



TRADE AND ASSISTANCE REVIEW 2014-15

Gross Industry Assistance

In 2014-15 Australian industry received over
\$15 Billion Gross assistance

consisting of

\$7.8 Billion

\$4.2 Billion

\$3.1 Billion



TARIFF ASSISTANCE

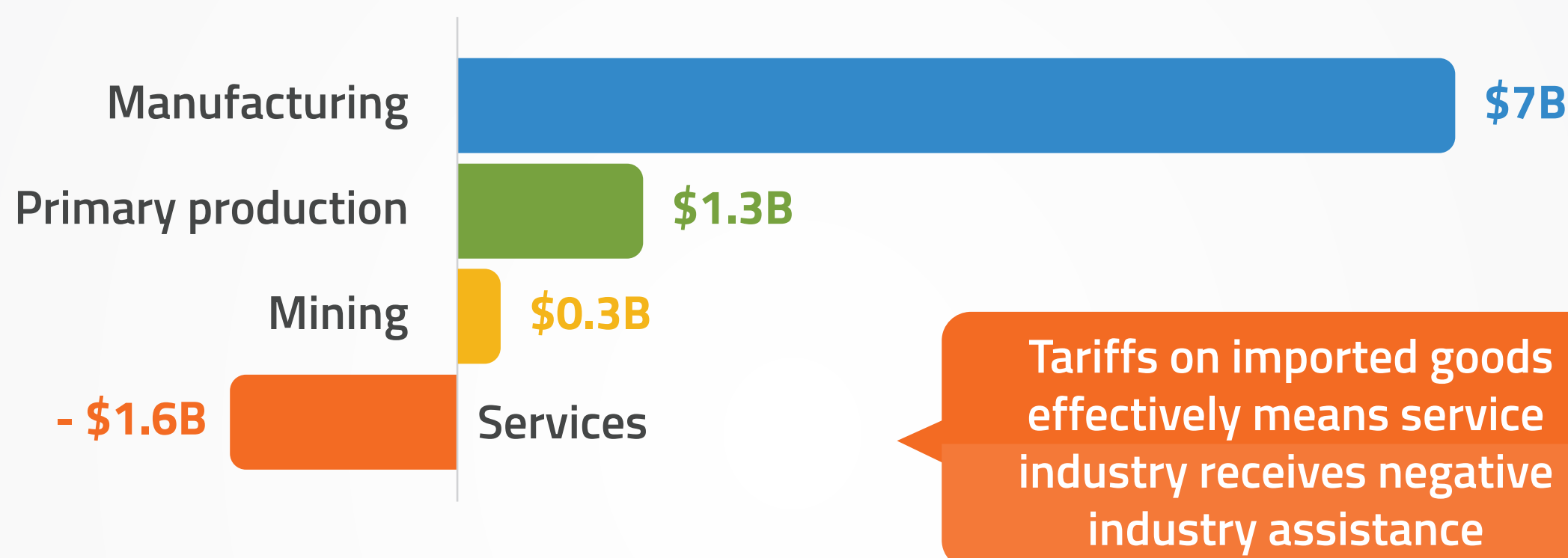
BUDGETARY OUTLAYS

TAX CONCESSIONS

Net Industry Assistance was \$7.6 billion

Net assistance is the assistance provided to business once you take into account the cost penalty of tariffs on purchases. Tariffs protect some businesses but also tax other businesses

Assistance varies between sectors



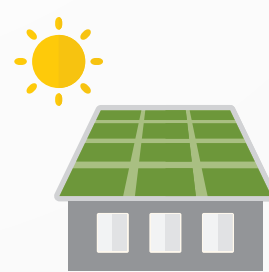
There are a number of **recent developments** likely to **add** to the **level of assistance** in coming years such as:



AGRICULTURAL
COMPETITIVENESS
WHITE PAPER



DEFENCE INDUSTRY
STATEMENT



RENEWABLE ENERGY
& CARBON EMISSION
REDUCTION PROGRAMS



BUSINESS
INNOVATION
PROGRAMS

Trade Agreements

We need to be cautious on trade agreements that allow foreign companies to sue the Australian government for policy changes beyond the rights available to all firms

Defending tobacco
plain packaging case
cost around

\$50 MILLION
in legal fees

**Trade agreements should provide a
net benefit to Australia**