 | -2.7 | -3.5 | -3.9 | -3.9 | -3.8 |
| Dairy cattle farming | -2.4 | -2.9 | -2.9 | -2.4 | -2.8 | -2.8 |
| Other livestock farming | -2.9 | -3.5 | -3.8 | -3.7 | -4.0 | -4.0 |
| Aquaculture and fishing | -20.7 | -21.3 | -16.3 | -14.8 | -14.1 | -13.1 |
| Forestry and logging | -7.7 | -8.8 | -11.8 | -11.2 | -11.2 | -10.3 |
| Primary production support services | -14.2 | -14.9 | -13.7 | -12.8 | -13.7 | -13.8 |
| Unallocated primary productionb | – | – | – | – | – | – |
| **Mining** | **-121.5** | **-131.8** | **-180.2** | **-144.5** | **-192.2** | **-208.5** |
| **Manufacturing** | **-2210.2** | **-2356.4** | **-2326.3** | **-2216.3** | **-2126.5** | **-2083.9** |
| Food, beverages and tobacco | -484.6 | -499.2 | -502.9 | -524.4 | -518.7 | -486.4 |
| Textile, leather, clothing and footwear | -138.5 | -148.1 | -136.1 | -85.5 | -62.1 | -60.4 |
| Wood and paper products | -160.0 | -157.9 | -151.3 | -153.1 | -150.0 | -145.8 |
| Printing and recorded media | -47.1 | -49.5 | -42.8 | -39.5 | -38.7 | -35.5 |
| Petroleum, coal, chemical and rubber | -297.5 | -313.8 | -293.0 | -293.9 | -290.7 | -288.5 |
| Non-metallic mineral products | -46.2 | -49.7 | -51.2 | -48.2 | -46.3 | -42.2 |
| Metal and fabricated metal products | -389.8 | -449.1 | -459.8 | -416.7 | -427.8 | -423.6 |
| Motor vehicle and parts | -347.1 | -370.0 | -370.1 | -335.1 | -284.7 | -289.2 |
| Other transport equipment | -58.2 | -62.1 | -62.1 | -62.5 | -60.2 | -61.2 |
| Machinery & equipment manufacturing | -184.4 | -196.6 | -196.6 | -197.7 | -190.4 | -193.4 |
| Furniture and other manufacturing | -56.8 | -60.5 | -60.5 | -60.0 | -56.8 | -57.7 |
| Unallocated manufacturingb | – | – | – | – | – | – |
| **Services** | **-3582.5** | **-3878.9** | **-4135.1** | **-4188.6** | **-4259.6** | **-4448.1** |
| Electricity, gas, water & waste services | -64.6 | -68.2 | -71.3 | -71.0 | -73.7 | -77.6 |
| Construction | -1141.5 | -1243.9 | -1359.2 | -1426.2 | -1496.9 | -1542.6 |
| Wholesale trade | -227.3 | -249.9 | -249.6 | -248.0 | -250.7 | -267.7 |
| Retail trade | -149.9 | -161.2 | -167.4 | -165.3 | -169.2 | -179.3 |
| Accommodation & food services | -394.7 | -424.5 | -450.4 | -467.8 | -491.6 | -520.9 |
| Transport, postal & warehousing | -209.2 | -222.3 | -225.2 | -202.9 | -187.6 | -190.9 |
| Information & telecommunications | -133.9 | -143.4 | -148.7 | -150.4 | -143.6 | -144.3 |
| Financial and insurance services | -7.0 | -7.7 | -8.4 | -8.5 | -9.2 | -10.0 |
| Property, professional & admin. | -421.2 | -477.1 | -511.9 | -533.0 | -556.5 | -596.4 |
| Public administration and safety | -183.4 | -189.6 | -204.3 | -201.4 | -198.1 | -203.4 |
| Education and training | -88.6 | -93.2 | -101.9 | -104.6 | -104.4 | -110.5 |
| Health care and social assistance | -208.7 | -228.9 | -242.5 | -240.0 | -235.3 | -256.2 |
| Arts and recreation services | -67.0 | -72.4 | -74.5 | -74.7 | -72.7 | -77.2 |
| Other services | -285.3 | -296.7 | -319.7 | -294.8 | -269.9 | -271.3 |
| Unallocated servicesb | – | – | – | – | – | – |
| **Unallocated other**b | **–** | **–** | **–** | **–** | **–** | **–** |
| **Total** | **-5983.6** | **-6443.0** | **-6717.0** | **-6620.1** | **-6652.5** | **-6813.8** |

– Nil. Figures may not add to totals due to rounding. a Tariff assistance estimates are derived using ABS Industry Gross Value Added at current prices data. This information is subject to periodic revision by the ABS. b Unallocated includes general programs where details of beneficiaries are unknown.

*Source*: Commission estimates.

Table A.6 Budgetary outlays by industry grouping, 2006‑07 to 2011‑12

$ million (nominal)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Industry grouping | 2006‑07 | 2007‑08 | 2008‑09 | 2009‑10 | 2010‑11 | 2011‑12 |
| **Primary production** | **1554.2** | **1880.3** | **1434.9** | **1281.0** | **1058.4** | **891.2** |
| Horticulture and fruit growing | 87.6 | 83.3 | 133.0 | 125.1 | 117.3 | 83.4 |
| Sheep, beef cattle and grain farming | 638.4 | 841.6 | 741.6 | 601.9 | 453.0 | 212.9 |
| Other crop growing | 169.7 | 152.3 | 41.3 | 58.0 | 25.2 | 30.2 |
| Dairy cattle farming | 186.0 | 270.8 | 104.4 | 99.1 | 67.4 | 29.6 |
| Other livestock farming | 39.1 | 45.7 | 28.7 | 25.4 | 23.9 | 22.2 |
| Aquaculture and fishing | 267.8 | 166.4 | 68.8 | 66.5 | 66.8 | 52.4 |
| Forestry and logging | 44.2 | 27.2 | 15.1 | 18.2 | 34.9 | 60.2 |
| Primary production support services | 3.5 | 4.3 | 5.6 | 5.2 | 2.8 | 4.6 |
| Unallocated primary productiona | 117.9 | 288.8 | 296.4 | 281.6 | 267.0 | 395.8 |
| **Mining** | **87.2** | **96.5** | **117.0** | **171.4** | **194.5** | **400.9** |
| **Manufacturing** | **725.5** | **755.8** | **733.0** | **896.7** | **930.0** | **1389.9** |
| Food, beverages and tobacco | 74.7 | 65.2 | 63.0 | 53.0 | 53.5 | 44.6 |
| Textile, leather, clothing and footwear | 117.6 | 116.1 | 113.1 | 122.2 | 123.2 | 53.4 |
| Wood and paper products | 34.2 | 61.1 | 60.3 | 14.5 | 11.6 | 8.4 |
| Printing and recorded media | 8.9 | 15.8 | 5.4 | 5.2 | 4.9 | 8.4 |
| Petroleum, coal, chemical and rubber | 117.2 | 143.1 | 141.7 | 160.1 | 189.7 | 177.7 |
| Non-metallic mineral products | 10.7 | 11.9 | 6.7 | 8.3 | 8.4 | 8.6 |
| Metal and fabricated metal products | 128.1 | 96.6 | 62.5 | 62.1 | 58.0 | 220.4 |
| Motor vehicle and parts | 16.8 | 18.9 | 27.1 | 150.6 | 195.9 | 579.9 |
| Other transport equipment | 15.2 | 16.6 | 23.4 | 24.4 | 21.2 | 21.5 |
| Machinery & equipment manufacturing | 122.7 | 116.4 | 121.9 | 124.8 | 114.5 | 120.2 |
| Furniture and other manufacturing | 34.4 | 41.2 | 16.7 | 19.7 | 19.3 | 20.7 |
| Unallocated manufacturinga | 44.9 | 53.0 | 91.4 | 151.9 | 129.8 | 126.2 |
| **Services** | **1093.8** | **1414.4** | **1202.1** | **1176.5** | **1056.0** | **2091.1** |
| Electricity, gas, water & waste services | 59.3 | 80.4 | 80.7 | 108.4 | 62.7 | 1050.8 |
| Construction | 18.9 | 16.9 | 20.7 | 23.1 | 21.6 | 24.2 |
| Wholesale trade | 35.5 | 44.5 | 54.6 | 58.1 | 56.8 | 63.0 |
| Retail trade | 133.7 | 182.1 | 200.3 | 82.9 | 59.2 | 39.2 |
| Accommodation & food services | 5.6 | 5.8 | 7.0 | 8.0 | 5.6 | 4.8 |
| Transport, postal & warehousing | 47.5 | 50.4 | 53.2 | 56.5 | 54.2 | 56.2 |
| Information & telecommunications | 99.8 | 116.2 | 106.4 | 104.4 | 99.0 | 105.8 |
| Financial and insurance services | 45.6 | 30.2 | 49.8 | 62.0 | 67.3 | 69.7 |
| Property, professional & admin. | 143.5 | 167.5 | 184.4 | 185.6 | 171.0 | 193.7 |
| Public administration and safety | 18.2 | 15.8 | 28.5 | 35.0 | 35.5 | 30.9 |
| Education and training | 15.5 | 14.0 | 19.7 | 22.6 | 20.5 | 18.5 |
| Health care and social assistance | 130.5 | 115.2 | 96.2 | 98.5 | 103.0 | 111.6 |
| Arts and recreation services | 170.6 | 420.1 | 128.8 | 120.5 | 113.2 | 117.7 |
| Other services | 10.8 | 13.4 | 11.6 | 16.1 | 17.3 | 24.9 |
| Unallocated servicesa | 158.7 | 142.0 | 160.2 | 194.7 | 169.3 | 180.3 |
| **Unallocated other**a | **241.0** | **264.0** | **202.6** | **276.8** | **335.6** | **355.6** |
| **Total** | **3701.6** | **4411.1** | **3689.7** | **3802.3** | **3574.5** | **5128.7** |

– Nil. Figures may not add to totals due to rounding. a Unallocated includes general programs where details of beneficiaries are unknown.

*Source*: Commission estimates.

Table A.7 Budgetary tax concessions by industry grouping, 2006‑07 to 2011‑12

$ million (nominal)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Industry grouping | 2006‑07 | 2007‑08 | 2008‑09 | 2009‑10 | 2010‑11 | 2011‑12 |
| **Primary production** | **276.4** | **438.1** | **404.9** | **357.9** | **371.2** | **548.3** |
| Horticulture and fruit growing | 43.0 | 56.7 | 51.8 | 41.4 | 40.6 | 55.6 |
| Sheep, beef cattle and grain farming | 155.5 | 246.3 | 315.3 | 213.4 | 219.2 | 355.0 |
| Other crop growing | 22.3 | 23.3 | 25.0 | 23.5 | 25.1 | 33.2 |
| Dairy cattle farming | 16.4 | 37.7 | 39.8 | 21.0 | 19.7 | 31.7 |
| Other livestock farming | 11.4 | 14.5 | 18.8 | 13.8 | 14.4 | 24.5 |
| Aquaculture and fishing | 13.9 | 7.7 | 6.8 | 10.9 | 16.0 | 14.3 |
| Forestry and logging | 5.7 | 28.0 | -78.7 | 16.1 | 19.0 | 17.6 |
| Primary production support services | 8.2 | 19.6 | 18.6 | 12.7 | 15.9 | 14.6 |
| Unallocated primary productiona | – | 4.4 | 7.6 | 5.1 | 1.2 | 1.8 |
| **Mining** | **229.5** | **302.3** | **325.2** | **335.2** | **316.2** | **299.5** |
| **Manufacturing** | **935.3** | **896.2** | **926.0** | **955.9** | **667.7** | **362.6** |
| Food, beverages and tobacco | 26.1 | 25.4 | 51.8 | 66.5 | 63.3 | 61.3 |
| Textile, leather, clothing and footwear | 14.9 | 14.7 | 14.4 | 13.2 | 10.6 | 6.6 |
| Wood and paper products | 9.1 | 8.1 | 11.5 | 10.1 | 9.7 | 9.6 |
| Printing and recorded media | 2.8 | 4.1 | 4.6 | 4.6 | 4.3 | 4.3 |
| Petroleum, coal, chemical and rubber | 33.1 | 34.8 | 52.0 | 50.0 | 47.6 | 46.1 |
| Non-metallic mineral products | 8.0 | 15.3 | 7.6 | 10.8 | 10.4 | 10.1 |
| Metal and fabricated metal products | 72.3 | 41.5 | 58.7 | 48.4 | 46.7 | 45.5 |
| Motor vehicle and parts | 602.9 | 565.7 | 531.0 | 574.2 | 322.7 | 40.9 |
| Other transport equipment | 11.1 | 10.9 | 9.0 | 8.3 | 8.0 | 7.9 |
| Machinery & equipment manufacturing | 45.6 | 59.1 | 59.5 | 68.8 | 64.5 | 62.4 |
| Furniture and other manufacturing | 5.3 | 9.2 | 7.6 | 6.5 | 5.6 | 5.6 |
| Unallocated manufacturinga | 103.9 | 107.2 | 118.4 | 94.6 | 74.5 | 62.5 |
| **Services** | **1242.8** | **1754.3** | **2237.9** | **2178.8** | **2004.6** | **2110.4** |
| Electricity, gas, water & waste services | 14.5 | 18.4 | 16.5 | 29.0 | 27.5 | 26.6 |
| Construction | 85.2 | 106.0 | 129.6 | 114.0 | 104.5 | 107.5 |
| Wholesale trade | 61.6 | 76.6 | 139.1 | 178.2 | 167.5 | 162.5 |
| Retail trade | 78.6 | 90.2 | 134.1 | 99.0 | 91.1 | 91.8 |
| Accommodation & food services | 43.1 | 60.8 | 71.0 | 39.1 | 35.7 | 35.2 |
| Transport, postal & warehousing | 51.7 | 57.5 | 71.2 | 60.7 | 55.8 | 55.8 |
| Information & telecommunications | 51.5 | 62.0 | 28.4 | 42.8 | 41.5 | 40.3 |
| Financial and insurance services | 447.2 | 715.1 | 868.9 | 789.4 | 781.7 | 845.1 |
| Property, professional & admin. | 278.3 | 360.7 | 484.6 | 449.7 | 419.7 | 417.6 |
| Public administration and safety | 2.6 | 2.2 | 5.4 | 5.2 | 4.9 | 2.5 |
| Education and training | 6.8 | 11.6 | 15.5 | 11.4 | 10.4 | 10.8 |
| Health care and social assistance | 50.6 | 80.7 | 82.2 | 55.4 | 51.0 | 51.7 |
| Arts and recreation services | 38.6 | 72.6 | 146.8 | 273.8 | 184.5 | 233.7 |
| Other services | 28.4 | 35.8 | 44.7 | 31.2 | 28.8 | 29.5 |
| Unallocated servicesa | 4.0 | 4.0 | – | – | – | – |
| **Unallocated other**a | **419.6** | **597.1** | **713.0** | **1968.1** | **2871.3** | **970.4** |
| **Total** | **3103.6** | **3987.9** | **4607.1** | **5796.0** | **6230.9** | **4291.2** |

– Nil. Figures may not add to totals due to rounding. a Unallocated includes general programs where details of beneficiaries are unknown.

*Source*: Commission estimates.

Table A.8 Nominal rate of combined assistance on outputs  
by industry grouping, 2006‑07 to 2011‑12a

$ million (nominal)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Industry grouping | 2006‑07 | 2007‑08 | 2008‑09 | 2009‑10 | 2010‑11 | 2011‑12 |
| **Primary production**b | **0.3** | **0.3** | **0.3** | **0.4** | **0.3** | **0.3** |
| Horticulture and fruit growing | 1.2 | 1.2 | 1.3 | 1.2 | 1.2 | 1.2 |
| Sheep, beef cattle and grain farming | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Other crop growing | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Dairy cattle farming | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Other livestock farming | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Aquaculture and fishing | 0.0 | 0.0 | 0.1 | 0.2 | 0.2 | 0.2 |
| Forestry and logging | 1.9 | 1.9 | 2.0 | 2.1 | 2.0 | 2.1 |
| Primary production support services | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| **Mining** | **0.0** | **0.0** | **0.0** | **0.0** | **0.0** | **0.0** |
| **Manufacturing**b | **2.5** | **2.5** | **2.5** | **2.3** | **2.2** | **2.1** |
| Food, beverages and tobacco | 2.1 | 2.1 | 2.1 | 2.0 | 2.0 | 2.0 |
| Textile, leather, clothing and footwear | 7.7 | 7.7 | 8.4 | 6.2 | 4.6 | 4.5 |
| Wood and paper products | 3.7 | 3.7 | 3.8 | 3.6 | 3.6 | 3.6 |
| Printing and recorded media | 2.9 | 2.8 | 2.9 | 2.8 | 2.8 | 2.8 |
| Petroleum, coal, chemical and rubber | 1.4 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 |
| Non-metallic mineral products | 2.0 | 2.0 | 2.0 | 2.0 | 1.9 | 1.9 |
| Metal and fabricated metal products | 1.9 | 1.9 | 1.9 | 1.9 | 1.8 | 1.8 |
| Motor vehicle and parts | 7.9 | 7.6 | 8.0 | 6.7 | 4.8 | 3.5 |
| Other transport equipment | 0.9 | 0.9 | 0.9 | 0.9 | 0.9 | 0.9 |
| Machinery & equipment manufacturing | 2.0 | 2.0 | 2.0 | 1.9 | 1.9 | 1.8 |
| Furniture and other manufacturing | 3.1 | 3.1 | 3.2 | 3.1 | 3.1 | 3.1 |

– Nil. Figures may not add to totals due to rounding. a ‘Combined assistance’ comprises tariff, budgetary and agricultural pricing and regulatory assistance. b Sectoral estimates include assistance to the sector that has not been allocated to specific industry groupings.

*Source*: Commission estimates.

Table A.9 Nominal rate of combined assistance on materials  
by industry grouping, 2006‑07 to 2011‑12a

$ million (nominal)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Industry grouping | 2006‑07 | 2007‑08 | 2008‑09 | 2009‑10 | 2010‑11 | 2011‑12 |
| **Primary production**b | **-0.3** | **-0.3** | **-0.3** | **-0.3** | **-0.2** | **-0.2** |
| Horticulture and fruit growing | -0.2 | -0.2 | -0.2 | -0.2 | -0.2 | -0.2 |
| Sheep, beef cattle and grain farming | -0.2 | -0.2 | -0.2 | -0.1 | -0.1 | -0.1 |
| Other crop growing | -0.2 | -0.2 | -0.2 | -0.2 | -0.2 | -0.2 |
| Dairy cattle farming | -0.1 | -0.1 | -0.1 | -0.1 | -0.1 | -0.1 |
| Other livestock farming | -0.2 | -0.2 | -0.2 | -0.2 | -0.2 | -0.2 |
| Aquaculture and fishing | -1.4 | -1.1 | -1.4 | -1.3 | -1.2 | -1.2 |
| Forestry and logging | -1.1 | -1.1 | -1.1 | -1.0 | -1.0 | -1.0 |
| Primary production support services | -0.6 | -0.6 | -0.6 | -0.5 | -0.5 | -0.5 |
| **Mining** | **-0.5** | **-0.5** | **-0.5** | **-0.5** | **-0.5** | **-0.5** |
| **Manufacturing**b | **-1.1** | **-1.1** | **-1.1** | **-1.0** | **-1.0** | **-1.0** |
| Food, beverages and tobacco | -1.1 | -1.1 | -1.1 | -1.1 | -1.1 | -1.1 |
| Textile, leather, clothing and footwear | -3.5 | -3.5 | -3.6 | -2.8 | -2.2 | -2.2 |
| Wood and paper products | -2.1 | -2.1 | -2.1 | -2.1 | -2.0 | -2.0 |
| Printing and recorded media | -1.8 | -1.8 | -1.8 | -1.7 | -1.7 | -1.7 |
| Petroleum, coal, chemical and rubber | -0.7 | -0.7 | -0.7 | -0.7 | -0.7 | -0.7 |
| Non-metallic mineral products | -0.9 | -0.9 | -0.9 | -0.9 | -0.9 | -0.9 |
| Metal and fabricated metal products | -0.7 | -0.7 | -0.7 | -0.7 | -0.7 | -0.7 |
| Motor vehicle and parts | -3.1 | -3.1 | -3.3 | -2.8 | -2.5 | -2.5 |
| Other transport equipment | -1.9 | -1.9 | -2.0 | -1.9 | -1.8 | -1.8 |
| Machinery & equipment manufacturing | -1.4 | -1.4 | -1.4 | -1.4 | -1.3 | -1.3 |
| Furniture and other manufacturing | **-1.8** | **-1.8** | **-1.9** | **-1.8** | **-1.7** | **-1.7** |

– Nil. Figures may not add to totals due to rounding. a ‘Combined assistance’ comprises tariff, budgetary and agricultural pricing and regulatory assistance. b Sectoral estimates include assistance to the sector that has not been allocated to specific industry groupings.

*Source*: Commission estimates.

Table A.10 Australian Government budgetary assistance to primary industry, 2006-07 to 2011-12a

$ million (nominal)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| **Horticulture and fruit growing** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Assistance to the vegetable industry | 1.0 | 1.1 | <0.1 | – | – | – |
| Biotechnology Innovation Fund | <0.1 | – | – | – | – | – |
| Citrus Canker Eradication | 0.6 | 0.6 | – | – | – | – |
| Tax deduction for horticultural plantations | 4.0 | 5.0 | 5.0 | 5.0 | 6.0 | 6.0 |
| Tax deduction for grape vines | 3.0 | -1.0 | -4.0 | -7.0 | -7.0 | -6.0 |
| *Sector-specific measures* |  |  |  |  |  |  |
| Exceptional Circumstances – interest rate subsidy | 8.7 | 13.5 | 34.0 | 27.6 | 26.0 | 8.7 |
| Exceptional Circumstances – relief payments | – | – | 26.6 | 23.2 | 17.6 | 0.8 |
| Farm Bis Program | 0.9 | 1.4 | – | – | – | – |
| Farm Help | 2.4 | 0.4 | 0.3 | <0.1 | – | <0.1 |
| Farm Management Deposits Scheme | 10.3 | 14.4 | 20.5 | 14.7 | 4.2 | 20.4 |
| Income tax averaging provisions | 9.5 | 10.9 | 9.9 | 8.4 | 17.3 | 14.7 |
| Industry partnerships program | 3.0 | 2.8 | 0.9 | – | – | – |
| Interim Income Support | – | – | – | <0.1 | <0.1 | <0.1 |
| Rural Financial Counselling Service | 1.1 | 2.0 | 2.1 | 2.1 | 2.1 | 2.3 |
| Tax deduction for conserving or conveying water | 3.8 | 2.0 | 2.0 | 3.7 | 4.7 | 4.7 |
| *Rural R&D measures* |  |  |  |  |  |  |
| Grape and Wine R&D Corporation | 14.5 | 11.4 | 11.7 | 13.7 | 12.3 | 10.3 |
| Horticulture Australia Limited – R&D | 34.6 | 34.5 | 39.8 | 40.5 | 40.5 | 42.0 |
| Rural Industries R&D Corporation | 2.3 | 2.5 | 2.7 | 2.2 | 2.4 | 2.9 |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 0.9 | 0.9 | 1.4 | 1.0 | 1.3 | 1.0 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | <0.1 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | 0.2 | 0.2 | <0.1 | – |
| COMET Program | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 | – |
| Commercial Ready Program | 1.3 | 0.6 | 0.5 | 0.1 | – | – |
| Commercialisation Australia | – | – | – | – | 0.2 | 0.3 |
| CSIRO | 12.6 | 9.2 | 8.1 | 8.6 | 8.7 | 8.7 |
| New Industries Development Program | 0.6 | 0.3 | <0.1 | – | – | – |
| Premium R&D tax concession | – | – | <0.1 | 0.1 | 0.1 | 0.1 |
| Preseed fund | <0.1 | <0.1 | – | – | – | – |
| R&D Start | <0.1 | – | – | – | – | – |
| R&D tax concession | 0.9 | 0.9 | 0.9 | 1.4 | 1.4 | 1.3 |
| R&D tax offset for small companies | 2.8 | 1.7 | 4.0 | 4.4 | 4.7 | 5.3 |

(continued next page)

Table A.10 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.4 | 0.5 | 0.7 | 0.6 | 0.5 | 0.5 |
| Australian Tourism Development Program | – | <0.1 | – | – | – | – |
| Enterprise Connect Innovation Centres | – | – | – | – | – | <0.1 |
| North East Tasmania Innovation and Investment Fund | – | – | – | 0.4 | – | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | 1.0 | 1.5 | – |
| Scottsdale Industry and Community Development Fund | – | 0.3 | 0.5 | – | – | – |
| Small business CG tax asset exemption | – | 0.6 | – | 1.8 | 1.8 | 2.3 |
| Small business CG tax 50 percent reduction | 7.3 | 14.0 | 9.1 | 7.3 | 6.6 | 6.6 |
| Small business CG tax retirement exemption | 2.3 | 7.7 | 6.0 | 4.1 | 3.8 | 3.8 |
| Small business capital gains tax exemption | 1.3 | 1.7 | 1.7 | 1.2 | 1.1 | 1.0 |
| South East South Australia Innovation and Investment Fund | – | – | – | – | – | 0.5 |
| Tasmanian Innovation and Investment Fund | – | – | – | – | – | 0.4 |
| *Total* | *130.6* | *140.0* | *184.7* | *166.5* | *157.9* | *139.0* |
| **Sheep, beef cattle and grain farming** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Australian Wool Innovation grant | 15.0 | – | – | – | – | – |
| National Livestock Identification System | 5.0 | 4.7 | 0.2 | 0.2 | – | – |
| Northern Australia Beef Industry Strategy Indigenous Pastoral Project | – | – | – | – | – | 0.5 |
| Wheat Export Authority Supplementation | – | 2.0 | – | – | – | – |
| *Sector-specific measures* |  |  |  |  |  |  |
| Exceptional Circumstances – interest rate subsidy | 296.4 | 457.7 | 359.1 | 256.2 | 182.8 | 15.8 |
| Exceptional Circumstances – relief payments | 154.3 | 229.3 | 230.3 | 168.3 | 93.4 | 4.1 |
| Farm Bis Program | 5.5 | 7.2 | – | – | – | – |
| Farm Help | 6.3 | 1.5 | 1.0 | – | – | – |
| Farm Management Deposits Scheme | 46.7 | 64.0 | 80.4 | 57.3 | 19.5 | 168.3 |
| Income tax averaging provisions | 36.3 | 59.8 | 54.4 | 45.4 | 93.6 | 79.4 |
| Industry partnerships program | 0.4 | 0.8 | 0.2 | – | – | – |
| Interim Income Support | 7.0 | 4.8 | 1.0 | 0.4 | 0.2 | <0.1 |
| Rural Financial Counselling Service | 5.7 | 6.1 | 7.8 | 7.8 | 6.6 | 6.7 |
| Tax deduction for conserving or conveying water | 16.7 | 13.3 | 13.3 | 11.4 | 14.3 | 14.3 |

(continued next page)

Table A.10 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Rural R&D measures* |  |  |  |  |  |  |
| Wool R&D | 11.6 | 12.3 | 11.4 | 10.5 | 11.3 | 12.5 |
| Grains R&D Corporation | 35.8 | 28.9 | 36.9 | 50.1 | 53.4 | 55.9 |
| Harvesting Productivity Initiative | – | – | – | 1.1 | <0.1 | – |
| Meat and Livestock Australia R&D | 35.7 | 34.5 | 31.4 | 38.1 | 35.6 | 37.1 |
| Rural Industries R&D Corporation | 2.4 | 1.7 | 1.0 | 0.8 | 0.8 | 1.3 |
| *General export measures* |  |  |  |  |  |  |
| EFIC national interest businessb | 4.0 | 1.0 | 0.9 | 0.4 | 0.8 | 0.5 |
| Export Market Development Grants Scheme | 0.5 | 0.5 | 0.6 | 0.8 | 0.6 | 0.4 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | <0.1 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| COMET Program | <0.1 | <0.1 | <0.1 | <0.1 | – | – |
| Cooperative Research Centres | 11.4 | 13.0 | 12.4 | 11.5 | 9.9 | 6.1 |
| CSIRO | 40.2 | 34.3 | 45.3 | 47.8 | 48.9 | 48.9 |
| New Industries Development Program | 0.1 | <0.1 | <0.1 | – | – | – |
| R&D tax concession | 1.1 | 0.8 | 1.7 | 2.6 | 2.6 | 2.5 |
| R&D tax offset for small companies | 1.2 | 1.3 | 2.1 | 7.2 | 7.7 | 8.7 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 1.2 | 1.6 | 1.7 | 1.7 | 1.5 | 1.6 |
| Enterprise Connect Innovation Centres | – | – | – | – | <0.1 | <0.1 |
| Live Animal Exports Business Assistance | – | – | – | – | – | 13.3 |
| Small business CG tax asset exemption | 3.7 | 14.4 | 18.8 | 11.4 | 11.4 | 14.4 |
| Small business CG tax 50 percent reduction | 26.3 | 52.4 | 79.6 | 43.0 | 38.7 | 38.7 |
| Small business CG tax retirement exemption | 11.2 | 24.2 | 30.3 | 22.8 | 21.5 | 21.5 |
| Small business capital gains tax exemption | 12.2 | 15.8 | 35.0 | 17.8 | 16.0 | 14.3 |
| Tasmanian Freight Equalisation Scheme | – | – | – | 0.8 | 0.8 | 0.8 |
| Temporary Assistance for Tasmanian Exporters | – | – | – | – | – | 0.1 |
| *Total* | *793.9* | *1087.9* | *1056.9* | *815.3* | *672.2* | *567.9* |
| **Other crop growing** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Sugar Industry Reform Program | 39.1 | 35.6 | 4.5 | – | – | – |
| Tobacco Grower Adjustment Assistance | 39.3 | 14.4 | 0.3 | – | <0.1 | – |

(continued next page)

Table A.10 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Sector-specific measures* |  |  |  |  |  |  |
| Exceptional Circumstances – interest rate subsidy | 15.4 | 23.8 | 7.8 | 31.8 | – | 2.1 |
| Exceptional Circumstances – relief payments | 22.1 | 32.8 | 0.9 | <0.1 | – | <0.1 |
| Farm Bis Program | <0.1 | 0.2 | – | – | – | – |
| Farm Help | 0.7 | 0.2 | 0.2 | – | – | – |
| Farm Management Deposits Scheme | 6.7 | 8.9 | 9.0 | 6.5 | 1.9 | 11.9 |
| Income tax averaging provisions | 6.2 | 3.8 | 3.4 | 6.3 | 13.0 | 11.0 |
| Interim Income Support | 1.0 | 0.7 | 0.1 | <0.1 | – | <0.1 |
| Rural Financial Counselling Service | 0.7 | 0.6 | 0.8 | 0.9 | 0.8 | 0.9 |
| Tax deduction for conserving or conveying water | 5.0 | 1.8 | 1.8 | 1.5 | 1.8 | 1.8 |
| *Rural R&D measures* |  |  |  |  |  |  |
| Cotton R&D Corporation | 4.6 | 3.1 | 2.4 | 3.0 | 5.7 | 9.5 |
| Rural Industries R&D Corporation | 0.8 | 0.9 | 0.8 | 1.4 | 0.9 | 1.1 |
| Sugar R&D Corporation | 5.5 | 6.3 | 6.1 | 5.8 | 5.9 | 5.4 |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 0.2 | 0.2 | 0.4 | 0.6 | 0.4 | 0.5 |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | 0.1 | 0.5 | 0.3 | <0.1 |
| COMET Program | – | 0.1 | 0.2 | <0.1 | <0.1 | – |
| Commercial Ready Program | <0.1 | 0.6 | – | – | – | – |
| Cooperative Research Centres | 8.8 | 9.0 | 8.5 | 6.5 | 3.5 | 3.0 |
| CSIRO | 31.3 | 23.3 | 7.1 | 7.5 | 7.7 | 7.7 |
| New Industries Development Program | <0.1 | <0.1 | <0.1 | – | – | – |
| R&D tax concession | – | – | 0.6 | 1.0 | 1.0 | 1.0 |
| R&D tax offset for small companies | – | – | 0.9 | – | – | – |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 |
| Scottsdale Industry and Community Development Fund | – | 0.3 | – | – | – | – |
| Small business CG tax asset exemption | 0.6 | – | – | 0.5 | 0.5 | 0.6 |
| Small business CG tax 50 percent reduction | 1.9 | 5.0 | 6.0 | 5.2 | 4.7 | 4.7 |
| Small business CG tax retirement exemption | 1.4 | 2.1 | 2.1 | 1.3 | 1.2 | 1.2 |
| Small business capital gains tax exemption | 0.6 | 1.7 | 2.0 | 1.0 | 0.9 | 0.8 |
| *Total* | *192.0* | *175.6* | *66.3* | *81.5* | *50.3* | *63.4* |

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Table A.10 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| **Dairy cattle farming** |  |  |  |  |  |  |
| *Sector-specific measures* |  |  |  |  |  |  |
| Exceptional Circumstances – interest rate subsidy | 88.4 | 136.5 | 45.3 | 38.1 | 23.3 | 2.9 |
| Exceptional Circumstances – relief payments | 73.2 | 108.8 | 36.5 | 35.0 | 17.9 | 0.8 |
| Farm Bis Program | 0.4 | 0.4 | – | – | – | – |
| Farm Help | 0.9 | 0.2 | 0.2 | – | – | – |
| Farm Management Deposits Scheme | 4.8 | 8.3 | 11.4 | 7.2 | 2.1 | 15.4 |
| Income tax averaging provisions | 4.7 | 16.5 | 15.0 | 4.1 | 8.5 | 7.2 |
| Interim Income Support | 3.3 | 2.3 | 0.5 | <0.1 | <0.1 | <0.1 |
| Rural Financial Counselling Service | 1.4 | 1.7 | 1.3 | 1.7 | 1.2 | 1.0 |
| Tax deduction for conserving or conveying water | 1.8 | 1.3 | 1.3 | 1.5 | 1.8 | 1.8 |
| *Rural R&D measures* |  |  |  |  |  |  |
| Dairy Research and Development | 16.0 | 18.3 | 19.2 | 19.6 | 18.8 | 18.6 |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | <0.1 | <0.1 | – | <0.1 | – | – |
| TRADEX | 0.6 | 0.6 | 0.5 | 0.5 | 0.3 | 0.3 |
| *General R&D measures* |  |  |  |  |  |  |
| Cooperative Research Centres | – | – | – | 3.0 | 4.8 | 4.8 |
| CSIRO | 2.1 | 2.3 | 1.4 | 1.4 | 1.5 | 1.5 |
| New Industries Development Program | 0.1 | <0.1 | <0.1 | – | – | – |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 |
| North East Tasmania Innovation and Investment Fund | – | – | – | <0.1 | – | – |
| Scottsdale Industry and Community Development Fund | – | – | <0.1 | – | – | – |
| Small business CG tax 50 percent reduction | 2.4 | 6.0 | 5.6 | 4.8 | 4.4 | 4.4 |
| Small business CG tax retirement exemption | 0.7 | 2.6 | 3.1 | 1.8 | 1.7 | 1.7 |
| Small business capital gains tax exemption | 1.1 | 2.1 | 2.8 | 0.9 | 0.8 | 0.7 |
| *Total*c | *202.4* | *308.4* | *144.3* | *120.1* | *87.1* | *61.3* |

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Table A.10 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| **Other livestock farming** |  |  |  |  |  |  |
| *Sector-specific measures* |  |  |  |  |  |  |
| Exceptional Circumstances – interest rate subsidy | 5.6 | 8.6 | 5.9 | 3.4 | 1.5 | 0.4 |
| Exceptional Circumstances – relief payments | 5.3 | 7.8 | 4.3 | 2.0 | 1.5 | <0.1 |
| Farm Bis Program | 0.2 | 0.2 | – | – | – | – |
| Farm Help | 0.3 | 0.4 | <0.1 | – | – | – |
| Farm Management Deposits Scheme | 4.6 | 5.1 | 6.1 | 4.1 | 1.1 | 12.3 |
| Income tax averaging provisions | 2.7 | 4.1 | 3.7 | 3.4 | 7.0 | 6.0 |
| Industry partnerships program | 1.0 | 1.0 | 0.3 | – | – | – |
| Interim Income Support | 0.2 | 0.2 | <0.1 | <0.1 | <0.1 | <0.1 |
| Rural Financial Counselling Service | 0.2 | 0.2 | 0.2 | 0.2 | 0.3 | 0.3 |
| Tax deduction for conserving or conveying water | 0.9 | 1.1 | 1.1 | 1.6 | 2.0 | 2.0 |
| *Rural R&D measures* |  |  |  |  |  |  |
| Egg Research and Development | 1.2 | 1.0 | 1.0 | 1.0 | 1.6 | 1.9 |
| Pig Research and Development | 3.4 | 3.7 | 2.8 | 4.0 | 4.3 | 4.6 |
| Rural Industries R&D Corporation | 3.6 | 4.7 | 4.9 | 4.1 | 3.9 | 5.7 |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 0.6 | 0.6 | 0.9 | 0.6 | 0.6 | 0.2 |
| *General R&D measures* |  |  |  |  |  |  |
| Cooperative Research Centres | 7.0 | 7.2 | 7.4 | 8.0 | 8.2 | 6.8 |
| CSIRO | 10.4 | 10.0 | 0.9 | 1.0 | 1.0 | 1.0 |
| New Industries Development Program | 0.2 | <0.1 | <0.1 | – | – | – |
| R&D tax concession | – | – | 0.3 | 0.5 | 0.5 | 0.5 |
| R&D tax offset for small companies | – | – | – | 0.9 | 1.0 | 1.1 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.1 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 |
| Enterprise Connect Innovation Centres | – | – | – | <0.1 | – | – |
| North East Tasmania Innovation and Investment Fund | – | – | – | <0.1 | – | – |
| Small business CG tax 50 percent reduction | 1.2 | 2.3 | 4.9 | 2.2 | 2.0 | 2.0 |
| Small business CG tax retirement exemption | 0.6 | 0.8 | 1.9 | 1.4 | 1.3 | 1.3 |
| Small business capital gains tax exemption | 1.3 | 0.9 | 0.5 | 0.4 | 0.4 | 0.3 |
| *Total* | *50.5* | *60.2* | *47.5* | *39.2* | *38.3* | *46.7* |

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Table A.10 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| **Aquaculture and fishing** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Fisheries Structural Adjustment Package | 159.9 | 25.3 | 16.7 | 9.6 | 1.8 | – |
| Fishing Structural Adjustment Package – Management Levy Subsidy | – | 5.0 | – | – | – | – |
| Great Barrier Reef Structural Adjustment | 65.9 | 67.8 | – | – | – | – |
| *Sector-specific measures* |  |  |  |  |  |  |
| Exceptional Circumstances – interest rate subsidy | – | – | <0.1 | <0.1 | 13.3 | <0.1 |
| Exceptional Circumstances – relief payments | – | – | 0.2 | 0.2 | <0.1 | <0.1 |
| Farm Bis Program | 0.5 | 0.8 | – | – | – | – |
| Farm Help | <0.1 | – | <0.1 | – | – | – |
| Farm Management Deposits Scheme | 0.6 | – | – | – | – | – |
| Income tax averaging provisions | 6.2 | 5.9 | 5.4 | 5.1 | 10.6 | 9.0 |
| Industry partnerships program | 0.5 | 0.2 | <0.1 | – | – | – |
| Interim Income Support | – | – | – | <0.1 | <0.1 | <0.1 |
| Rural Financial Counselling Service | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 | 0.1 |
| Tax deduction for conserving or conveying water | – | – | – | <0.1 | <0.1 | <0.1 |
| *Rural R&D measures* |  |  |  |  |  |  |
| Fishing industry R&D | 16.0 | 16.3 | 16.3 | 16.3 | 16.5 | 16.6 |
| Fisheries Research Program | – | – | 1.9 | 2.2 | – | – |
| Fisheries Resources Research Fund | 3.1 | 3.1 | 3.2 | 3.8 | 1.6 | 0.1 |
| Torres Strait Prawn Fisheries Program | 0.6 | 21.1 | 0.2 | – | – | – |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 0.5 | 0.3 | 0.5 | 0.9 | 0.6 | 0.4 |
| TRADEX | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | <0.1 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | – | 0.3 | 0.1 | – |
| COMET Program | <0.1 | <0.1 | – | – | – | – |
| Commercial Ready Program | 3.0 | 3.4 | 1.9 | 1.2 | 0.2 | <0.1 |
| Commercialisation Australia | – | – | – | – | <0.1 | 1.1 |
| Cooperative Research Centres | 2.6 | 6.5 | 5.2 | 5.4 | 5.4 | 5.4 |
| CSIRO | 9.2 | 10.8 | 15.9 | 16.8 | 17.2 | 17.2 |
| New Industries Development Program | 0.2 | <0.1 | <0.1 | – | – | – |
| Premium R&D tax concession | 0.1 | 0.1 | <0.1 | 0.3 | 0.3 | 0.3 |
| R&D Start | 0.3 | <0.1 | – | – | – | – |
| R&D tax concession | 1.8 | 0.9 | 1.1 | 2.2 | 2.2 | 2.2 |
| R&D tax offset for small companies | 5.2 | 5.4 | 5.7 | 5.4 | 5.8 | 6.5 |

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Table A.10 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.8 | <0.1 | <0.1 | 0.7 | 0.6 | 0.7 |
| Australian Tourism Development Program | – | <0.1 | – | – | – | – |
| Enterprise Connect Innovation Centres | – | <0.1 | <0.1 | <0.1 | – | <0.1 |
| Industry Cooperative Innovation Program | 0.2 | 0.2 | 0.3 | – | <0.1 | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | 0.5 | 0.4 | – |
| Small business CG tax 50 percent reduction | 2.7 | 0.4 | <0.1 | 1.8 | 1.6 | 1.6 |
| Small business CG tax retirement exemption | 1.2 | 0.3 | – | 0.3 | 0.3 | 0.3 |
| Small business capital gains tax exemption | 0.5 | – | – | 0.4 | 0.3 | 0.3 |
| South Australia Innovation and Investment Fund | – | – | – | – | <0.1 | – |
| South East South Australia Innovation and Investment Fund | – | – | – | – | – | 0.1 |
| Tasmanian Freight Equalisation Scheme | – | – | 0.7 | 3.6 | 3.7 | 3.5 |
| Tasmanian Innovation and Investment Fund | – | – | – | – | – | 0.8 |
| Temporary Assistance for Tasmanian Exporters | – | – | – | – | – | 0.5 |
| *Total* | *281.7* | *174.1* | *75.6* | *77.4* | *82.8* | *66.7* |
| **Forestry and logging** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| 12-month prepayment rule | -5.0 | 5.0 | -95.0 | – | – | – |
| Forest Industry Structural Adjustment | 30.6 | – | – | – | – | – |
| Tasmanian Contractors Assistance Program | – | – | – | – | 16.9 | – |
| Tasmanian Forest Industry Adjustment Package | – | – | – | – | – | 42.4 |
| *Sector-specific measures* |  |  |  |  |  |  |
| Exceptional Circumstances – interest rate subsidy | – | – | <0.1 | – | – | <0.1 |
| Farm Management Deposits Scheme | 1.3 | – | – | – | – | – |
| Income tax averaging provisions | 1.9 | 3.4 | 3.1 | 3.6 | 7.5 | 6.4 |
| Industry partnerships program | 0.4 | <0.1 | <0.1 | – | – | – |
| Rural Financial Counselling Service | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 |
| Tax deduction for conserving or conveying water | 0.4 | 0.1 | 0.1 | 0.1 | 0.2 | 0.2 |
| *Rural R&D measures* |  |  |  |  |  |  |
| Forest and Wood Products R&D | 1.8 | 2.0 | 2.1 | 1.8 | 2.6 | 2.4 |
| Rural Industries R&D Corporation | 1.0 | 0.9 | 1.1 | – | – | – |

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Table A.10 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 |
| *General R&D measures* |  |  |  |  |  |  |
| Commercial Ready Program | 1.1 | 0.6 | 0.4 | – | – | – |
| Cooperative Research Centres | 3.3 | 4.2 | 4.7 | 4.8 | 3.8 | 3.2 |
| CSIRO | 4.6 | 18.0 | 6.3 | 6.7 | 6.8 | 6.8 |
| R&D tax concession | 0.2 | 0.1 | 0.1 | 0.2 | 0.2 | 0.2 |
| R&D tax offset for small companies | 1.3 | 1.0 | – | 1.0 | 1.0 | 1.2 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.2 | 0.3 | 0.3 | 0.3 | 0.3 | 0.3 |
| North East Tasmania Innovation and Investment Fund | – | – | – | 0.2 | – | – |
| Scottsdale Industry and Community Development Fund | – | 0.4 | 0.2 | – | – | – |
| Small business CG tax asset exemption | – | 0.6 | 0.4 | – | – | – |
| Small business CG tax 50 percent reduction | 4.3 | 10.8 | 6.9 | 6.5 | 5.8 | 5.8 |
| Small business CG tax retirement exemption | 1.6 | 4.4 | 3.1 | 3.3 | 3.1 | 3.1 |
| Small business capital gains tax exemption | 0.9 | 3.2 | 2.2 | 2.1 | 1.9 | 1.7 |
| Tasmanian Freight Equalisation Scheme | – | – | 0.3 | 3.7 | 3.7 | 3.5 |
| Temporary Assistance for Tasmanian Exporters | – | – | – | – | – | 0.5 |
| *Total* | *49.9* | *55.2* | *-63.6* | *34.3* | *53.9* | *77.8* |
| **Primary production support services** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Biotechnology Innovation Fund | <0.1 | – | – | – | – | – |
| *Sector-specific measures* |  |  |  |  |  |  |
| Exceptional Circumstances – interest rate subsidy | <0.1 | <0.1 | 1.2 | 1.6 | – | 1.8 |
| Exceptional Circumstances – relief payments | – | – | – | – | – | 0.3 |
| FarmBis Program | <0.1 | <0.1 | – | – | – | – |
| Income tax averaging provisions | 2.6 | 5.7 | 5.2 | 3.6 | 7.5 | 6.4 |
| Interim Income Support | – | – | – | – | – | <0.1 |
| Tax deduction for conserving or conveying water | 1.4 | 0.3 | 0.3 | 0.1 | 0.2 | 0.2 |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 0.3 | 0.5 | 0.7 | 0.7 | 0.4 | 0.3 |
| TRADEX | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 |

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Table A.10 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | 0.3 | 0.7 | 0.3 | <0.1 |
| COMET Program | <0.1 | <0.1 | <0.1 | 0.1 | <0.1 | <0.1 |
| Commercial Ready Program | 1.1 | 1.2 | 0.9 | 0.3 | <0.1 | – |
| Commercialisation Australia | – | – | – | – | <0.1 | <0.1 |
| R&D Start | <0.1 | – | – | – | – | – |
| R&D tax concession | 0.5 | 0.9 | 0.9 | 1.6 | 1.6 | 1.5 |
| R&D tax offset for small companies | 1.6 | 2.2 | 2.5 | 1.8 | 1.9 | 2.1 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.8 | 1.7 | 1.8 | 1.2 | 1.1 | 1.2 |
| Enterprise Connect Innovation Centres | – | – | – | – | <0.1 | <0.1 |
| Industry Cooperative Innovation Program | 0.3 | <0.1 | – | – | – | – |
| Innovation Investment Fund for South Australia | – | 0.2 | – | – | – | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | <0.1 | – | – |
| Scottsdale Industry and Community Development Fund | – | 0.1 | – | – | – | – |
| Small business CG tax 50 percent reduction | 1.8 | 5.4 | 6.2 | 3.4 | 3.1 | 3.1 |
| Small business CG tax retirement exemption | 0.5 | 4.5 | 1.7 | 0.8 | 0.8 | 0.8 |
| Small business capital gains tax exemption | 0.7 | 1.1 | 2.5 | 1.9 | 1.7 | 1.5 |
| *Total* | *11.7* | *23.9* | *24.2* | *17.9* | *18.6* | *19.2* |
| **Unallocated primary production** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Australian Animal Health Laboratory | 7.0 | 7.2 | 7.1 | 7.2 | 7.3 | 7.4 |
| Exotic Disease Preparedness program | 0.9 | 0.9 | 1.0 | 1.7 | 0.6 | 0.6 |
| *Sector-specific measures* |  |  |  |  |  |  |
| Carbon Farming Futures | – | – | – | – | – | 27.3 |
| Carbon Farming Initiative | – | – | – | – | 0.3 | 2.0 |
| Caring for our country – Landcare | – | 9.0 | 35.2 | 32.1 | 34.0 | 36.8 |
| Climate Change Adjustment Program | – | – | 3.5 | 12.4 | 8.7 | 16.2 |
| Drought assistance – Murray Darling Basin grants to irrigators | – | 144.3 | 60.4 | 0.8 | – | – |
| Drought assistance – professional advice | – | 6.2 | 14.2 | 12.5 | 7.1 | 1.9 |
| Drought assistance – re-establishment assistance | – | 4.6 | 17.6 | 20.0 | 23.9 | 16.4 |
| Drought assistance – technical information workshop | – | 6.1 | – | – | – | – |
| Environmental Stewardship Program | – | – | – | 8.9 | 13.3 | 13.2 |
| Exceptional Circumstances – interest rate subsidy | <0.1 | <0.1 | 3.9 | – | – | <0.1 |
| Exceptional Circumstances – relief payments | – | – | 22.8 | 13.9 | 14.6 | 0.3 |

(continued next page)

Table A.10 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Sector-specific measures (continued)* |  |  |  |  |  |  |
| Farm Bis Program | 0.1 | 0.2 | – | – | – | – |
| Farm Help | 0.3 | 0.1 | – | 0.1 | – | – |
| Farm Management Deposits Scheme | – | 4.4 | 7.6 | 5.1 | 1.2 | 1.8 |
| Industry Partnerships Program | – | 0.3 | 0.1 | – | – | – |
| Interim Income Support | – | – | – | <0.1 | <0.1 | <0.1 |
| National Landcare Program | 37.0 | 35.5 | – | – | – | – |
| Promoting Australian Produce Program | – | – | 3.0 | 1.3 | 3.8 | – |
| Regional assistance | 0.5 | 0.1 | – | – | – | – |
| Rural Financial Counselling Service | 2.1 | 2.8 | 2.3 | 2.2 | 1.7 | 1.9 |
| Sustainable Rural Water Use and Infrastructure Program | – | 0.1 | 17.3 | 54.2 | 59.2 | 191.8 |
| *Rural R&D measures* |  |  |  |  |  |  |
| Climate Change Adaptation Partnerships Program | – | – | 10.1 | 19.3 | 10.8 | 8.5 |
| Climate Change and Productivity Research Program | – | – | 10.0 | 15.0 | 15.0 | 6.2 |
| Land and water resources R&D | 12.8 | 13.0 | 13.0 | 5.7 | – | – |
| National Weeds and Productivity Research Program | – | – | 3.1 | 4.1 | 4.0 | 4.0 |
| Rural Industries R&D Corporation | 5.8 | 5.4 | 5.8 | 5.0 | 5.1 | 3.9 |
| *General R&D measures* |  |  |  |  |  |  |
| Cooperative Research Centres | 23.2 | 23.8 | 23.1 | 19.1 | 10.9 | 9.5 |
| CSIRO | 18.8 | 17.5 | 30.3 | 31.9 | 32.7 | 32.7 |
| *Other measures* |  |  |  |  |  |  |
| Tasmanian Freight Equalisation Scheme | 9.3 | 11.6 | 12.6 | 14.1 | 14.1 | 13.3 |
| Temporary Assistance for Tasmanian Exporters | – | – | – | – | – | 2.0 |
| *Total* | *117.9* | *293.1* | *304.0* | *286.7* | *268.3* | *397.6* |
| **Total outlays** | **1554.2** | **1880.3** | **1434.9** | **1281.0** | **1058.4** | **891.2** |
| **Total tax expenditures** | **276.4** | **438.1** | **404.9** | **357.9** | **371.2** | **548.3** |
| **Total budgetary assistance** | **1830.6** | **2318.4** | **1839.9** | **1638.9** | **1429.6** | **1439.5** |

– Nil. Figures may not add to totals due to rounding. **a** The estimates are derived primarily from Australian Government departmental annual reports and Treasury’s Tax Expenditure Statements and unpublished information provided by relevant agencies. **b** The estimates reported in this item are net National Interest Business outlays. These payments are insurance pay-outs. Because any difference between the National Interest Business scheme’s borrowing and lending rates is underwritten by the Australian Government, the scheme may provide assistance to agricultural exporters. **c** Does not include funding provided under the Australian Government’s Dairy Industry Adjustment Package, which has been included in the estimates of ‘agricultural pricing and regulatory assistance’ reported in recent *Reviews*. The Commission estimates that the package provided dairy farmers remaining in the industry with assistance totalling $124.3 million in 2006‑07 and $120.1 million in 2007-08.

*Source:* Commission estimates.

Table A.11 Australian Government budgetary assistance to mining,  
2006-07 to 2011-12a

$ million (nominal)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Industry-specific measures* |  |  |  |  |  |  |
| Coal Sector Jobs Package | – | – | – | – | – | 218.8 |
| Greenhouse gas abatement program | 0.9 | 0.4 | <0.1 | – | – | – |
| National Low Emissions Coal Initiative | – | – | 8.7 | 32.3 | 47.6 | 25.6 |
| *Sector-specific measures* |  |  |  |  |  |  |
| Capital expenditure deduction for mining | 25.0 | 20.0 | 15.0 | 10.0 | 7.0 | 2.0 |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants | 1.4 | 1.6 | 1.6 | 2.2 | 1.4 | 1.8 |
| TRADEX | 0.6 | 0.6 | 0.5 | 0.5 | 0.3 | 0.3 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | 3.6 | 0.2 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | 0.9 | 1.6 | 0.9 | 0.3 |
| COMET Program | <0.1 | <0.1 | 0.1 | 0.3 | <0.1 | <0.1 |
| Commercial Ready Program | 6.3 | 9.2 | 3.7 | 0.2 | – | – |
| Commercialisation Australia | – | – | – | – | <0.1 | 0.9 |
| Cooperative Research Centres | 9.3 | 8.1 | 3.6 | 6.7 | 10.7 | 11.3 |
| CSIRO | 47.0 | 47.6 | 60.4 | 63.8 | 65.2 | 65.2 |
| Innovation Investment Fund | 0.6 | 0.3 | 0.4 | – | – | – |
| New Industries Development Program | <0.1 | <0.1 | <0.1 | – | – | – |
| Premium R&D tax concession | 85.7 | 121.0 | 111.4 | 119.5 | 103.9 | 97.0 |
| R&D Start | 1.2 | 0.1 | <0.1 | – | – | – |
| R&D tax concession | 112.6 | 156.8 | 195.4 | 202.2 | 202.2 | 197.3 |
| R&D tax offset for small companies | 16.9 | 28.7 | 36.1 | 63.3 | 68.1 | 76.5 |
| Renewable Energy Development | 0.3 | 0.5 | 0.8 | 0.3 | – | – |

(continued next page)

Table A.11 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 |
| Beaconsfield Community Fund | 3.2 | – | – | – | – | – |
| Enterprise Connect Innovation Centres | – | <0.1 | <0.1 | 0.2 | 0.2 | 0.1 |
| Innovation Investment Fund for South Australia | – | – | 0.3 | 0.3 | – | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | 0.2 | <0.1 | – |
| Small business capital gains tax  50 per cent reduction | 1.2 | 2.1 | 1.9 | 2.1 | 1.9 | 1.9 |
| Small business capital gains tax  retirement exemption | 0.6 | 1.4 | 0.5 | 0.9 | 0.8 | 0.8 |
| Small business capital gains tax exemption | – | – | 0.2 | – | – | – |
| Tasmanian Freight Equalisation Scheme | – | – | <0.1 | 0.2 | 0.2 | 0.2 |
| Temporary Assistance for Tasmanian Exporters | – | – | – | – | – | <0.1 |
| *Total* | *316.7* | *398.8* | *442.2* | *506.6* | *510.6* | *700.4* |
| **Total outlays** | **87.2** | **96.5** | **117.0** | **171.4** | **194.5** | **400.9** |
| **Total tax expenditures** | **229.5** | **302.3** | **325.2** | **335.2** | **316.2** | **299.5** |
| **Total budgetary assistance** | **316.7** | **398.8** | **442.2** | **506.6** | **510.6** | **700.4** |

– Nil. Figures may not add to totals due to rounding. **a** The estimates are derived primarily from Australian Government departmental annual reports and Treasury’s Tax Expenditure Statements and unpublished information provided by relevant agencies.

*Source:* Commission estimates.

Table A.12 Australian Government budgetary assistance to manufacturing,  
2006-07 to 2011-12a

$ million (nominal)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| **Food, beverages and tobacco** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Assistance for upgrade of Simplot Processing Plant (Tasmania) | – | – | – | – | 2.0 | 1.0 |
| Australian HomeGrown Campaign | 1.8 | 0.9 | – | – | – | – |
| Brandy preferential excise rate | 4.0 | 4.0 | 5.0 | 4.0 | 4.0 | 4.0 |
| Clean Technology Investment – Food and Foundries Program | – | – | – | – | – | 1.2 |
| Food Processing in Regional Australia | 4.2 | 2.3 | – | – | – | – |
| National food industry strategy | 15.6 | 0.5 | – | – | – | – |
| Regional Food Producers’ Innovation and Productivity Program | – | – | – | 3.0 | 5.1 | 0.4 |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 16.1 | 13.8 | 16.0 | 14.4 | 11.4 | 8.1 |
| TRADEX | 0.9 | 0.9 | 0.8 | 0.7 | 0.5 | 0.5 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | 0.1 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | – | 0.4 | 0.3 | 0.3 |
| COMET Program | <0.1 | 0.1 | <0.1 | <0.1 | <0.1 | – |
| Commercial Ready Program | 1.1 | 1.6 | 2.0 | 0.3 | 0.1 | – |
| Commercialisation Australia | – | – | – | <0.1 | 0.8 | 0.4 |
| Cooperative Research Centres | 2.6 | 2.6 | 0.4 | 0.3 | – | – |
| CSIRO | 10.3 | 18.6 | 18.2 | 19.2 | 19.6 | 19.6 |
| Innovation Investment Fund | 0.2 | – | – | – | – | – |
| New Industries Development Program | 0.2 | <0.1 | <0.1 | – | – | – |
| Premium R&D tax concession | 2.8 | 5.4 | 13.9 | 18.6 | 16.1 | 15.1 |
| R&D Start | 2.3 | 0.2 | 0.3 | – | – | – |
| R&D tax concession | 11.9 | 9.3 | 25.8 | 37.2 | 37.2 | 36.3 |
| R&D tax offset for small companies | 3.1 | 4.3 | 6.3 | 10.2 | 10.9 | 12.3 |
| Renewable Energy Development Initiative | 0.8 | – | 1.8 | 0.2 | – | – |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.1 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 |
| Australian Tourism Development Program | – | <0.1 | – | – | – | – |
| Enterprise Connect Innovation Centres | – | 0.2 | 0.2 | 0.6 | 0.9 | 0.8 |
| Geelong Innovation and Investment Fund | – | – | 1.0 | – | 0.2 | – |
| Innovation Investment Fund for South Australia | – | 2.3 | 1.6 | 1.4 | – | – |

(continued next page)

Table A.12 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Other measures (continued)* |  |  |  |  |  |  |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | 2.5 | 1.9 | – |
| Scottsdale Industry and Community Development Fund | – | <0.1 | – | – | – | – |
| Small business CG tax asset exemption | – | 0.4 | – | – | – | – |
| Small business CG tax 50 percent reduction | 3.1 | 3.5 | 3.0 | 3.0 | 2.7 | 2.7 |
| Small business CG tax retirement exemption | 2.1 | 1.5 | 1.8 | 1.8 | 1.7 | 1.7 |
| Small business capital gains tax exemption | 0.9 | 0.2 | 1.3 | 1.0 | 0.9 | 0.8 |
| South Australia Innovation and Investment Fund | – | – | 0.3 | 0.5 | – | – |
| Tasmanian Freight Equalisation Scheme | 16.3 | 17.5 | 14.8 | – | – | – |
| Tasmanian Innovation and Investment Fund | – | – | – | – | – | 0.5 |
| *Total* | *100.8* | *90.6* | *114.8* | *119.5* | *116.8* | *105.8* |
| **Textile, leather, clothing and footwear** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Clothing and Household Textile Building Innovative Capability Program | – | – | – | – | – | 22.6 |
| Howe leather – loan repayment | -3.2 | -3.4 | -3.1 | – | – | – |
| TCF Project Diversification Scheme | 5.0 | 5.0 | 4.5 | 4.6 | 4.2 | – |
| TCF Small Business Program | 2.2 | 2.0 | 2.1 | 1.7 | 2.1 | 2.0 |
| TCF Strategic Capability Program | – | – | – | <0.1 | 5.2 | 8.7 |
| TCF Strategic Investment Program – Post 2005 | 96.2 | 97.4 | 96.5 | 98.5 | 99.2 | – |
| TCF Structural Adjustment Scheme | 3.0 | 2.3 | 1.3 | 5.9 | 2.3 | 6.2 |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 4.5 | 5.4 | 8.0 | 6.9 | 5.3 | 4.6 |
| TRADEX | 7.2 | 7.2 | 6.1 | 5.5 | 3.5 | 3.7 |
| *General R&D measures* |  |  |  |  |  |  |
| COMET Program | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 | – |
| Commercial Ready Program | – | 0.7 | 0.9 | 0.7 | 0.2 | – |
| Commercialisation Australia | – | – | – | – | – | 0.1 |
| CSIRO | 13.8 | 9.8 | 5.0 | 5.3 | 5.4 | 5.4 |
| Premium R&D tax concession | <0.1 | <0.1 | 0.4 | 0.4 | 0.4 | 0.3 |
| R&D tax concession | 0.4 | 0.4 | 0.9 | 0.9 | 0.9 | 0.9 |
| R&D tax offset for small companies | 0.7 | 1.2 | 2.2 | 2.7 | 2.9 | 3.3 |

(continued next page)

Table A.12 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.7 | 0.8 | 0.9 | 0.9 | 0.8 | 0.9 |
| Australian Tourism Development Program | – | <0.1 | – | – | – | – |
| Enterprise Connect Innovation Centres | – | <0.1 | <0.1 | 0.2 | 0.4 | 0.4 |
| Geelong Innovation and Investment Fund | – | – | – | – | 0.2 | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | 0.2 | <0.1 | – |
| Small business CG tax 50 percent reduction | 0.6 | 0.7 | 1.2 | 0.4 | 0.3 | 0.3 |
| Small business CG tax retirement exemption | 0.8 | 0.5 | – | 0.3 | 0.3 | 0.3 |
| Small business capital gains tax exemption | 0.1 | <0.1 | 0.5 | <0.1 | <0.1 | <0.1 |
| Tasmanian Freight Equalisation Scheme | 0.5 | 0.4 | 0.2 | – | – | – |
| *Total* | *132.5* | *130.8* | *127.5* | *135.3* | *133.8* | *60.0* |
| **Wood and paper products** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Australia’s Forest Industry – Preparing for the Future | – | – | 3.3 | 6.9 | 3.5 | – |
| Integrated Forest Products Grant | – | 4.0 | – | – | – | – |
| Tasmanian Community Forest Agreement | – | 26.0 | 35.3 | – | – | – |
| *Rural R&D measures* |  |  |  |  |  |  |
| Forest and Wood Products R&D Corporation | 1.2 | 1.4 | 1.7 | 1.7 | 1.8 | 1.5 |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 0.9 | 1.0 | 0.9 | 0.8 | 0.7 | 0.4 |
| TRADEX | 0.7 | 0.7 | 0.6 | 0.5 | 0.3 | 0.4 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | <0.1 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | 0.1 | – | – | – |
| COMET Program | <0.1 | 0.1 | <0.1 | – | <0.1 | – |
| Commercial Ready Program | 1.8 | 2.4 | 0.4 | <0.1 | – | – |
| Cooperative Research Centres | 3.5 | 2.3 | – | – | – | – |
| CSIRO | 6.9 | 0.4 | 2.3 | 2.4 | 2.4 | 2.4 |
| Premium R&D tax concession | 2.5 | 1.3 | 0.3 | – | – | – |
| R&D Start | 0.1 | – | – | – | – | – |
| R&D tax concession | 4.8 | 3.9 | 6.0 | 7.2 | 7.2 | 7.0 |
| R&D tax offset for small companies | 1.0 | 1.9 | 2.1 | 2.5 | 2.6 | 3.0 |

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Table A.12 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.3 | 0.3 | 0.3 | 0.3 | 0.3 | 0.3 |
| Enterprise Connect Innovation Centres | – | <0.1 | <0.1 | 0.2 | 0.5 | 0.4 |
| North East Tasmania Innovation and Investment Fund | – | – | – | <0.1 | – | – |
| Scottsdale Industry and Community Development Fund | – | 2.4 | 1.1 | – | – | – |
| Small business CG tax 50 percent reduction | 0.8 | 1.8 | 2.8 | 1.2 | 1.1 | 1.1 |
| Small business capital gains tax retirement exemption | – | – | 1.4 | 0.9 | 0.8 | 0.8 |
| Small business capital gains tax exemption | – | <0.1 | <0.1 | – | – | – |
| South East South Australia Innovation and Investment Fund | – | – | – | – | – | 0.3 |
| Tasmanian Freight Equalisation Scheme | 18.8 | 19.3 | 13.2 | – | – | – |
| Tasmanian Innovation and Investment Fund | – | – | – | – | – | 0.4 |
| *Total* | *43.3* | *69.2* | *71.8* | *24.6* | *21.3* | *18.0* |
| **Printing and recorded media** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| TCF Small Business Program | – | – | – | <0.1 | <0.1 | – |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 3.6 | 0.8 | 0.6 | 0.4 | 0.2 | 0.2 |
| TRADEX | 0.3 | 0.3 | 0.2 | 0.2 | 0.1 | 0.1 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | <0.1 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| COMET Program | 0.2 | 0.2 | <0.1 | – | <0.1 | – |
| Commercial Ready Program | 0.8 | 11.0 | 1.1 | 0.3 | <0.1 | – |
| CSIRO | 2.2 | – | 0.6 | 0.7 | 0.7 | 0.7 |
| Premium R&D tax concession | 0.4 | 0.6 | 0.2 | – | – | – |
| R&D Start | 0.3 | 0.9 | – | – | – | – |
| R&D tax concession | 0.9 | 0.9 | 0.6 | 0.8 | 0.8 | 0.8 |
| R&D tax offset for small companies | 1.8 | 2.7 | 3.1 | 3.5 | 3.8 | 4.3 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 |
| Enterprise Connect Innovation Centres | – | <0.1 | <0.1 | 0.2 | 0.2 | 0.2 |
| Illawarra Region Innovation and Investment Fund | – | – | – | – | – | 2.9 |
| Scottsdale Industry and Community Development Fund | – | 0.3 | – | – | – | – |
| Small business CG tax asset exemption | – | 1.1 | – | – | – | – |
| Small business CG tax 50 percent reduction | 0.8 | 0.8 | 1.3 | 2.2 | 2.0 | 2.0 |

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Table A.12 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Other measures (continued)* |  |  |  |  |  |  |
| Small business CG tax retirement exemption | 0.3 | 0.2 | 2.0 | 1.2 | 1.1 | 1.1 |
| Small business capital gains tax exemption | – | <0.1 | – | – | – | – |
| Tasmanian Innovation and Investment Fund | – | – | – | – | – | <0.1 |
| *Total* | *11.7* | *19.9* | *10.0* | *9.8* | *9.2* | *12.7* |
| **Petroleum, coal, chemical and rubber** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Biofuels Infrastructure Grants | 3.7 | 7.2 | – | – | – | – |
| Biotechnology Innovation Fund | 0.1 | – | – | – | – | – |
| CSL – Commonwealth assistance | – | – | – | – | 9.3 | 10.6 |
| Ethanol production subsidy | 31.9 | 56.7 | 79.8 | 102.7 | 124.7 | 115.3 |
| Greenhouse gas abatement program | 3.9 | 1.6 | 0.3 | – | – | – |
| Pharmaceutical Partnerships Program | 18.4 | 18.5 | 8.1 | 1.7 | – | – |
| Product Stewardship (Oil) program | 4.4 | – | – | – | – | – |
| Small scale mammalian cell production facility | – | – | – | 1.0 | 1.0 | 4.0 |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 4.8 | 7.2 | 8.2 | 9.7 | 7.0 | 5.3 |
| TRADEX | 2.6 | 2.6 | 2.2 | 2.0 | 1.3 | 1.4 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | 0.3 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| Biotechnology Australia | 3.0 | – | – | – | – | – |
| Clean Business Australia – Climate Ready Program | – | – | 1.3 | 1.8 | 0.8 | 0.2 |
| COMET Program | 0.3 | 0.6 | 0.5 | 0.5 | 0.3 | <0.1 |
| Commercial Ready Program | 12.6 | 9.2 | 5.9 | 1.1 | 0.5 | <0.1 |
| Commercialisation Australia | – | – | – | 0.5 | 2.5 | 2.5 |
| Cooperative Research Centres | 9.1 | 13.9 | 8.5 | 9.0 | 8.0 | 7.0 |
| CSIRO | 4.2 | 3.8 | 1.8 | 1.9 | 1.9 | 1.9 |
| Innovation Investment Fund | – | – | – | 0.5 | 0.9 | 1.2 |
| National Stem Cell Centre | 6.5 | 6.0 | 5.5 | 5.0 | 4.5 | – |
| New Industries Development Program | 0.1 | <0.1 | <0.1 | – | – | – |
| Premium R&D tax concession | 12.4 | 11.6 | 9.9 | 12.1 | 10.5 | 9.8 |
| Preseed fund | – | 0.5 | – | – | – | – |
| R&D Start | 1.7 | 0.4 | 0.1 | – | – | – |
| R&D tax concession | 15.7 | 17.4 | 38.3 | 35.1 | 35.1 | 34.2 |
| R&D tax offset for small companies | 11.7 | 15.7 | 20.7 | 23.9 | 25.7 | 28.9 |
| Renewable Energy Development Initiative | – | 1.6 | 0.7 | – | – | – |
| Renewable Energy Equity Fund | 0.2 | 0.1 | – | – | – | – |

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Table A.12 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.1 | 0.2 | 0.1 | 0.1 | 0.1 | 0.1 |
| Enterprise Connect Innovation Centres | – | <0.1 | <0.1 | 0.5 | 0.9 | 0.6 |
| Geelong Innovation and Investment Fund | – | – | – | – | 0.2 | – |
| Industry Cooperative Innovation Program | 0.6 | – | – | – | – | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | 0.3 | – | – |
| Scottsdale Industry and Community Development Fund | – | – | 0.1 | – | – | – |
| Small business CG tax 50 percent reduction | 1.1 | 2.1 | 0.4 | 0.6 | 0.6 | 0.6 |
| Small business CG tax retirement exemption | 0.8 | 1.0 | 1.2 | – | – | – |
| South Australian Innovation and Investment Fund | – | – | – | – | 1.4 | – |
| Tasmanian Innovation and Investment Fund | – | – | – | – | – | <0.1 |
| *Total* | *150.3* | *178.0* | *193.7* | *210.0* | *237.3* | *223.8* |
| **Non-metallic mineral products** |  |  |  |  |  |  |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 1.0 | 0.9 | 0.5 | 0.7 | 0.4 | 0.4 |
| TRADEX | 0.3 | 0.3 | 0.2 | 0.2 | 0.1 | 0.1 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | <0.1 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | – | 0.4 | <0.1 | – |
| COMET Program | 0.1 | 0.5 | 0.2 | 0.1 | <0.1 | – |
| Commercial Ready Program | 1.2 | 1.2 | 0.4 | <0.1 | – | – |
| Commercialisation Australia | – | – | – | – | 0.1 | 0.3 |
| CSIRO | 2.5 | 0.1 | 0.4 | 0.4 | 0.4 | 0.4 |
| Premium R&D tax concession | 2.2 | 6.6 | 1.3 | 2.2 | 1.9 | 1.8 |
| Preseed fund | 0.8 | – | – | – | – | – |
| R&D Start | 1.2 | 0.1 | <0.1 | – | – | – |
| R&D tax concession | 4.4 | 6.2 | 5.2 | 7.9 | 7.9 | 7.7 |
| R&D tax offset for small companies | 4.0 | 4.1 | 5.1 | 6.2 | 6.7 | 7.5 |
| Renewable Energy Development Initiative | – | 4.9 | – | – | – | – |

(continued next page)

Table A.12 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 |
| Enterprise Connect Innovation Centres | – | <0.1 | <0.1 | 0.1 | 0.1 | <0.1 |
| Geelong Innovation and Investment Fund | – | – | – | – | 0.7 | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | 0.4 | <0.1 | – |
| Small business CG tax 50 percent reduction | 0.5 | 1.3 | 0.7 | 0.3 | 0.2 | 0.2 |
| Small business CG tax retirement exemption | 0.4 | 0.7 | – | – | – | – |
| Tasmanian Innovation and Investment Fund | – | – | – | – | – | <0.1 |
| *Total* | *18.7* | *27.2* | *14.3* | *19.0* | *18.8* | *18.7* |
| **Metal and fabricated metal products** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Greenhouse gas abatement program | 2.6 | 1.1 | 0.2 | – | – | – |
| Investment incentives to Hismelt – grant | 55.0 | 20.0 | – | – | – | – |
| Steel Transformation Plan | – | – | – | – | – | 164.0 |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 1.6 | 3.4 | 3.8 | 3.0 | 2.6 | 2.2 |
| TRADEX | 2.2 | 2.2 | 1.9 | 1.7 | 1.1 | 1.1 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | 1.8 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | 0.9 | 1.8 | 0.1 | – |
| COMET Program | 0.3 | 0.5 | 0.3 | 0.2 | <0.1 | – |
| Commercial Ready Program | 3.6 | 2.4 | 2.4 | 2.4 | 0.4 | – |
| Commercialisation Australia | – | – | – | – | <0.1 | 1.1 |
| Cooperative Research Centres | 8.1 | 8.3 | 8.5 | 8.1 | 7.8 | 5.5 |
| CSIRO | 47.1 | 47.3 | 27.1 | 28.6 | 29.2 | 29.2 |
| Innovation Investment Fund | – | – | – | <0.1 | 0.2 | 0.2 |
| Premium R&D tax concession | 28.5 | 11.9 | 13.9 | 7.2 | 6.2 | 5.8 |
| R&D Start | 1.4 | 1.1 | – | – | – | – |
| R&D tax concession | 35.0 | 16.0 | 31.1 | 37.1 | 37.1 | 36.2 |
| R&D tax offset for small companies | 5.5 | 8.8 | 12.4 | 13.4 | 14.4 | 16.2 |

(continued next page)

Table A.12 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 1.1 | 1.1 | 1.1 | 1.0 | 0.9 | 1.0 |
| Enterprise Connect Innovation Centres | – | 0.2 | 0.2 | 0.9 | 1.3 | 0.9 |
| Geelong Innovation and Investment Fund | – | – | – | – | <0.1 | – |
| Industry Cooperative Innovation Program | <0.1 | <0.1 | – | – | – | – |
| Innovation Investment Fund for South Australia | – | – | 0.3 | 0.3 | – | – |
| North East Tasmania Innovation and Investment Fund | – | – | – | <0.1 | – | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | 0.8 | 1.3 | – |
| Small business CG tax asset exemption | 0.4 | – | 0.9 | – | – | – |
| Small business CG tax 50 percent reduction | 2.0 | 4.9 | 5.1 | 0.8 | 0.7 | 0.7 |
| Small business CG tax retirement exemption | 1.1 | 4.8 | 4.2 | 0.5 | 0.5 | 0.5 |
| Small business capital gains tax exemption | <0.1 | 0.6 | 0.5 | 0.2 | 0.2 | 0.1 |
| South Australia Innovation and Investment Fund | – | – | 1.6 | 2.5 | 0.5 | – |
| South East South Australia Innovation and Investment Fund | – | – | – | – | – | 0.1 |
| Tasmanian Freight Equalisation Scheme | 2.9 | 3.4 | 4.8 | – | – | – |
| Tasmanian Innovation and Investment Fund | – | – | – | – | – | 0.8 |
| *Total* | *200.4* | *138.1* | *121.2* | *110.5* | *104.7* | *265.9* |
| **Motor vehicles and parts** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| ACL Bearings | – | 2.0 | – | – | – | – |
| Automotive competitiveness and investment scheme – Stage 2 | 537.0 | 506.9 | 479.1 | 520.9 | 282.7 | – |
| Automotive Industry Structural Adjustment Program | – | – | 7.9 | 18.1 | 17.0 | 16.8 |
| Automotive Market Access Program | – | – | – | 0.5 | 0.5 | 0.5 |
| Automotive Supply Chain Development Program | – | – | <0.1 | 3.9 | 5.8 | 5.4 |
| Automotive Transformation Scheme | – | – | – | – | 93.3 | 381.0 |
| Ford Australia Assistance | – | – | – | – | – | 34.0 |
| Green Car Innovation Fund | – | – | – | 108.1 | 63.0 | 125.5 |
| Investment incentive for Holden | 2.0 | 2.0 | – | 2.7 | – | – |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 1.6 | 1.1 | 1.6 | 2.0 | 1.3 | 0.9 |
| TRADEX | 46.9 | 46.8 | 39.7 | 35.7 | 22.9 | 24.4 |

(continued next page)

Table A.12 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | 0.4 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | 0.3 | 1.0 | 0.2 | 0.2 |
| COMET Program | 0.1 | 0.4 | 0.2 | 0.2 | <0.1 | <0.1 |
| Commercial Ready Program | 2.2 | 0.8 | 0.5 | 0.2 | – | – |
| Commercialisation Australia | – | – | – | – | 0.5 | 1.2 |
| Cooperative Research Centres | 5.1 | 6.4 | 6.2 | 6.1 | 5.5 | 5.0 |
| CSIRO | 1.4 | 1.1 | 0.5 | 0.6 | 0.6 | 0.6 |
| Premium R&D tax concession | 4.3 | 0.8 | 0.7 | 4.3 | 3.8 | 3.5 |
| Preseed fund | – | <0.1 | <0.1 | – | – | – |
| R&D Start | – | – | <0.1 | – | – | – |
| R&D tax concession | 13.5 | 10.9 | 11.1 | 12.4 | 12.4 | 12.1 |
| R&D tax offset for small companies | 4.3 | 5.0 | 9.6 | 7.1 | 7.6 | 8.6 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.1 | 0.1 | 0.1 | <0.1 | <0.1 | <0.1 |
| Enterprise Connect Innovation Centres | – | <0.1 | <0.1 | 0.2 | – | 0.2 |
| Industry Cooperative Innovation Program | <0.1 | <0.1 | – | – | – | – |
| Small business CG tax 50 percent reduction | 0.8 | 0.1 | 0.1 | 0.9 | 0.8 | 0.8 |
| South Australia Innovation and Investment Fund | – | – | – | – | 0.5 | – |
| *Total* | *619.7* | *584.6* | *558.1* | *724.8* | *518.6* | *620.7* |
| **Other transport equipment** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Aerospace incentives – Hawker de Havilland | 2.5 | – | – | – | – | – |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 1.5 | 1.3 | 1.2 | 1.3 | 1.5 | 1.1 |
| TRADEX | 0.2 | 0.2 | 0.2 | 0.2 | 0.1 | 0.1 |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | – | 0.3 | 0.2 | – |
| COMET Program | <0.1 | 0.2 | 0.2 | 0.1 | <0.1 | – |
| Commercial Ready Program | 0.9 | 0.1 | 0.3 | <0.1 | – | – |
| Commercialisation Australia | – | – | – | – | – | 0.6 |
| Cooperative Research Centres | 3.7 | 5.7 | 6.9 | 7.4 | 5.2 | 5.1 |
| CSIRO | 2.6 | 2.6 | 5.4 | 5.6 | 5.8 | 5.8 |
| Innovation Investment Fund | 0.3 | 0.7 | 0.2 | – | – | – |
| Premium R&D tax concession | 3.5 | 3.3 | 1.1 | 0.8 | 0.7 | 0.6 |
| R&D Start | <0.1 | <0.1 | – | – | – | – |
| R&D tax concession | 6.1 | 5.9 | 5.9 | 6.5 | 6.5 | 6.3 |
| R&D tax offset for small companies | 3.5 | 5.8 | 7.7 | 7.4 | 7.9 | 8.9 |

(continued next page)

Table A.12 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.4 | 0.5 | 0.5 | 0.4 | 0.4 | 0.4 |
| Enterprise Connect Innovation Centres | – | <0.1 | <0.1 | <0.1 | 0.4 | <0.1 |
| Geelong Innovation and Investment Fund | – | – | <0.1 | – | – | – |
| Industry Cooperative Innovation Program | – | – | 0.3 | 0.3 | 0.1 | – |
| North East Tasmania Innovation and Investment Fund | – | – | – | 0.2 | – | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | 0.1 | <0.1 | – |
| Scottsdale Industry and Community Development Fund | – | – | 0.2 | – | – | – |
| Small business CG tax 50 percent reduction | 0.9 | 0.4 | 0.1 | 0.4 | 0.4 | 0.4 |
| Small business CG tax retirement exemption | – | 0.6 | 1.3 | – | – | – |
| South Australia Innovation and Investment Fund | – | – | 0.9 | 1.5 | – | – |
| *Total* | *26.3* | *27.5* | *32.3* | *32.7* | *29.2* | *29.3* |
| **Machinery and equipment manufacturing** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Biotechnology Innovation Fund | <0.1 | – | – | – | – | – |
| Wind turbine industry assistance | 0.7 | – | – | – | – | – |
| *Sector-specific measures* |  |  |  |  |  |  |
| Exceptional Circumstances – interest rate subsidy | – | – | – | – | <0.1 | – |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 13.9 | 13.8 | 16.3 | 19.5 | 11.6 | 9.7 |
| TRADEX | 5.8 | 5.7 | 4.9 | 4.4 | 2.8 | 3.0 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | <0.1 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | 7.2 | 11.8 | 7.3 | 2.9 |
| COMET Program | 1.6 | 2.2 | 1.8 | 1.7 | 0.8 | <0.1 |
| Commercial Ready Program | 36.5 | 28.2 | 17.0 | 4.5 | 0.7 | <0.1 |
| Commercialisation Australia | – | – | – | 0.1 | 4.1 | 11.4 |
| Cooperative Research Centres | 5.5 | 2.5 | 3.9 | 2.8 | 2.5 | 2.0 |
| CSIRO | 15.6 | 13.9 | 19.6 | 20.6 | 21.1 | 21.1 |
| Innovation Investment Fund | 1.0 | 1.4 | 0.3 | – | – | – |
| New Industries Development Program | <0.1 | <0.1 | <0.1 | – | – | – |
| Premium R&D tax concession | 9.1 | 19.1 | 13.8 | 20.5 | 17.9 | 16.7 |
| Preseed fund | 0.2 | 1.8 | 0.3 | 0.8 | – | – |

(continued next page)

Table A.12 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *General R&D measures (continued)* |  |  |  |  |  |  |
| R&D Start | 11.3 | 4.3 | <0.1 | – | – | – |
| R&D tax concession | 26.2 | 29.1 | 35.2 | 42.8 | 42.8 | 41.8 |
| R&D tax offset for small companies | 34.9 | 41.8 | 51.5 | 58.8 | 63.2 | 71.0 |
| Renewable Energy Development Initiative | 1.1 | 1.9 | 0.2 | 0.1 | – | – |
| Renewable Energy Equity Fund | <0.1 | – | – | – | – | – |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.3 | 0.3 | 0.3 | 0.3 | 0.3 | 0.3 |
| Enterprise Connect Innovation Centres | – | 0.2 | 0.2 | 1.0 | 1.1 | 1.1 |
| Geelong Innovation and Investment Fund | – | – | 1.0 | – | 0.1 | – |
| Illawarra Region Innovation and Investment Fund | – | – | – | – | – | 0.7 |
| Industry Cooperative Innovation Program | 0.3 | <0.1 | – | – | – | – |
| Innovation Investment Fund for South Australia | – | 4.2 | 2.6 | 2.2 | – | – |
| North East Tasmania Innovation and Investment Fund | – | – | – | <0.1 | – | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | 0.9 | 0.6 | – |
| Scottsdale Industry and Community Development Fund | – | <0.1 | – | – | – | – |
| Small business CG tax asset exemption | 0.8 | 0.7 | – | – | – | – |
| Small business CG tax 50 percent reduction | 2.1 | 1.5 | 3.3 | 0.8 | 0.7 | 0.7 |
| Small business CG tax retirement exemption | 1.3 | 2.6 | 2.0 | – | – | – |
| South Australia Innovation and Investment Fund | – | – | – | – | 1.5 | – |
| Tasmanian Innovation and Investment Fund | – | – | – | – | – | <0.1 |
| *Total* | *168.4* | *175.5* | *181.3* | *193.6* | *179.0* | *182.6* |

(continued next page)

Table A.12 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| **Furniture and other manufacturing** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Biotechnology Innovation Fund | <0.1 | – | – | – | – | – |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 6.4 | 4.0 | 6.0 | 7.6 | 5.7 | 6.0 |
| TRADEX | 2.3 | 2.3 | 1.9 | 1.7 | 1.1 | 1.2 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | <0.1 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| COMET Program | 0.6 | 0.7 | 0.3 | 0.6 | 0.3 | <0.1 |
| Commercial Ready Program | 6.9 | 8.1 | 0.9 | 0.5 | <0.1 | – |
| Commercialisation Australia | – | – | – | <0.1 | 0.3 | 2.1 |
| Cooperative Research Centres | – | 2.5 | 4.1 | 6.0 | 6.8 | 6.8 |
| CSIRO | 10.0 | 15.7 | – | – | – | – |
| Premium R&D tax concession | 0.1 | 0.2 | 0.4 | 1.4 | 1.2 | 1.1 |
| Preseed fund | – | – | – | 0.2 | – | – |
| R&D Start | 4.5 | 2.8 | 0.1 | 0.1 | – | – |
| R&D tax concession | 0.9 | 1.0 | 1.7 | 2.1 | 2.1 | 2.0 |
| R&D tax offset for small companies | 3.8 | 4.6 | 3.8 | 4.1 | 4.5 | 5.0 |
| Renewable Energy Development Initiative | 0.5 | 0.7 | – | – | – | – |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.5 | 0.6 | 0.6 | 0.7 | 0.6 | 0.7 |
| Enterprise Connect Innovation Centres | – | 0.2 | 0.2 | 0.4 | 0.3 | 0.3 |
| Illawarra Region Innovation and Investment Fund | – | – | – | – | – | 0.3 |
| Industry Cooperative Innovation Program | 0.2 | 0.2 | – | – | – | – |
| Innovation Investment Fund for South Australia | – | 0.3 | – | – | – | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | 0.1 | 1.5 | – |
| Small business CG tax 50 percent reduction | 1.0 | 2.6 | 1.7 | 0.6 | 0.5 | 0.5 |
| Small business CG tax retirement exemption | 0.5 | 2.5 | 1.2 | – | – | – |
| Small business capital gains tax exemption | – | <0.1 | – | – | – | – |
| Structural Adjustment Fund for South Australia | – | – | <0.1 | – | – | – |
| Tasmanian Freight Equalisation Scheme | 1.4 | 1.4 | 1.1 | – | – | – |
| Tasmanian Innovation and Investment Fund | – | – | – | – | – | 0.2 |
| *Total* | *39.8* | *50.4* | *24.3* | *26.2* | *24.9* | *26.3* |

(continued next page)

Table A.12 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| **Unallocated manufacturing** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Advanced electricity storage | 0.5 | 2.8 | 8.7 | – | – | – |
| *Sector-specific measures* |  |  |  |  |  |  |
| Clean Business Australia – Re-tooling for Climate Change | – | – | 0.7 | 4.9 | 7.6 | 4.2 |
| Clean Technology Investment – General Program | – | – | – | – | – | <0.1 |
| *General export measures* |  |  |  |  |  |  |
| Duty Drawback | 103.9 | 107.2 | 118.4 | 94.6 | 74.5 | 62.5 |
| *General R&D measures* |  |  |  |  |  |  |
| Cooperative Research Centres | 3.5 | 3.5 | 2.6 | 2.0 | – | – |
| CSIRO | 0.4 | 0.3 | 12.8 | 13.5 | 13.8 | 13.8 |
| Energy Innovation Fund | – | – | 5.8 | 49.8 | 30.0 | 32.7 |
| *Other measures* |  |  |  |  |  |  |
| Enterprise Connect Innovation Centres | – | – | – | 10.6 | 9.2 | 0.1 |
| Innovation Investment Fund for South Australia | – | – | 0.2 | 0.2 | – | – |
| Intermediary Access Program | 1.1 | – | – | – | – | – |
| South Australia Innovation and Investment Fund | – | – | 1.2 | 2.0 | – | – |
| Structural Adjustment Fund for South Australia | – | – | 0.3 | – | – | – |
| Tasmanian Freight Equalisation Scheme | 39.4 | 46.4 | 59.1 | 69.0 | 69.2 | 65.5 |
| Temporary Assistance for Tasmanian Exporters | – | – | – | – | – | 9.9 |
| *Total* | *148.8* | *160.2* | *209.8* | *246.5* | *204.3* | *188.7* |
| **Total outlays** | **725.5** | **755.8** | **733.0** | **896.7** | **930.0** | **1389.9** |
| **Total tax expenditures** | **935.3** | **896.2** | **926.0** | **955.9** | **667.7** | **362.6** |
| **Total budgetary assistance** | **1660.8** | **1652.0** | **1659.1** | **1852.6** | **1597.7** | **1752.6** |

– Nil. Figures may not add to totals due to rounding. **a** The estimates are derived primarily from Australian Government departmental annual reports and Treasury’s Tax Expenditure Statements and unpublished information provided by relevant agencies.

*Source:* Commission estimates.

Table A.13 Australian Government budgetary assistance to services,  
2006-07 to 2011-12a

$ million (nominal)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| **Electricity, gas, water and waste services** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Carbon Capture and Solar Flagships Program | – | – | – | 61.8 | 7.1 | 6.8 |
| Energy Security Fund – transitional assistance | – | – | – | – | – | 1000.0 |
| Greenhouse gas abatement program | 9.8 | 4.1 | 0.7 | – | – | – |
| Low emission technology development fund | – | 3.1 | 1.6 | – | – | – |
| Remote renewable power generation program | 13.8 | 29.9 | 39.1 | 4.4 | – | – |
| Renewable energy commercialisation | 1.5 | – | – | – | – | – |
| Solar Flagships Programs | – | – | – | 0.1 | 17.3 | 3.8 |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants | 0.6 | 0.6 | 0.6 | 0.8 | 0.5 | 0.3 |
| TRADEX | 0.1 | 0.1 | 0.1 | 0.1 | <0.1 | <0.1 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | 0.2 | <0.1 | – | – | – | – |
| Infrastructure bonds scheme | 7.8 | 2.6 | 2.6 | 0.3 | 0.3 | 0.3 |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | 1.3 | 3.3 | 0.3 | <0.1 |
| COMET Program | 0.2 | 0.7 | 0.6 | 0.3 | 0.3 | – |
| Commercial Ready Program | 1.1 | 0.9 | 0.7 | 0.3 | <0.1 | – |
| Commercialisation Australia | – | – | – | – | 0.3 | 0.9 |
| Cooperative Research Centres | 4.5 | 4.0 | – | – | – | – |
| CSIRO | 19.8 | 28.0 | 22.3 | 23.6 | 24.1 | 24.1 |
| Innovation Investment Fund | – | 2.2 | – | 1.2 | 2.2 | 2.8 |
| Premium R&D tax concession | 2.0 | 6.9 | 3.8 | 9.7 | 8.4 | 7.8 |
| Preseed fund | 0.4 | – | – | – | – | – |
| R&D tax concession | 2.8 | 4.3 | 8.5 | 16.1 | 16.1 | 15.7 |
| R&D tax offset for small companies | 2.4 | 5.1 | 7.1 | 9.6 | 10.4 | 11.6 |
| Renewable Energy Development Initiative | 5.0 | 1.8 | 6.1 | 2.3 | – | – |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.2 | 0.2 | 0.3 | 0.2 | 0.2 | 0.2 |
| Enterprise Connect Innovation Centres | – | <0.1 | <0.1 | <0.1 | 0.2 | 0.3 |
| Illawarra Region Innovation and Investment Fund | – | – | – | – | – | 0.2 |
| Industry Cooperative Innovation Program | 0.1 | <0.1 | 0.1 | <0.1 | <0.1 | – |
| Innovation Investment Fund for South Australia | – | – | 0.4 | 0.4 | – | – |

(continued next page)

Table A.13 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Other measures (continued)* |  |  |  |  |  |  |
| Small business CG tax 50 per cent reduction | 0.9 | 2.3 | 0.8 | 1.1 | 1.0 | 1.0 |
| Small business CG tax retirement exemption | 0.4 | 1.7 | 0.5 | 1.5 | 1.4 | 1.4 |
| Small business capital gains tax exemption | – | 0.2 | – | – | – | – |
| *Total* | *73.9* | *98.8* | *97.3* | *137.4* | *90.2* | *1077.4* |
| **Construction** |  |  |  |  |  |  |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 1.3 | 1.1 | 1.6 | 1.1 | 0.6 | 0.9 |
| TRADEX | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | <0.1 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | 0.6 | 0.4 | – | <0.1 |
| COMET Program | 0.2 | 0.3 | <0.1 | 0.2 | <0.1 | – |
| Commercial Ready Program | 2.5 | 1.8 | 1.8 | 0.9 | <0.1 | 0.5 |
| Cooperative Research Centres | 1.8 | 1.5 | – | 0.4 | – | – |
| CSIRO | 3.4 | 1.4 | 1.3 | 1.3 | 1.4 | 1.4 |
| Innovation Investment Fund | – | <0.1 | – | – | – | – |
| Premium R&D tax concession | 1.4 | 4.3 | 5.9 | 11.5 | 10.0 | 9.4 |
| R&D Start | – | – | 0.4 | 0.3 | – | – |
| R&D tax concession | 10.5 | 13.7 | 13.1 | 18.1 | 18.1 | 17.7 |
| R&D tax offset for small companies | 8.6 | 10.5 | 14.9 | 17.4 | 18.7 | 21.0 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 42.2 | 48.5 | 50.4 | 52.1 | 46.8 | 50.8 |
| Australian Tourism Development Program | – | <0.1 | – | – | – | – |
| Enterprise Connect Innovation Centres | – | <0.1 | <0.1 | 0.2 | 0.3 | 0.5 |
| Industry Cooperative Innovation Program | 0.2 | 0.2 | – | – | – | – |
| North East Tasmania Innovation and Investment Fund | – | – | – | <0.1 | – | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | 0.9 | 0.6 | – |
| Scottsdale Industry and Community Development Fund | – | 0.1 | – | – | – | – |
| Small business CG tax asset exemption | – | 1.6 | 4.3 | 2.1 | 2.1 | 2.6 |
| Small business CG tax 50 percent reduction | 18.8 | 21.6 | 30.4 | 16.1 | 14.5 | 14.5 |

(continued next page)

Table A.13 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Other measures (continued)* |  |  |  |  |  |  |
| Small business CG tax retirement exemption | 7.2 | 11.5 | 16.0 | 8.9 | 8.4 | 8.4 |
| Small business capital gains tax exemption | 5.0 | 4.8 | 9.5 | 5.0 | 4.5 | 4.0 |
| Small business programs | 0.9 | – | 0.1 | <0.1 | – | – |
| South Australia Innovation and Investment Fund | – | – | – | – | <0.1 | – |
| *Total* | *104.1* | *123.0* | *150.3* | *137.1* | *126.1* | *131.7* |
| **Wholesale trade** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Ethanol Distribution Program | – | 1.7 | 2.0 | – | – | – |
| TCF Small Business Program | – | – | – | 0.2 | <0.1 | <0.1 |
| *Sector-specific measures* |  |  |  |  |  |  |
| Exceptional Circumstances – interest rate subsidy | – | – | – | – | <0.1 | – |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 11.6 | 12.5 | 14.3 | 13.8 | 11.1 | 10.3 |
| TRADEX | 3.5 | 3.5 | 2.9 | 2.6 | 1.7 | 1.8 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | <0.1 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | 0.4 | 1.2 | 0.1 | <0.1 |
| COMET Program | <0.1 | 0.3 | 0.2 | 0.1 | 0.1 | – |
| Commercial Ready Program | 0.2 | – | 1.6 | 0.8 | – | – |
| Commercialisation Australia | – | – | – | – | 0.2 | 1.8 |
| Premium R&D tax concession | 9.9 | 17.0 | 27.7 | 58.8 | 51.1 | 47.8 |
| R&D Start | 0.2 | 0.2 | – | – | – | – |
| R&D tax concession | 21.4 | 25.6 | 62.2 | 90.2 | 90.2 | 88.0 |
| R&D tax offset for small companies | 23.3 | 29.7 | 36.2 | 41.6 | 44.7 | 50.3 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.9 | 1.1 | 1.1 | 1.2 | 1.1 | 1.2 |
| Enterprise Connect Innovation Centres | – | <0.1 | <0.1 | 0.1 | 0.3 | 0.3 |
| Industry Cooperative Innovation Program | 0.1 | – | – | – | – | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | 0.2 | <0.1 | – |
| Small business CG tax asset exemption | 1.5 | 3.3 | 2.6 | 2.3 | 2.3 | 2.9 |
| Small business CG tax 50 percent reduction | 12.7 | 13.6 | 21.8 | 11.5 | 10.4 | 10.4 |
| Small business CG tax retirement exemption | 9.4 | 9.7 | 15.4 | 8.2 | 7.8 | 7.8 |
| Small business capital gains tax exemption | 2.3 | 2.8 | 5.3 | 3.3 | 3.0 | 2.6 |

(continued next page)

Table A.13 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Other measures (continued)* |  |  |  |  |  |  |
| South Australia Innovation and Investment Fund | – | – | – | – | <0.1 | – |
| South East South Australia Innovation and Investment Fund | – | – | – | – | – | 0.1 |
| *Total* | *97.1* | *121.0* | *193.7* | *236.3* | *224.3* | *225.4* |
| **Retail trade** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Ethanol Distribution Program | 0.7 | 4.5 | 5.0 | – | – | – |
| Greenhouse gas abatement program | 0.5 | 0.2 | <0.1 | – | – | – |
| LPG Vehicle Scheme | 121.8 | 163.2 | 175.8 | 65.2 | 40.9 | 18.8 |
| TCF Small Business Program | – | – | – | <0.1 | <0.1 | – |
| *Sector-specific measures* |  |  |  |  |  |  |
| Exceptional Circumstances – interest rate subsidy | – | – | – | – | <0.1 | – |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 1.3 | 1.5 | 2.1 | 1.4 | 1.2 | 1.2 |
| TRADEX | 4.4 | 4.4 | 3.7 | 3.4 | 2.2 | 2.3 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | <0.1 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| COMET Program | <0.1 | 0.2 | 0.1 | <0.1 | <0.1 | – |
| Commercial Ready Program | – | – | 0.2 | <0.1 | – | – |
| Commercialisation Australia | – | – | – | – | <0.1 | <0.1 |
| Premium R&D tax concession | 2.4 | 1.9 | 0.7 | 1.7 | 1.5 | 1.4 |
| R&D tax concession | 4.7 | 6.0 | 8.8 | 10.1 | 10.1 | 9.8 |
| R&D tax offset for small companies | 9.3 | 12.5 | 16.9 | 15.6 | 16.8 | 18.9 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 1.9 | 2.5 | 2.8 | 2.9 | 2.6 | 2.8 |
| Enterprise Connect Innovation Centres | – | <0.1 | <0.1 | <0.1 | 0.1 | 0.2 |
| North East Tasmania Innovation and Investment Fund | – | – | – | 0.1 | – | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | 0.3 | <0.1 | – |
| Small business CG tax asset exemption | 5.4 | 3.8 | 3.6 | 8.8 | 8.8 | 11.1 |
| Small business CG tax 50 percent reduction | 32.0 | 37.1 | 58.9 | 34.8 | 31.3 | 31.3 |
| Small business CG tax retirement exemption | 14.5 | 27.1 | 33.0 | 21.3 | 20.1 | 20.1 |
| Small business capital gains tax exemption | 13.4 | 7.3 | 22.5 | 16.2 | 14.6 | 12.9 |
| *Total* | *212.3* | *272.3* | *334.3* | *182.0* | *150.2* | *130.9* |

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Table A.13 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| **Accommodation and food services** |  |  |  |  |  |  |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 5.0 | 4.1 | 5.0 | 6.5 | 4.3 | 3.2 |
| *General R&D measures* |  |  |  |  |  |  |
| COMET Program | – | – | – | <0.1 | <0.1 | – |
| Commercialisation Australia | – | – | – | – | – | <0.1 |
| CSIRO | <0.1 | – | – | – | – | – |
| R&D tax concession | 1.0 | 1.1 | 0.4 | 0.4 | 0.4 | 0.4 |
| R&D tax offset for small companies | 0.5 | 1.4 | 2.0 | 1.2 | 1.3 | 1.5 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.7 | 0.9 | 1.0 | 1.0 | 0.9 | 1.0 |
| Australian Tourism Development Program | – | 0.2 | – | – | – | – |
| Enterprise Connect Innovation Centres | – | – | – | <0.1 | <0.1 | <0.1 |
| North East Tasmania Innovation and Investment Fund | – | – | – | 0.1 | – | – |
| Small business CG tax asset exemption | 3.1 | 6.6 | 8.1 | 0.6 | 0.6 | 0.8 |
| Small business CG tax 50 percent reduction | 21.8 | 32.1 | 33.5 | 21.7 | 19.5 | 19.5 |
| Small business CG tax retirement exemption | 8.6 | 14.5 | 13.3 | 8.6 | 8.1 | 8.1 |
| Small business capital gains tax exemption | 7.9 | 5.7 | 14.7 | 6.8 | 6.1 | 5.4 |
| *Total* | *48.7* | *66.6* | *78.0* | *47.1* | *41.3* | *40.0* |
| **Transport, postal and warehousing** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Bass Straight Passenger Vehicle Equalisation | 28.4 | 30.1 | 35.1 | 36.5 | 36.5 | 34.6 |
| Payment scheme for Airservices Australia’s en route charges | 6.0 | 5.8 | 4.7 | 4.1 | 4.0 | 4.2 |
| *Sector-specific measures* |  |  |  |  |  |  |
| Exceptional Circumstances – interest rate subsidy | – | – | – | – | 0.4 | 0.3 |
| Exceptional Circumstances – relief payments | – | – | – | – | 0.9 | <0.1 |
| Interim Income Support | – | – | – | – | <0.1 | <0.1 |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 5.5 | 5.9 | 6.0 | 8.3 | 5.6 | 2.7 |
| TRADEX | 0.5 | 0.5 | 0.5 | 0.4 | 0.3 | 0.3 |

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Table A.13 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | 0.5 | <0.1 | – | – | – | – |
| Infrastructure bonds scheme | 7.2 | 2.4 | 2.4 | 0.2 | 0.2 | 0.2 |
| Infrastructure borrowing’s tax offset scheme | 3.8 | 3.8 | 0.4 | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | 0.7 | 0.8 | – | – |
| COMET Program | 0.1 | 0.1 | <0.1 | 0.1 | <0.1 | <0.1 |
| Commercial Ready Program | 0.8 | 1.3 | – | – | – | – |
| Commercialisation Australia | – | – | – | <0.1 | <0.1 | 0.7 |
| CSIRO | 3.3 | 2.7 | 1.1 | 1.2 | 1.2 | 1.2 |
| Premium R&D tax concession | 4.8 | 4.8 | 6.2 | 14.1 | 12.2 | 11.4 |
| R&D Start | <0.1 | – | – | – | – | – |
| R&D tax concession | 7.5 | 8.2 | 9.1 | 13.8 | 13.8 | 13.4 |
| R&D tax offset for small companies | 3.4 | 4.3 | 5.4 | 5.1 | 5.5 | 6.2 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 9.6 | 11.1 | 12.4 | 12.6 | 11.3 | 12.3 |
| Australian Tourism Development Program | – | <0.1 | – | – | – | – |
| Enterprise Connect Innovation Centres | – | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 |
| Industry Cooperative Innovation Program | – | – | 0.2 | 0.2 | – | – |
| North East Tasmania Innovation and Investment Fund | – | – | – | <0.1 | – | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | <0.1 | – | – |
| Small business CG tax asset exemption | 0.9 | 1.3 | 4.8 | 1.4 | 1.4 | 1.7 |
| Small business CG tax 50 per cent reduction | 9.2 | 13.4 | 17.1 | 10.5 | 9.4 | 9.4 |
| Small business CG tax retirement exemption | 5.7 | 9.2 | 13.2 | 5.2 | 4.9 | 4.9 |
| Small business capital gains tax exemption | 2.0 | 2.9 | 5.0 | 2.5 | 2.3 | 2.0 |
| Tasmanian Innovation and Investment Fund | – | – | – | – | – | 0.2 |
| Temporary Assistance for Tasmanian Exporters | – | – | – | – | – | 5.9 |
| *Total* | *99.2* | *107.9* | *124.4* | *117.2* | *110.1* | *112.0* |

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Table A.13 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| **Information and telecommunications** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| ABC and SBS Digital Interference Scheme | <0.1 | <0.1 | <0.1 | <0.1 | – | – |
| Community Broadcasting Program | – | – | – | – | – | <0.1 |
| Regional Equalisation Plan | 24.8 | 23.7 | 0.3 | 1.3 | 1.3 | 1.1 |
| The Advanced Networks Program | 12.5 | – | – | – | – | – |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 2.5 | 22.4 | 27.7 | 27.8 | 19.4 | 19.2 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | 0.5 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | 0.2 | 0.1 | <0.1 | – |
| COMET Program | 0.6 | 1.1 | 1.2 | 1.0 | 0.6 | <0.1 |
| Commercial Ready Program | 5.2 | 2.8 | 1.8 | 0.4 | – | – |
| Commercialisation Australia | – | – | – | 0.4 | 2.6 | 8.1 |
| Cooperative Research Centres | 3.5 | 4.4 | 4.5 | 4.4 | 4.4 | 4.4 |
| CSIRO | 32.8 | 35.7 | 18.2 | 19.2 | 19.6 | 19.6 |
| ICT centre of excellence | 24.0 | 26.8 | 27.3 | 25.4 | 25.9 | 25.0 |
| Innovation Investment Fund | 0.2 | – | – | <0.1 | <0.1 | 0.1 |
| Premium R&D tax concession | 2.0 | 1.9 | 2.2 | 5.7 | 5.0 | 4.6 |
| Preseed fund | 1.8 | 1.0 | 0.7 | 0.4 | – | – |
| R&D Start | 0.6 | 0.2 | – | – | – | – |
| R&D tax concession | 20.1 | 29.3 | 21.2 | 30.8 | 30.8 | 30.0 |
| R&D tax offset for small companies | 15.6 | 21.4 | 23.2 | 24.1 | 25.9 | 29.2 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 1.1 | 1.4 | 1.5 | 1.4 | 1.2 | 1.4 |
| Enterprise Connect Innovation Centres | – | <0.1 | <0.1 | 0.1 | 0.1 | 0.1 |
| Industry Cooperative Innovation Program | 0.4 | 0.2 | 0.5 | 0.3 | 0.3 | – |
| Innovation Investment Fund for South Australia | – | – | 0.9 | 0.8 | – | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | <0.1 | <0.1 | – |
| Small business CG tax 50 percent reduction | 2.0 | 3.2 | 3.1 | 3.4 | 3.1 | 3.1 |
| Small business CG tax retirement exemption | 1.0 | 1.9 | 0.2 | – | – | – |
| Small business capital gains tax exemption | 0.1 | 0.6 | – | 0.2 | 0.1 | 0.1 |
| *Total* | *151.3* | *178.1* | *134.8* | *147.2* | *140.5* | *146.1* |

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Table A.13 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| **Financial and insurance services** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| High Costs Claims scheme | 8.8 | 3.2 | 19.5 | 21.4 | 24.5 | 20.3 |
| Offshore Banking Unit tax concession | 160.0 | 320.0 | 265.0 | 240.0 | 170.0 | 185.0 |
| TCF Small Business Program | – | – | – | <0.1 | – | – |
| United Medical Protection support | 13.2 | 0.1 | – | – | – | – |
| Venture Capital Limited Partnerships | 10.0 | 10.5 | 11.5 | 11.5 | 11.5 | 11.5 |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 1.4 | 0.5 | 0.9 | 1.2 | 0.6 | 0.2 |
| TRADEX | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 | <0.1 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | <0.1 | <0.1 | – | – | – | – |
| Land transport infrastructure borrowing’s tax offset scheme | 1.3 | 1.3 | 0.1 | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| COMET Program | <0.1 | 0.1 | 0.2 | <0.1 | <0.1 | – |
| Commercial Ready Program | 1.6 | 1.8 | – | – | – | – |
| Commercialisation Australia | – | – | – | – | – | 0.9 |
| CSIRO | 1.2 | 0.8 | 0.7 | 0.7 | 0.7 | 0.7 |
| Innovation Investment Fund | 3.9 | 3.1 | 1.9 | 3.0 | 5.3 | 6.9 |
| Premium R&D tax concession | 19.7 | 28.1 | 68.1 | 74.5 | 64.8 | 56.9 |
| Preseed fund | 1.9 | 2.2 | – | 2.0 | – | – |
| R&D Start | 0.4 | – | – | – | – | – |
| R&D tax concession | 37.7 | 46.5 | 95.6 | 144.2 | 144.2 | 132.2 |
| R&D tax offset for small companies | 13.0 | 18.0 | 26.2 | 33.6 | 36.1 | 40.6 |
| Renewable Energy Equity Fund | 0.3 | 0.3 | – | – | – | – |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 4.5 | 5.6 | 6.0 | 5.6 | 5.0 | 5.5 |
| Concessional rate of withholding tax | – | – | 30.0 | 80.0 | 170.0 | 195.0 |
| Enterprise Connect Innovation Centres | – | – | – | <0.1 | <0.1 | – |
| Industry Cooperative Innovation Program | – | – | 0.3 | – | – | – |
| Pooled development funds | 9.0 | 11.0 | 10.0 | 5.0 | 5.0 | 45.0 |
| Small business CG tax asset exemption | 14.0 | 14.5 | 34.6 | 23.1 | 23.1 | 29.2 |
| Small business CG tax 50 percent reduction | 105.5 | 113.6 | 169.7 | 99.2 | 89.2 | 89.2 |
| Small business CG tax retirement exemption | 56.9 | 86.4 | 113.9 | 72.6 | 68.6 | 68.6 |
| Small business capital gains tax exemption | 28.4 | 77.6 | 64.4 | 33.7 | 30.3 | 26.9 |
| Small business programs | – | – | 0.1 | <0.1 | – | – |
| *Total* | *492.8* | *745.3* | *918.7* | *851.4* | *849.1* | *914.7* |

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Table A.13 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| **Property, professional and administration** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Biotechnology Innovation Fund | 0.2 | <0.1 | – | – | – | – |
| Pharmaceuticals Partnerships Program | – | – | – | 0.3 | – | – |
| Solar cities initiative | 3.0 | 9.1 | 7.2 | 11.7 | – | – |
| TCF Small Business Program | – | 0.3 | 0.3 | 0.5 | 0.3 | 0.3 |
| *Sector-specific measures* |  |  |  |  |  |  |
| Exceptional Circumstances – interest rate subsidy | – | – | – | – | <0.1 | – |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants | 32.1 | 26.9 | 35.7 | 37.2 | 26.8 | 27.1 |
| TRADEX | 0.4 | 0.4 | 0.4 | 0.3 | 0.2 | 0.2 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | <0.1 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | 1.1 | 4.5 | 3.1 | 0.6 |
| COMET Program | 3.6 | 6.5 | 3.9 | 3.1 | 1.4 | <0.1 |
| Commercial Ready Program | 26.9 | 23.3 | 36.2 | 11.6 | 3.2 | 0.1 |
| Commercialisation Australia | – | – | – | 1.0 | 10.0 | 13.6 |
| Cooperative Research Centres | 10.3 | 12.5 | 7.9 | 9.3 | 11.5 | 11.9 |
| CSIRO | 7.5 | 6.2 | 2.0 | 2.2 | 2.2 | 2.2 |
| Innovation Investment Fund | 3.8 | 4.4 | 2.3 | 1.3 | 2.3 | 3.0 |
| National Enabling Technologies Strategy | – | – | – | 0.2 | 0.2 | 0.3 |
| Premium R&D tax concession | 29.1 | 38.9 | 43.3 | 88.5 | 76.9 | 72.3 |
| Preseed fund | 2.1 | 4.3 | 2.2 | 1.9 | – | – |
| R&D Start | 5.6 | 0.4 | 1.1 | 0.2 | – | – |
| R&D tax concession | 78.6 | 73.3 | 103.5 | 139.0 | 139.0 | 137.6 |
| R&D tax offset for small companies | 40.0 | 55.7 | 69.9 | 96.2 | 103.4 | 130.5 |
| Renewable Energy Development Initiative | 1.1 | 1.0 | 8.8 | 1.4 | – | – |
| Renewable Energy Equity Fund | 0.3 | 1.4 | – | – | – | – |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 28.4 | 35.1 | 39.7 | 38.4 | 34.5 | 37.4 |
| Australian Tourism Development Program | – | 1.3 | – | – | – | – |
| Enterprise Connect Innovation Centres | – | 2.8 | 2.8 | 1.4 | 2.6 | 3.7 |
| Illawarra Region Innovation and Investment Fund | – | – | – | – | – | 0.3 |
| Indigenous Tourism Business Ready | – | – | 0.4 | – | – | – |
| Industry Cooperative Innovation Program | 0.2 | 0.7 | 0.6 | <0.1 | <0.1 | – |
| Innovation Investment Fund for South Australia | – | – | 0.8 | 0.7 | – | – |

(continued next page)

Table A.13 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Other measures (continued)* |  |  |  |  |  |  |
| Small business CG tax asset exemption | 8.8 | 23.3 | 23.5 | 15.7 | 15.7 | 19.8 |
| Small business CG tax 50 per cent reduction | 71.6 | 98.6 | 136.2 | 80.9 | 72.8 | 72.8 |
| Small business CG tax retirement exemption | 42.7 | 69.7 | 81.6 | 54.9 | 51.9 | 51.9 |
| Small business capital gains tax exemption | 18.7 | 21.4 | 56.5 | 31.9 | 28.7 | 25.5 |
| Small business Online Program | – | – | – | – | 2.4 | – |
| Small business programs | 6.8 | 10.6 | 1.2 | 0.6 | – | – |
| South Australia Innovation and Investment Fund | – | – | – | – | 1.5 | – |
| Tasmanian Innovation and Investment Fund | – | – | – | – | – | <0.1 |
| *Total* | *421.8* | *528.2* | *669.0* | *635.3* | *590.7* | *611.3* |
| **Public administration and safety** |  |  |  |  |  |  |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | – | 0.3 | 0.4 | 0.3 | 0.2 | 0.1 |
| TRADEX | 0.2 | 0.2 | 0.2 | 0.1 | <0.1 | <0.1 |
| *General R&D measures* |  |  |  |  |  |  |
| COMET Program | <0.1 | <0.1 | <0.1 | 0.2 | <0.1 | – |
| Commercialisation Australia | – | – | – | – | 0.2 | 0.1 |
| CSIRO | 13.8 | 12.7 | 25.8 | 27.3 | 27.9 | 27.9 |
| Premium R&D tax concession | – | – | – | 0.5 | 0.5 | – |
| R&D tax concession | 0.9 | 0.6 | 0.5 | 2.7 | 2.7 | 0.7 |
| R&D tax offset for small companies | – | 0.7 | 1.6 | 6.4 | 6.9 | 2.0 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 0.7 | 0.8 | 0.9 | 0.8 | 0.7 | 0.8 |
| Australian Tourism Development Program | – | <0.1 | – | – | – | – |
| Enterprise Connect Innovation Centres | – | 0.2 | 0.2 | 0.7 | 0.2 | 0.8 |
| Small business CG tax 50 per cent reduction | 0.4 | 0.4 | 2.0 | 0.8 | 0.7 | 0.7 |
| Small business CG tax retirement exemption | 0.4 | 0.2 | 1.9 | 0.2 | 0.2 | 0.2 |
| Small business programs | 4.3 | 1.6 | 0.5 | 0.2 | – | – |
| *Total* | *20.8* | *18.0* | *33.9* | *40.1* | *40.3* | *33.4* |

(continued next page)

Table A.13 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| **Education and training** |  |  |  |  |  |  |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 7.4 | 8.6 | 12.3 | 14.9 | 11.1 | 9.2 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | <0.1 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| COMET Program | 0.2 | 0.3 | 0.2 | 0.1 | <0.1 | <0.1 |
| Commercial Ready Program | – | <0.1 | 0.6 | 0.5 | 0.2 | <0.1 |
| Commercialisation Australia | – | – | – | – | 0.5 | 0.8 |
| CSIRO | 2.0 | 1.1 | 0.7 | 0.7 | 0.7 | 0.7 |
| Premium R&D tax concession | <0.1 | 0.5 | <0.1 | 0.2 | 0.1 | 0.1 |
| R&D Start | <0.1 | – | – | – | – | – |
| R&D tax concession | 0.4 | 0.6 | 0.4 | 0.6 | 0.6 | 0.6 |
| R&D tax offset for small companies | 3.3 | 2.8 | 4.1 | 4.1 | 4.4 | 5.0 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 3.7 | 4.8 | 5.4 | 5.4 | 4.8 | 5.3 |
| Australian Tourism Development Program | – | <0.1 | – | – | – | – |
| Enterprise Connect Innovation Centres | – | 0.7 | 0.7 | 1.7 | 1.1 | 2.6 |
| Indigenous Tourism Business Ready Program | – | – | 0.2 | – | – | – |
| Small business CG tax asset exemption | – | – | – | 0.1 | 0.1 | 0.2 |
| Small business CG tax 50 percent reduction | 1.8 | 3.6 | 4.7 | 2.2 | 2.0 | 2.0 |
| Small business CG tax retirement exemption | 0.4 | 1.8 | 4.1 | 2.4 | 2.3 | 2.3 |
| Small business capital gains tax exemption | 0.4 | 0.2 | 0.8 | 0.4 | 0.3 | 0.3 |
| Small business Online Program | – | – | – | – | 2.3 | – |
| Small business programs | 2.6 | 0.4 | 0.8 | 0.4 | – | – |
| Structural Adjustment Fund for South Australia | – | – | 0.2 | – | – | – |
| Tasmanian Freight Equalisation Scheme | – | – | <0.1 | <0.1 | <0.1 | <0.1 |
| Temporary Assistance for Tasmanian Exporters | – | – | – | – | – | <0.1 |
| *Total* | *22.3* | *25.6* | *35.2* | *33.9* | *30.9* | *29.3* |

(continued next page)

Table A.13 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| **Health care and social assistance** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Biotechnology Innovation Fund | <0.1 | – | – | – | – | – |
| Premium Support scheme | 50.0 | 23.5 | 16.1 | 17.2 | 13.1 | 11.4 |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 2.1 | 1.4 | 1.8 | 2.1 | 1.7 | 1.6 |
| TRADEX | 0.3 | 0.3 | 0.3 | 0.2 | 0.2 | 0.2 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | <0.1 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| COMET Program | 0.5 | 1.5 | 0.4 | 0.3 | 0.2 | <0.1 |
| Commercial Ready Program | 7.0 | 7.8 | 2.3 | 0.2 | – | – |
| Commercialisation Australia | – | – | – | <0.1 | 0.6 | 1.4 |
| Cooperative Research Centres | 19.0 | 24.2 | 19.3 | 18.4 | 25.2 | 33.4 |
| CSIRO | 41.1 | 50.3 | 47.6 | 50.2 | 51.4 | 51.4 |
| Innovation Investment Fund | 2.4 | – | 0.6 | 0.7 | 1.2 | 1.6 |
| Premium R&D tax concession | 0.5 | 0.5 | 0.6 | 1.5 | 1.3 | 1.2 |
| Preseed fund | 2.0 | 1.1 | 0.9 | 0.2 | – | – |
| R&D Start | 1.8 | 0.2 | – | – | – | – |
| R&D tax concession | 1.7 | 1.6 | 2.6 | 3.6 | 3.6 | 3.5 |
| R&D offset for small companies | 4.4 | 5.3 | 6.7 | 8.9 | 9.6 | 10.8 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 8.0 | 10.4 | 12.7 | 10.4 | 9.4 | 10.2 |
| Australian Tourism Development Program | – | <0.1 | – | – | – | – |
| Enterprise Connect Innovation Centres | – | – | – | <0.1 | – | <0.1 |
| Industry Cooperative Innovation Program | – | – | 0.5 | <0.1 | – | – |
| Small business CG tax asset exemption | 1.7 | 3.8 | 0.7 | 1.9 | 1.9 | 2.5 |
| Small business CG tax 50 per cent reduction | 20.7 | 36.1 | 36.4 | 17.8 | 16.0 | 16.0 |
| Small business CG tax retirement exemption | 10.9 | 21.2 | 21.5 | 15.5 | 14.7 | 14.7 |
| Small business capital gains tax exemption | 6.8 | 6.8 | 7.5 | 4.4 | 3.9 | 3.5 |
| Small business programs | <0.1 | – | – | – | – | – |
| *Total* | *181.2* | *195.9* | *178.4* | *153.9* | *154.0* | *163.3* |

(continued next page)

Table A.13 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| **Arts and recreation services** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Australian Film Commission | 52.4 | 53.0 | – | – | – | – |
| Australian Film Finance Corporation | 70.5 | 70.5 | – | – | – | – |
| Equine Influenza Emergency Assistance Package | – | 256.8 | – | – | – | – |
| Exemption of film tax offset payments | 10.0 | 2.0 | 17.0 | 38.0 | 36.0 | 32.0 |
| Film Australia | 13.2 | 13.3 | – | – | – | – |
| Film industry tax incentives – 10B & 10A | -13.0 | -13.0 | -14.0 | -22.0 | -18.0 | -17.0 |
| Film industry offsets | 29.0 | 69.0 | 128.2 | 242.0 | 152.0 | 204.0 |
| Indigenous Broadcasting Program | 13.6 | 14.0 | 13.7 | 14.4 | 14.7 | 15.0 |
| Screen Australia | – | – | 102.9 | 93.6 | 89.4 | 91.8 |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 12.8 | 5.6 | 5.9 | 6.5 | 4.9 | 4.6 |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | <0.1 | <0.1 | – | – | – | – |
| *General R&D measures* |  |  |  |  |  |  |
| COMET Program | 0.2 | 0.4 | <0.1 | 0.2 | <0.1 | – |
| Commercial Ready Program | 0.2 | 0.2 | – | – | – | – |
| Cooperative Research Centres | 4.7 | 3.5 | 3.1 | 2.0 | – | – |
| CSIRO | 0.5 | 0.8 | 1.5 | 1.6 | 1.6 | 1.6 |
| Premium R&D tax concession | – | – | – | 0.7 | 0.6 | 0.5 |
| R&D tax concession | 0.2 | 0.2 | 0.8 | 1.4 | 1.4 | 1.4 |
| R&D tax offset for small companies | 1.2 | 1.2 | 1.6 | 2.1 | 2.3 | 2.6 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 4.4 | 5.9 | 6.3 | 6.1 | 5.5 | 5.9 |
| Australian Tourism Development Program | – | 0.9 | – | – | – | – |
| Enterprise Connect Innovation Centres | – | – | – | <0.1 | <0.1 | <0.1 |
| Illawarra Region Innovation and Investment Fund | – | – | – | – | – | 1.9 |
| Industry Cooperative Innovation Program | 0.7 | – | – | – | – | – |
| Small business CG tax 50 percent reduction | 4.7 | 3.7 | 5.3 | 4.3 | 3.9 | 3.9 |
| Small business CG tax retirement exemption | 2.0 | 3.4 | 2.3 | 2.2 | 2.1 | 2.1 |
| Small business capital gains tax exemption | 1.3 | 1.3 | 0.8 | 1.1 | 1.0 | 0.9 |
| Small business programs | 0.7 | – | – | – | – | – |
| Tasmanian Freight Equalisation Scheme | – | – | <0.1 | 0.2 | 0.2 | 0.1 |
| Temporary Assistance for Tasmanian Exporters | – | – | – | – | – | <0.1 |
| *Total* | *209.2* | *492.7* | *275.5* | *394.4* | *297.6* | *351.4* |

(continued next page)

Table A.13 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| **Other services** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| TCF Small Business Program | – | – | – | <0.1 | – | – |
| *General export measures* |  |  |  |  |  |  |
| Export Market Development Grants Scheme | 1.3 | 1.7 | 2.4 | 3.1 | 2.2 | 1.4 |
| *General R&D measures* |  |  |  |  |  |  |
| Clean Business Australia – Climate Ready Program | – | – | <0.1 | <0.1 | – | – |
| COMET Program | 0.1 | <0.1 | 0.1 | <0.1 | <0.1 | – |
| Commercial Ready Program | 0.1 | <0.1 | <0.1 | – | – | – |
| CSIRO | 1.2 | 1.3 | <0.1 | <0.1 | <0.1 | <0.1 |
| Premium R&D tax concession | 0.9 | 1.8 | 1.2 | 1.8 | 1.5 | 1.4 |
| R&D tax concession | 2.8 | 2.9 | 3.7 | 4.9 | 4.9 | 4.7 |
| R&D tax offset for small companies | 5.3 | 6.3 | 6.0 | 9.4 | 10.1 | 11.4 |
| Renewable Energy Development Initiative | 0.7 | 1.5 | – | – | – | – |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 6.9 | 8.6 | 9.9 | 10.6 | 9.5 | 10.3 |
| Australian Tourism Development Program | – | 1.7 | – | – | – | – |
| Enterprise Connect Innovation Centres | – | – | – | 0.5 | 1.6 | 12.1 |
| Industry Cooperative Innovation Program | 0.5 | <0.1 | 2.2 | 2.6 | 0.9 | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | <0.1 | <0.1 | – |
| Small business CG tax asset exemption | 1.2 | 1.8 | 1.5 | 1.1 | 1.1 | 1.3 |
| Small business CG tax 50 per cent reduction | 8.9 | 12.3 | 15.1 | 7.8 | 7.0 | 7.0 |
| Small business CG tax retirement exemption | 4.0 | 6.3 | 8.0 | 3.6 | 3.4 | 3.4 |
| Small business capital gains tax exemption | 3.7 | 2.1 | 5.2 | 1.5 | 1.3 | 1.2 |
| Small business Online Program | – | – | – | – | 2.4 | – |
| Small business programs | 1.6 | 0.8 | 0.7 | 0.4 | – | – |
| South East South Australia Innovation and Investment Fund | – | – | – | – | – | <0.1 |
| Tasmanian Innovation and Investment Fund | – | – | – | – | – | <0.1 |
| *Total* | *39.2* | *49.1* | *56.3* | *47.3* | *46.0* | *54.4* |

(continued next page)

Table A.13 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| **Unallocated services** |  |  |  |  |  |  |
| *Industry-specific measures* |  |  |  |  |  |  |
| Building IT strengths | 7.5 | – | – | – | – | – |
| ICT Incubators Program | – | 1.7 | – | – | – | – |
| *General export measures* |  |  |  |  |  |  |
| Tourism Australia | 133.8 | 135.8 | 137.6 | 141.6 | 136.1 | 136.8 |
| *General R&D measures* |  |  |  |  |  |  |
| CSIRO | 3.3 | 3.7 | 2.4 | 2.5 | 2.6 | 2.6 |
| *Other measures* |  |  |  |  |  |  |
| Australian Tourism Development Program | 6.8 | – | – | – | – | – |
| Cairns Esplanade Development | 1.9 | – | – | – | – | – |
| Clean Business Australia – Green Building Fund | – | – | – | 16.7 | 24.0 | 31.9 |
| Enterprise Connect Innovation Centres | – | – | – | – | <0.1 | – |
| Film Licensed Investment Company Scheme | 4.0 | 4.0 | – | – | – | – |
| Indigenous Tourism Business Ready Program | 1.1 | 0.4 | 0.6 | – | – | – |
| National Tourism Accreditation Framework | 0.5 | – | – | – | – | – |
| North East Chinese Heritage Trail | 1.2 | – | – | – | – | – |
| Queensland Tourism Assistance Package | – | – | 0.3 | – | – | – |
| Small business Online Program | – | – | – | 7.2 | – | – |
| Stockman's Hall of Fame | 0.5 | 0.4 | – | – | – | – |
| Tasmanian Forest Tourism Initiative | – | – | 15.2 | 18.1 | 3.3 | – |
| The Great Green Way - Tourism Initiative | 1.9 | – | – | – | – | – |
| TQUAL grants | – | – | 4.2 | 8.6 | 3.3 | 9.0 |
| *Total* | *162.7* | *146.0* | *160.2* | *194.7* | *169.3* | *180.3* |
| **Total outlays** | **1093.8** | **1414.4** | **1202.1** | **1176.5** | **1056.0** | **2091.1** |
| **Total tax expenditures** | **1242.8** | **1754.3** | **2237.9** | **2178.8** | **2004.6** | **2110.4** |
| **Total budgetary assistance** | **2336.5** | **3168.6** | **3440.0** | **3355.3** | **3060.6** | **4201.5** |

– Nil. Figures may not add to totals due to rounding. **a** The estimates are derived primarily from Australian Government departmental annual reports and Treasury’s Tax Expenditure Statements and unpublished information provided by relevant agencies.

*Source:* Commission estimates.

Table A.14 Australian Government budgetary assistance, Unallocated other,  
2006-07 to 2011-12ab

$ million (nominal)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Industry-specific measures* |  |  |  |  |  |  |
| Australian Seafood Industry Council | – | <0.1 | – | – | – | – |
| Australian Space Science Program | – | – | – | 4.8 | 11.2 | 12.2 |
| Biotechnology Innovation Fund | <0.1 | – | – | – | – | – |
| National Energy Efficiency Initiative – Smart Grid, Smart City | – | – | – | – | 33.7 | 51.0 |
| National Urban Water & Desalination Plan | – | – | 10.0 | 16.2 | 46.0 | 88.9 |
| Pharmaceuticals Partnerships Program | – | 16.6 | 7.3 | – | – | – |
| Tasmanian wheat freight subsidy | 0.6 | 0.9 | 0.3 | 0.1 | – | – |
| TCF Small Business Program | – | – | – | – | – | 0.2 |
| *Sector-specific measures* |  |  |  |  |  |  |
| Farm Help | – | – | – | – | – | <0.1 |
| *General export measures* |  |  |  |  |  |  |
| Austrade | 99.0 | 98.0 | 109.2 | 111.4 | 118.8 | 100.3 |
| Australian Made Campaign | 0.5 | 0.9 | 0.4 | 1.1 | – | – |
| Clean Energy Trade and Investment Strategy | – | – | – | 5.0 | 5.0 | 4.9 |
| EFIC national interest business | 10.9 | 8.2 | 7.4 | 3.1 | 4.4 | 3.7 |
| International Food & Agricultural Service | 30.5 | 36.7 | – | – | – | – |
| *General investment measures* |  |  |  |  |  |  |
| Development allowance | 2.2 | 0.1 | – | – | – | – |
| Invest Australia | 24.0 | – | – | – | – | – |
| Regional headquarters program | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 |
| *General R&D measures* |  |  |  |  |  |  |
| Australian Centre for Renewable Energy | – | – | – | 15.5 | 14.4 | 23.8 |
| Clean Business Australia – Climate Ready Program | – | – | – | 2.0 | – | – |
| COMET Program | – | – | <0.1 | <0.1 | – | – |
| Commercial Ready Program | 0.4 | 24.3 | 0.1 | – | – | – |
| Innovation Access Program | 0.8 | 1.1 | – | – | – | – |
| Innovation Investment Follow-on Fund | – | – | – | 40.9 | 17.2 | 1.0 |
| Innovation Investment Fund | – | – | 2.6 | – | – | – |
| National Enabling Technologies Strategy | – | – | – | 0.1 | 0.4 | 0.6 |
| Premium R&D tax concession | 0.4 | 1.4 | 2.6 | 3.6 | 3.1 | 2.9 |
| Preseed fund | – | – | 2.7 | – | – | – |
| R&D Start | 2.2 | 1.5 | – | – | – | – |
| R&D tax concession | 2.8 | 4.7 | 7.0 | 12.4 | 12.4 | 12.1 |
| R&D tax offset for small companies | 11.3 | 21.8 | 30.3 | 35.7 | 38.4 | 43.2 |
| R&D tax offset payments – exemption | -30.0 | -120.0 | -140.0 | -170.0 | -200.0 | -235.0 |
| Renewable Energy Development Initiative | – | 3.4 | – | – | – | – |

(continued next page)

Table A.14 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Other measures* |  |  |  |  |  |  |
| 25 per cent entrepreneurs’ tax offset | 18.5 | 28.8 | 34.8 | 36.5 | 32.8 | 35.6 |
| Beaconsfield Community Fund | 1.0 | 2.4 | – | – | – | – |
| Enterprise Connect Innovation Centres | – | 0.3 | 0.3 | 1.4 | 3.9 | – |
| Capital gains tax relief for statutory licences | 20.0 | 90.0 | – | – | – | – |
| Fishing Structural Adjustment Package – Onshore Business Restructure Program | – | 5.7 | – | – | – | – |
| Geelong Innovation & Investment Fund | – | – | – | 7.0 | – | – |
| Home Based Business Seminars | 0.4 | 0.3 | – | – | – | – |
| Industry Capability Network Limited | 2.3 | – | – | – | – | – |
| Industry Cooperative Innovation Program | – | 2.7 | – | – | – | – |
| Innovation Investment Fund for South Australia | – | <0.1 | <0.1 | <0.1 | – | – |
| Insulation Industry Assistance Package | – | – | – | – | 22.9 | – |
| Intermediary Access Program | – | 1.9 | – | – | – | – |
| Low Emissions Technology and Abatement Program | 6.7 | 3.1 | 1.7 | – | – | – |
| North West and Northern Tasmania Innovation and Investment Fund | – | – | – | <0.1 | – | – |
| Port Kembla Industry Facilitation Fund | 2.4 | 2.6 | – | – | – | – |
| Procurement strategy | – | – | – | 1.8 | 3.5 | 6.4 |
| Regional partnerships program | 17.3 | 18.6 | 14.5 | 6.2 | 0.2 | – |
| Small Business – Simplified depreciation rules | – | – | 60.0 | 90.0 | 170.0 | 15.0 |
| Small Business Advisory Services | – | – | 11.9 | 16.4 | 9.0 | 12.1 |
| Small business CG tax asset exemption | 12.9 | 22.2 | 31.2 | 24.2 | 24.2 | 30.6 |
| Small business CG tax 50 percent reduction | 186.0 | 270.3 | 334.7 | 200.3 | 180.3 | 180.3 |
| Small business CG tax retirement exemption | 78.6 | 163.0 | 191.7 | 113.5 | 107.2 | 107.2 |
| Small business capital gains tax exemption | 60.2 | 58.7 | 108.4 | 66.1 | 59.5 | 52.8 |
| Small business programs | 0.5 | – | 0.3 | 0.2 | – | – |
| Small business Support Line | – | – | – | 1.3 | – | – |
| Structural Adjustment Fund for South Australia | 10.5 | 7.0 | – | – | – | – |
| Sustainable Regions program | 7.1 | 4.7 | 0.9 | – | – | – |

(continued next page)

Table A.14 (continued)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 |
| *Other measures (continued)* |  |  |  |  |  |  |
| Tasmanian Freight Equalisation Scheme | 1.0 | 1.2 | 2.5 | 6.6 | 6.6 | 6.3 |
| Taxation assistance for victims of Australian natural disasters | 11.0 | 11.0 | 8.0 | 8.0 | 6.0 | 3.0 |
| TCF Corporate Wear Program | 56.4 | 66.6 | 74.1 | 93.1 | 85.4 | 85.4 |
| Temporary Assistance for Tasmanian Exporters | – | – | – | – | – | 0.9 |
| The Small and General Business Tax Break | – | – | – | 1490.0 | 2390.0 | 680.0 |
| Tropical Cyclones Larry and Monica – business assistance | 11.8 | – | – | – | – | – |
| *Total* | *660.6* | *861.1* | *915.6* | *2244.9* | *3206.9* | *1326.0* |
| **Total outlays** | **241.0** | **264.0** | **202.6** | **276.8** | **335.6** | **355.6** |
| **Total tax expenditures** | **419.6** | **597.1** | **713.0** | **1968.1** | **2871.3** | **970.4** |
| **Total budgetary assistance** | **660.6** | **861.1** | **915.6** | **2244.9** | **3206.9** | **1326.0** |

– Nil. Figures may not add to totals due to rounding. **a** The estimates are derived primarily from Australian Government departmental annual reports and Treasury’s Tax Expenditure Statements and unpublished information provided by relevant agencies. **b** Includes programs or amounts of funding where the initial benefiting industry is not stated and/or has not been ascertained.

*Source:* Commission estimates.